Medicaid and CHIP National Summary of Renewal Outcomes – December 2023 and National Summary to Date

March 2024



National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals.
- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of December 31st, 2023, all states and the District of Columbia had completed at least one full cohort of unwinding-related renewals.
- States have flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please <u>see 2023 State</u> <u>Timelines for Initiating Unwinding-Related Renewals</u>.



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
 - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting renewal outcomes and comparing information across states. Data limitations in the <u>Medicaid and CHIP CAA Reporting</u> <u>Metrics</u> provide additional state-specific information.
- For additional information, see:
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements



Context and Data Notes: Holding Procedural Terminations

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
 - March 2023 cohort: ID
 - April 2023 cohort: ID, OK, and WY
 - May 2023 cohort: DE, KS, KY, ME, WV, and WY
 - June 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY
 - July 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY
 - August 2023 cohort: DC, DE, IL, KS, KY, MD, ME, MI, NJ, NY, SC, and VA
 - September 2023 cohort: AK, CO, DC, DE, HI, ID, IL, KS, KY, MD, ME, MI, NH, NJ, NM, NV, NY, OR, SC, VA, VT, and WV
 - October 2023 cohort: AK, CO, DC, DE, IL, KS, KY, MD, ME, MI, MN, NH, NJ, NM, NV, NY, OR, VT, and WV
 - November 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT
 - December 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



December 2023 National and State Renewal Outcome Data

Monthly Data Reports | Medicaid



National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in December 2023

For 50 states and the District of Columbia reporting at least one full cohort of	Number	Percent of beneficiaries due for
unwinding-related renewals in December 2023	Nullibel	renewal in the reporting month
Total number of beneficiaries due for renewal in the reporting month	7,089,277	100.0%
Beneficiaries due for renewal in the reporting month whose coverage was		
renewed	4,419,515	62.3%
Renewed for Medicaid or CHIP on an ex parte basis (based on		47.3%
available information)	3,356,037	(75.9% of total renewed)
Renewed for Medicaid or CHIP based on return of a renewal form		15.0%
Reflewed for Medicald of Criff based of Tetal for a Teffewar form	1,063,478	(24.1% of total renewed)
Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	1,340,131	18.9%
Determined ineligible for Medicaid or CHIP based on the return of a		5.9%
renewal form	416,628	(31.1% of total terminated)
Terminated from Medicaid or CHIP for a procedural or administrative		13.0%
reason	923,503	(68.9% of total terminated)
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	1,329,631	18.8%

These data represent the outcome of renewals due in December 2023 (effective January 1st, 2024) in 50 states and the District of Columbia that had completed at least one full cohort of unwinding-related renewals as of December 31st. Numbers and percentages may not sum due to rounding.



Medicaid/CHIP Renewal Outcomes, by State (December 2023)

