# Medicaid and CHIP National Summary of Renewal Outcomes – March 2023 Data

July 2023



### **National Summary of Renewal Outcomes**

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States are required to submit specific metrics about Medicaid and CHIP renewals initiated and completed
  for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template"
  (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023, (CAA, 2023) as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab on Medicaid.gov/unwinding.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding.



## Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, April 2023 by initiating their first cohort of renewals.
- **The length of states' renewal process varies.** Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of March 31, 2023, four states had completed at least one full cohort of unwinding-related renewals (ID, NH, OK, and SD). Data in this summary document represent the outcomes of renewals in these four states only.
- States had flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please see 2023 State
   Timelines for Initiating Unwinding-Related Renewals



## **Context and Data Notes: Interpreting Renewal Outcomes**

- Multiple factors, including state-adopted mitigations and other strategies may influence renewal outcomes and reporting in a state. For example:
  - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis
  - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
  - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data
- Reviewers should consider these factors, states' distribution and prioritization of renewals, and other information when
  interpreting renewal outcomes and comparing information across states. Data limitations in the <u>Medicaid and CHIP CAA</u>
  <u>Reporting Metrics</u> provide additional state-specific information.
- For additional information, see:
  - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
  - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements



#### National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in March 2023

For four states reporting at least one full cohort of unwinding-related renewals in March 2023	Number	Percent of beneficiaries due for renewal in the reporting month	
Total number of beneficiaries due for renewal in the reporting month	73,737	100.0%	
Beneficiaries due for renewal in the reporting month whose coverage was renewed	44,542	60.4%	
Renewed for Medicaid/CHIP on an <i>ex parte</i> basis (based on available information)	19,518	26.5% (43.8% of total renewed)	
Renewed for Medicaid/CHIP based on return of a renewal form	25,024	33.9% (56.2% of total renewed)	
Beneficiaries due for renewal in the reporting month whose coverage was terminated	21,780	29.5%	
Determined ineligible for Medicaid and CHIP based on the return of a renewal form	12,070	16.4% (55.4% of coverage terminations)	
Beneficiaries with coverage terminated from Medicaid/CHIP for a procedural or administrative reason	9,710	13.2% (44.6% of coverage terminations)	
Beneficiaries due for renewal in the reporting month whose renewal was pending at the end of the month	7,415	10.1%	

These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March 31: ID, NH, OK, and SD. ID held some procedural terminations for renewals due in March.



#### Medicaid and CHIP Renewal Outcomes, by State (March 2023)

State	Total Due for Renewal in March	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in March 2023:							
		Number Renewed in Medicaid/CHIP		Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number of Coverage Terminations from Medicaid/CHIP	Percent of Coverage Terminations from Medicaid/CHIP*	Percent of Coverage Terminations for a Procedural Reason*	Number of Renewals Pending at the end of the Month	Percent Pending at the End of the Month
ID	25,081	16,900	67.4%	21.5%	8,181	32.6%	0.0%	0	0.0%
NH	16,599	10,473	63.1%	43.1%	5,854	35.3%	29.6%	272	1.6%
ОК	17,408	10,934	62.8%	38.0%	377	2.2%	0.0%	6,097	35.0%
SD	14,649	6,235	42.6%	2.6%	7,368	50.3%	32.7%	1,046	7.1%
Total	73,737	44,542	60.4%	26.5%	21,780	29.5%	13.2%	7,415	10.1%



<sup>\*</sup>Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. Idaho held some procedural terminations for renewals due in April.