Medicaid and CHIP National Summary of Renewal Outcomes – November 2023 and National Summary to Date

February 2024



National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals.
- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of November 30th, 2023, all states and the District of Columbia had completed at least one full cohort of unwinding-related renewals.
- States have flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please <u>see 2023 State</u> <u>Timelines for Initiating Unwinding-Related Renewals</u>.



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
 - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting renewal outcomes and comparing information across states. Data limitations in the <u>Medicaid and CHIP CAA Reporting</u> <u>Metrics</u> provide additional state-specific information.
- For additional information, see:
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements



Context and Data Notes: Holding Procedural Terminations

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
 - March cohort: Idaho
 - April cohort: Idaho, Oklahoma, and Wyoming
 - May cohort: Delaware, Kansas, Kentucky, Maine, West Virginia, and Wyoming
 - June cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
 - July cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
 - August cohort: District of Columbia, Delaware, Illinois, Kansas, Kentucky, Maryland, Maine, Michigan, New Jersey, New York, South Carolina, and Virginia
 - September cohort: Alaska, Colorado, District of Columbia, Delaware, Hawaii, Idaho, Illinois, Kansas, Kentucky, Maryland, Maine, Michigan, New Hampshire, New Jersey, New Mexico, Nevada, New York, Oregon, South Carolina, Virginia, Vermont, and West Virginia
 - October cohort: Alaska, Colorado, District of Columbia, Delaware, Illinois, Kansas, Kentucky, Maryland, Maine, Michigan, Minnesota, New Hampshire, New Jersey, New Mexico, Nevada, New York, Oregon, Vermont, and West Virginia
 - November cohort: Alaska, Colorado, District of Columbia, Delaware, Illinois, Kansas, Kentucky, Maine, Michigan, Minnesota, New Hampshire, New Jersey, New Mexico, Nevada, New York, Oregon, and Vermont
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



November 2023 National and State Renewal Outcome Data

Monthly Data Reports | Medicaid



National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in November 2023

For 50 states and the District of Columbia reporting at least one full cohort of	Number	Percent of beneficiaries due for
unwinding-related renewals in November 2023	Number	renewal in the reporting month
Total number of beneficiaries due for renewal in the reporting month	7,255,653	100%
Beneficiaries due for renewal in the reporting month whose coverage was		
renewed	3,857,201	53.2%
Renewed for Medicaid or CHIP on an ex parte basis (based on		35.8%
available information)	2,595,118	(67.3% of total renewed)
Renewed for Medicaid or CHIP based on return of a renewal form		17.4%
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Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	1,581,006	21.8%
Determined ineligible for Medicaid or CHIP based on the return of a		6.9%
renewal form	502,343	(31.8% of total terminated)
Terminated from Medicaid or CHIP for a procedural or administrative		14.9%
reason	1,078,663	(68.2% of total terminated)
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	1,817,446	25.0%

These data represent the outcome of renewals due in November 2023 (effective December 1st, 2023) in 50 states and the District of Columbia that had completed at least one full cohort of unwinding-related renewals as of November 30th. Numbers and percentages may not sum due to rounding.



Medicaid/CHIP Renewal Outcomes, by State (November 2023)

	Tatal Dua fau	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in November 2023:									
State	Total Due for Renewal in November	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	the Month			
AK	10,781	3,971	36.8%	27.4%	1,847	17.1%	6.7%	4,963	46.0%		
AL	94,633	61,893	65.4%	35.2%	29,765	31.5%	27.8%	2,975	3.1%		
AR	33,185	27,703	83.5%	70.1%	3,800	11.5%	8.8%	1,682	5.1%		
AZ	157,842	134,923	85.5%	79.1%	19,442	12.3%	8.0%	3,477	2.2%		
CA	1,058,359	493,960	46.7%	36.2%	205,710	19.4%	17.8%	358,689	33.9%		
СО	149,355	70,919	47.5%	24.3%	68,758	46.0%	31.8%	9,678	6.5%		
СТ	105,291	83,218	79.0%	71.7%	12,476	11.8%	8.0%	9,597	9.1%		
DC	29,784	13,756	46.2%	40.0%	4,256	14.3%	13.2%	11,772	39.5%		
DE	23,654	10,313	43.6%	27.2%	2,408	10.2%	3.5%	10,933	46.2%		
FL	346,495	208,532	60.2%	31.0%	120,712	34.8%	24.9%	17,251	5.0%		
GA	159,004	87,708	55.2%	40.7%	57,516	36.2%	29.6%	13,780	8.7%		
HI	17,513	17,501	99.9%	99.9%	12	0.1%	0.0%	0	0.0%		
IA	65,181	35,468	54.4%	40.8%	2,737	4.2%	0.9%	26,976	41.4%		
ID	15,159	10,922	72.0%	58.5%	3,569	23.5%	19.0%	668	4.4%		
IL	272,042	184,243	67.7%	58.9%	10,338	3.8%	0.3%	77,461	28.5%		
IN	140,607	79,350	56.4%	47.7%	27,477	19.5%	16.6%	33,780	24.0%		
KS	40,102	17,896	44.6%	38.5%	2,504	6.2%	0.2%	19,702	49.1%		
KY	32,097	22,888	71.3%	62.6%	1,508	4.7%	0.0%	7,701	24.0%		
LA	119,971	67,160	56.0%	42.8%	47,309	39.4%	27.2%	5,502	4.6%		
MA	125,118	60,045	48.0%	26.2%	61,892	49.5%	42.4%	3,181	2.5%		
MD	158,602	96,526	60.9%	49.4%	39,583	25.0%	21.7%	22,493	14.2%		
ME	37,249	18,383	49.4%	30.8%	1,345	3.6%	0.9%	17,521	47.0%		
MI	231,036	143,025	61.9%	37.3%	13,216	5.7%	0.9%	74,795	32.4%		
MN	140,304	56,231	40.1%	22.9%	9,111	6.5%	0.5%	74,962	53.4%		
МО	98,816	52,398	53.0%	48.7%	20,499	20.7%	16.3%	25,919	26.2%		
MS	54,046	27,919	51.7%	19.4%	7,448	13.8%	9.3%	18,679	34.6%		