	Total Due for	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in December 2023:								
State	Total Due for Renewal in December	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month	
AK	12,729	4,710	37.0%	25.8%	2,271	17.8%	6.0%	5,748	45.2%	
AL	103,109	67,036	65.0%	39.4%	33,465	32.5%	28.6%	2,608	2.5%	
AR	43,579	37,454	85.9%	77.1%	4,599	10.6%	8.2%	1,526	3.5%	
AZ	200,682	175,434	87.4%	81.8%	20,761	10.3%	7.0%	4,487	2.2%	
CA	1,255,471	899,931	71.7%	66.1%	108,863	8.7%	7.0%	246,677	19.6%	
СО	155,818	75,013	48.1%	25.9%	68,341	43.9%	29.3%	12,464	8.0%	
СТ	104,702	81,677	78.0%	68.1%	15,647	14.9%	10.8%	7,378	7.0%	
DC	33,629	27,657	82.2%	80.7%	2,016	6.0%	5.8%	3,956	11.8%	
DE	22,363	10,779	48.2%	32.4%	1,733	7.7%	2.8%	9,851	44.1%	
FL	331,486	192,331	58.0%	27.1%	120,242	36.3%	26.2%	18,913	5.7%	
GA	139,906	64,662	46.2%	32.4%	56,305	40.2%	35.3%	18,939	13.5%	
HI	13,047	13,040	99.9%	99.9%	7	0.1%	0.0%	0	0.0%	
IA	39,377	7,050	17.9%	2.1%	2,452	6.2%	1.2%	29,875	75.9%	
ID	11,323	6,620	58.5%	28.5%	4,235	37.4%	29.6%	468	4.1%	
IL	279,393	185,840	66.5%	59.7%	7,905	2.8%	0.2%	85,648	30.7%	
IN	142,698	80,949	56.7%	48.5%	28,142	19.7%	16.6%	33,607	23.6%	
KS	24,123	12,357	51.2%	43.2%	1,745	7.2%	0.1%	10,021	41.5%	
KY	30,705	28,889	94.1%	88.0%	1,244	4.1%	0.0%	572	1.9%	
LA	172,237	109,302	63.5%	51.4%	54,391	31.6%	23.7%	8,544	5.0%	
MA	94,780	58,551	61.8%	44.7%	20,085	21.2%	14.0%	16,144	17.0%	
MD	160,846	96,663	60.1%	51.3%	55,985	34.8%	31.9%	8,198	5.1%	
ME	36,945	16,096	43.6%	24.2%	827	2.2%	0.2%	20,022	54.2%	
MI	248,425	140,024	56.4%	37.5%	10,744	4.3%	0.6%	97,657	39.3%	
MN	138,782	96,934	69.8%	42.5%	5,905	4.3%	0.6%	35,943	25.9%	
МО	120,361	62,103	51.6%	46.4%	27,483	22.8%	18.2%	30,775	25.6%	
MS	57,616	13,895	24.1%	8.2%	1,190	2.1%	0.9%	42,531	73.8%	

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT held some or all procedural terminations for renewals due in December.



Medicaid/CHIP Renewal Outcomes, by State (December 2023) (cont'd)

	Total Due for		023:						
State	Total Due for Renewal in December	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month
MT	19,545	6,338	32.4%	21.8%	5,709	29.2%	24.1%	7,498	38.4%
NC	275,582	182,750	66.3%	66.0%	14,823	5.4%	4.3%	78,009	28.3%
ND	11,823	6,710	56.8%	29.2%	5,016	42.4%	32.8%	97	0.8%
NE	31,579	11,146	35.3%	29.1%	3,801	12.0%	3.1%	16,632	52.7%
NH	12,274	10,273	83.7%	75.5%	1,406	11.5%	9.1%	595	4.8%
NJ	155,904	37,988	24.4%	17.8%	6,183	4.0%	0.5%	111,733	71.7%
NM	64,681	44,670	69.1%	56.4%	14,787	22.9%	21.3%	5,224	8.1%
NV	53,992	48,821	90.4%	72.6%	5,171	9.6%	8.9%	0	0.0%
NY	643,689	459,175	71.3%	44.5%	162,850	25.3%	9.7%	21,664	3.4%
ОН	283,694	206,673	72.9%	57.7%	47,063	16.6%	11.6%	29,958	10.6%
ОК	157,487	61,544	39.1%	11.8%	90,327	57.4%	49.1%	5,616	3.6%
OR	132,886	114,295	86.0%	81.0%	17,027	12.8%	4.9%	1,564	1.2%
PA	290,059	84,497	29.1%	5.3%	33,915	11.7%	4.2%	171,647	59.2%
RI	17,908	10,098	56.4%	52.1%	5,564	31.1%	27.5%	2,246	12.5%
SC	104,179	58,558	56.2%	45.3%	28,145	27.0%	20.2%	17,476	16.8%
SD	6,522	3,213	49.3%	27.0%	2,254	34.6%	6.9%	1,055	16.2%
TN	140,159	73,624	52.5%	43.1%	41,149	29.4%	23.9%	25,386	18.1%
TX	235,207	114,653	48.7%	7.3%	100,654	42.8%	27.7%	19,900	8.5%
UT	37,201	14,396	38.7%	20.3%	18,436	49.6%	46.5%	4,369	11.7%
VA	146,891	98,392	67.0%	53.5%	8,493	5.8%	3.6%	40,006	27.2%
VT	11,830	8,474	71.6%	61.2%	1,788	15.1%	12.1%	1,568	13.3%
WA	150,978	124,300	82.3%	74.0%	25,994	17.2%	13.3%	684	0.5%
WI	81,381	47,941	58.9%	27.8%	27,493	33.8%	22.4%	5,947	7.3%
WV	43,923	23,595	53.7%	23.4%	15,163	34.5%	29.2%	5,165	11.8%
WY	5,771	2,394	41.5%	25.2%	337	5.8%	0.9%	3,040	52.7%
Total	7,089,277	4,419,515	62.3%	47.3%	1,340,131	18.9%	13.0%	1,329,631	18.8%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT held some or all procedural terminations for renewals due in December.



Snapshot on Status of Unwinding March-December 2023



National Summary of Outcomes of Medicaid and CHIP Unwinding Related Renewals, March-December 2023*

	To Date (March – December 2023)
Total Renewals Initiated	68.4 million
Total Renewals Due	56.1 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	29.8 million (53% of total due)
Renewed on an <i>ex parte</i> basis	19.1 million (34% of total due) (64% of total renewed)
Determined eligible based on renewal form	10.6 million (19% of total due) (36% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	13.7 million (24% of total due)
Determined ineligible for Medicaid or CHIP based on	4.0 million (7% of total due)
the return of a renewal form	(29% of total terminated)
Disenrolled for procedural reasons	9.7 million (17% of total due) (71% of total terminated)
Pending/Incomplete Renewals at the End of the Month	12.6 million (22% of total due)

*See companion spreadsheet for March-December 2023 state-level data

Notes:

- These data represent the outcomes of renewals due from March-December 2023 in all 50 states plus DC. Total renewals initiated to-date represents data from February-December 2023. Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of December. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.



Medicaid and CHIP Renewal Outcomes Key Takeaways, March-December 2023

- With 10 months of renewal outcomes data, 56.1 million beneficiaries had a renewal due. Of renewals due:
 - 29.8 million beneficiaries (53% of total due) had their Medicaid or CHIP coverage renewed.
 - 13.7 million beneficiaries (24% of total due) had their Medicaid or CHIP coverage terminated.
 - 12.6 million beneficiaries (22% of total due) had renewals that remained pending.
- Since June 2023, coverage for more than 50% of beneficiaries due for renewal was successfully renewed each month.

March '23*	April '23	May '23	June '23	July '23	August '23	September	October	November	December
						'23	'23	'23	'23
60%	46%	42%	51%	52%	51%	54%	57%	53%	62%

The percentage of individuals whose coverage was renewed on an *ex parte* basis in recent months continues to be higher compared to earlier months.

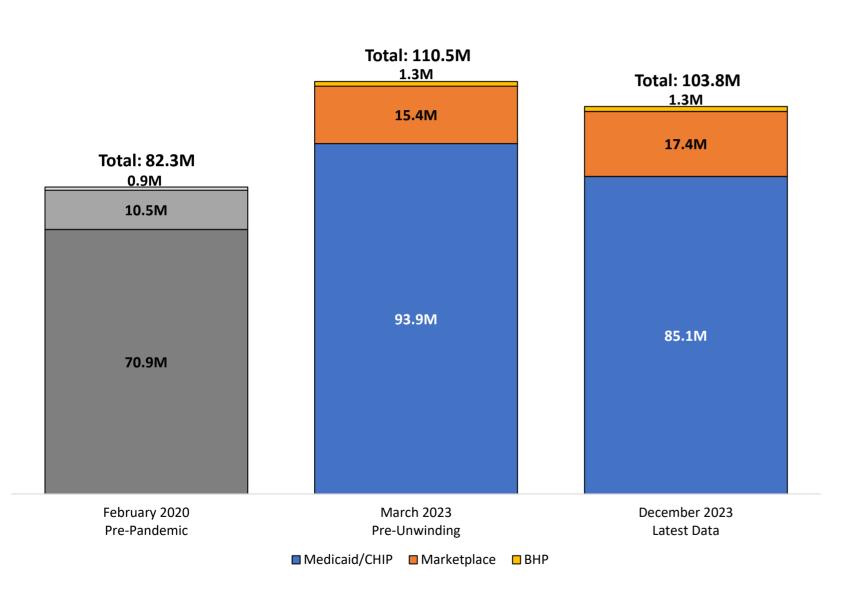
March '23*	April '23	May '23	June '23	July '23	August '23	September	October	November	December
						'23	'23	'23	'23
26%	25%	25%	29%	31%	32%	34%	38%	36%	47%