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT held some or all procedural terminations for renewals due in November.



Medicaid/CHIP Renewal Outcomes, by State (November 2023) (cont'd)

Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in November 20							023:		
State	Total Due for Renewal in November	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	ocedural Reason* Pending at the End of the Month End of the Month	Percent Pending at the End of the Month
MT	19,766	6,501	32.9%	19.5%	5,936	30.0%	24.9%	7,329	37.1%
NC	188,607	112,937	59.9%	59.4%	19,237	10.2%	8.8%	56,433	29.9%
ND	10,092	6,005	59.5%	31.8%	3,967	39.3%	28.1%	120	1.2%
NE	36,029	12,088	33.6%	27.6%	4,140	11.5%	2.6%	19,801	55.0%
NH	12,279	10,249	83.5%	73.6%	1,478	12.0%	9.3%	552	4.5%
NJ	154,884	39,897	25.8%	15.9%	6,930	4.5%	0.7%	108,057	69.8%
NM	66,014	47,004	71.2%	20.2%	10,153	15.4%	12.2%	8,857	13.4%
NV	48,917	40,933	83.7%	60.9%	541	1.1%	0.0%	7,443	15.2%
NY	546,384	367,035	67.2%	36.1%	159,084	29.1%	11.3%	20,265	3.7%
ОН	289,051	211,629	73.2%	47.9%	47,554	16.5%	11.5%	29,868	10.3%
ОК	51,269	28,657	55.9%	22.3%	19,682	38.4%	34.0%	2,930	5.7%
OR	109,883	92,797	84.5%	79.3%	16,230	14.8%	6.6%	856	0.8%
PA	260,173	90,178	34.7%	6.0%	47,202	18.1%	7.4%	122,793	47.2%
RI	22,509	9,590	42.6%	38.6%	10,656	47.3%	21.8%	2,263	10.1%
SC	59,020	50,290	85.2%	81.9%	5,727	9.7%	6.6%	3,003	5.1%
SD	5,911	2,656	44.9%	28.0%	2,477	41.9%	10.0%	778	13.2%
TN	106,872	62,749	58.7%	49.5%	29,110	27.2%	21.4%	15,013	14.0%
TX	1,080,037	257,191	23.8%	4.1%	311,150	28.8%	18.0%	511,696	47.4%
UT	34,456	12,707	36.9%	23.0%	17,668	51.3%	48.9%	4,081	11.8%
VA	153,643	119,426	77.7%	71.7%	8,724	5.7%	3.2%	25,493	16.6%
VT	12,122	7,905	65.2%	51.6%	2,338	19.3%	16.1%	1,879	15.5%
WA	142,381	117,387	82.4%	73.5%	24,444	17.2%	13.3%	550	0.4%
WI	84,934	41,905	49.3%	10.9%	35,932	42.3%	29.3%	7,097	8.4%
WV	38,716	19,974	51.6%	18.9%	15,128	39.1%	34.4%	3,614	9.3%
WY	5,478	2,660	48.6%	30.2%	280	5.1%	0.5%	2,538	46.3%
Total	7,255,653	3,857,201	53.2%	35.8%	1,581,006	21.8%	14.9%	1,817,446	25.0%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT held some or all procedural terminations for renewals due in November.



Snapshot on Status of Unwinding March-November 2023



National Summary of Outcomes of Medicaid and CHIP Unwinding Related Renewals, March-November 2023*

	To Date (March – November 2023)
Total Renewals Initiated	61.7 million
Total Renewals Due	49.0 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	25.3 million (52% of total due)
Renewed on an <i>ex parte</i> basis	15.8 million (32% of total due) (62% of total renewed)
Determined eligible based on renewal form	9.6 million (20% of total due) (38% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	12.4 million (25% of total due)
Determined ineligible for Medicaid or CHIP based on the return of a renewal form	3.6 million (7% of total due) (29% of total terminated)
Disenrolled for procedural reasons	8.8 million (18% of total due) (71% of total terminated)
Pending/Incomplete Renewals at the End of the Month	11.3 million (23% of total due)

*See companion spreadsheet for March-November 2023 state-level data

Notes:

- These data represent the outcomes of renewals due from March-November 2023 in all 50 states plus DC. Total renewals initiated to-date represents data from February-November 2023. Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of November. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.