^{*}These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March.



Enrollment in Medicaid/CHIP, Marketplace, and BHP Coverage

Changes in Enrollment in Medicaid/CHIP, the Marketplaces, and Basic Health Program (Millions)



- In the December 2023 reporting period, Medicaid and CHIP enrollment is approximately 85.1 million, Marketplace enrollment is approximately 17.4 million, and Basic Health Program (BHP) enrollment is approximately 1.3 million.
- Since March 2023, total enrollment across Medicaid, CHIP, and the Marketplaces has declined by 6.1%, nearly 6.7 million. This is an 8.8 million decrease for Medicaid and CHIP and a 2.0 million increase for the Marketplaces.

Notes:

• BHP data are reported to CMS by two states, MN and NY, that operate a BHP. January 2020 BHP enrollment data are included in the February 2020 Pre-Pandemic enrollment total. Total BHP enrollment was 880,198 in January 2020, 1,260,094 in March 2023, and 1,306,911 in December 2023.



Medicaid and CHIP Enrollment and Disenrollment, March-December 2023

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,875,069	-	-	-
March 2023	93,868,006	22,992,937	-	21,780
April 2023	94,116,543	23,241,474	248,537	736,674
May 2023	93,789,473	22,914,404	(78,533)	2,234,111
June 2023	92,710,302	21,835,233	(1,157,704)	3,870,222
July 2023	91,638,622	20,763,553	(2,229,384)	5,521,024
August 2023	90,080,932	19,205,863	(3,787,074)	7,498,788
September 2023	88,557,278	17,682,209	(5,310,728)	9,158,661
October 2023	87,404,180	16,529,111	(6,463,826)	10,776,847
November 2023	85,880,311	15,005,242	(7,987,695)	12,357,853*
December 2023	85,094,448*	14,219,379	(8,773,558)	13,697,984

- Total Medicaid and CHIP
 enrollment declined by
 approximately 8.8 million people
 between March and December
 2023.
- There were 12.4 million people
 disenrolled from Medicaid and
 CHIP during the same relevant
 period, from March to November
 2023,* indicating that some
 individuals may be re-enrolling or
 newly enrolling in Medicaid or
 CHIP coverage.

Notes:

- *Medicaid and CHIP disenrollments are effectuated in the subsequent month as are reported (e.g., November disenrollments are effectuated in December)
- Enrollment and disenrollment data on this slide are a combination of Medicaid and CHIP enrollment and do not include Basic Health Program (BHP) enrollment



Marketplace Enrollment, March-December 2023

Month	Total Enrollment
March 2023	15,390,377
April 2023	15,545,440
May 2023	15,641,204
June 2023	15,883,715
July 2023	16,128,696
August 2023	16,426,506
September 2023	16,830,357
October 2023	17,154,597
November 2023	17,520,665
December 2023	17,415,069

- Total Marketplace enrollment increased by about
 2.0 million people from March to December 2023.
- This includes enrollment for **HealthCare.gov and State-Based Marketplaces.**
- While we know that this total increase in Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of transitions due to the nature of matching administrative data sets across programs.



See companion spreadsheet for March-December 2023 state-level Medicaid/CHIP renewal data