Medicaid and CHIP Renewal Outcomes Key Takeaways, March-November 2023

- With 9 months of renewal outcomes data, 49 million beneficiaries had a renewal due. Of renewals due:
 - 25.3 million beneficiaries (52% of total due) had their Medicaid or CHIP coverage renewed.
 - 12.4 million beneficiaries (25% of total due) had their Medicaid or CHIP coverage terminated.
 - 11.3 million beneficiaries (23% of total due) had renewals that remained pending.
- Since June 2023, coverage for more than 50% of beneficiaries due for renewal was successfully renewed each month.

March*	April	May	June	July	August	September	October	November
60%	46%	42%	51%	52%	51%	54%	57%	53%

The percentage of individuals whose coverage was renewed on an *ex parte* basis in recent months continues to be higher compared to earlier months.

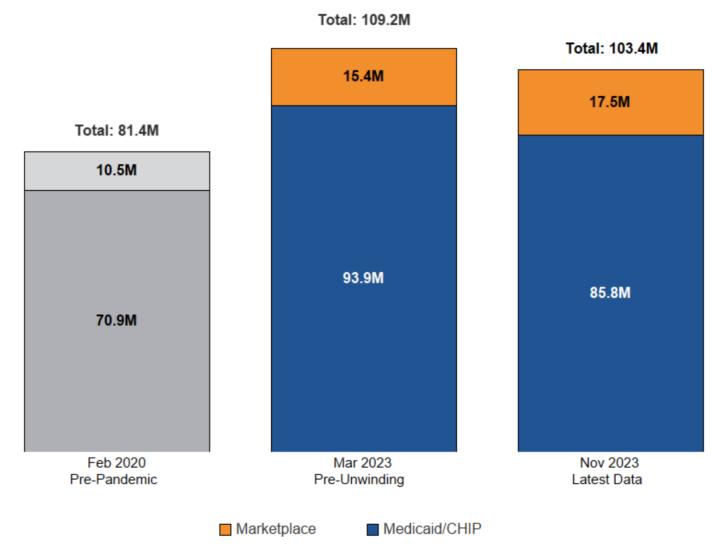
March*	April	May	June	July	August	September	October	November
26%	25%	25%	29%	31%	32%	34%	38%	36%

^{*}These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March.



Enrollment in Medicaid/CHIP and Marketplace Coverage

Changes in Enrollment in Medicaid/CHIP and the Marketplaces (Millions)



- In the November 2023 reporting period, Medicaid and CHIP enrollment is about 85.8 million and Marketplace enrollment is about 17.5 million.
- Enrollment across these programs (Medicaid, CHIP, and the Marketplaces) has declined by nearly 5.9 million (or about 5.4%) since March 2023 (a decrease by about 8.0 million for Medicaid and CHIP and an increase by about 2.2 million for the Marketplaces).



Medicaid and CHIP Enrollment and Disenrollment, March-November 2023

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,875,069	-	-	-
March 2023	93,850,740	22,975,671	-	21,780
April 2023	94,097,796	23,222,727	247,056	736,674
May 2023	93,754,342	22,879,273	(96,398)	2,234,111
June 2023	92,598,553	21,723,484	(1,252,187)	3,870,222
July 2023	91,514,537	20,639,468	(2,336,203)	5,521,024
August 2023	89,974,776	19,099,707	(3,875,964)	7,498,788
September 2023	88,452,178	17,577,109	(5,398,562)	9,158,661
October 2023	87,319,110	16,444,041	(6,531,630)	10,776,847*
November 2023	85,815,827*	14,940,758	(8,034,913)	12,357,853

- Total Medicaid and CHIP
 enrollment declined by
 approximately 8 million people
 between March and November
 2023.
- There were 10.8 million people
 disenrolled from Medicaid and
 CHIP during the same relevant
 period, from March to October
 2023,* indicating that some
 individuals may be re-enrolling or
 newly enrolling in Medicaid or
 CHIP coverage.

Notes:

- *Medicaid and CHIP disenrollments are effectuated in the subsequent month as are reported (e.g., October disenrollments are effectuated in November)
- Enrollment and disenrollment data are a combination of Medicaid and CHIP enrollment and do not include Basic Health Program (BHP) enrollment



Marketplace Enrollment, March-November 2023

Month	Total Enrollment
March 2023	15,390,817
April 2023	15,545,949
May 2023	15,641,742
June 2023	15,884,568
July 2023	16,129,595
August 2023	16,427,931
September 2023	16,832,610
October 2023	17,157,378
November 2023	17,543,742

- Total Marketplace enrollment increased by about
 2.2 million people from March to November 2023.
- This includes enrollment for **HealthCare.gov and State-Based Marketplaces.**
- While we know that this total increase in Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of transitions due to the nature of matching administrative data sets across programs.



See companion spreadsheet for March-November 2023 state-level Medicaid/CHIP renewal data

