# Medicaid and CHIP National Summary of Renewal Outcomes – October 2023 and National Summary to Date

January 2024



# **National Summary of Renewal Outcomes**

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health • Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



## **Context and Data Notes: Understanding Renewal Timelines & Reporting**

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the ulletmonth in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals.
- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of October 31<sup>st</sup>, 2023, all states and the District of Columbia had completed at least one full cohort of unwinding-related renewals.
- States have flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please see 2023 State **Timelines for Initiating Unwinding-Related Renewals.**



## **Context and Data Notes: Interpreting Renewal Outcomes**

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
  - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
  - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance • with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
  - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is • frequently not identifiable in the data.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting • renewal outcomes and comparing information across states. Data limitations in the Medicaid and CHIP CAA Reporting Metrics provide additional state-specific information.
- For additional information, see: •
  - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
  - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements •





## **Context and Data Notes: Holding Procedural Terminations**

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
  - March cohort: Idaho
  - April cohort: Idaho, Oklahoma, and Wyoming
  - May cohort: Delaware, Kansas, Kentucky, Maine, West Virginia, and Wyoming •
  - June cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
  - July cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
  - August cohort: District of Columbia, Delaware, Illinois, Kansas, Kentucky, Maryland, Maine, Michigan, New Jersey, New York, South • Carolina, and Virginia
  - September cohort: Alaska, Colorado, District of Columbia, Delaware, Hawaii, Idaho, Illinois, Kansas, Kentucky, Maryland, Maine, • Michigan, New Hampshire, New Jersey, New Mexico, Nevada, New York, Oregon, South Carolina, Virginia, Vermont, and West Virginia
  - October cohort: Alaska, Colorado, District of Columbia, Delaware, Illinois, Kansas, Kentucky, Maryland, Maine, Michigan, Minnesota, New • Hampshire, New Jersey, New Mexico, Nevada, New York, Oregon, Vermont, and West Virginia
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



# **October 2023 National and State Renewal Outcome Data**

# Monthly Data Reports | Medicaid







## National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in October 2023

For 50 states and the District of Columbia reporting at least one full cohort of unwinding-related renewals in October 2023	Number	Perc rene
Total number of beneficiaries due for renewal in the reporting month	7,175,841	
Beneficiaries due for renewal in the reporting month whose coverage was		
renewed	4,073,173	
Renewed for Medicaid or CHIP on an <i>ex parte</i> basis (based on		
available information)	2,728,514	
Renewed for Medicaid or CHIP based on return of a renewal form	1,344,659	
Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	1,618,186	
Determined ineligible for Medicaid or CHIP based on the return of a		
renewal form	502,612	
Terminated from Medicaid or CHIP for a procedural or administrative		
reason	1,115,574	
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	1,484,482	

These data represent the outcome of renewals due in October 2023 (effective November 1st, 2023) in 50 states and the District of Columbia that had completed at least one full cohort of unwinding-related renewals as of October 31st. Numbers and percentages may not sum due to rounding.

### cent of beneficiaries due for ewal in the reporting month 100% 56.8% 38.0% (67.0% of total renewed) 18.7% (33.0% of total renewed) 22.6% 7.0% (31.1% of total terminated) 15.5% (68.9% of total terminated) 20.7%



# Medicaid/CHIP Renewal Outcomes, by State (October 2023)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in October 2023:									
State	Total Due for Renewal in October	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month		
AK	11,813	4,272	36.2%	27.4%	1,984	16.8%	6.2%	5,557	47.0%		
AL	104,021	67,958	65.3%	37.7%	32,823	31.6%	27.8%	3,240	3.1%		
AR	38,547	30,414	78.9%	62.7%	5,734	14.9%	11.6%	2,399	6.2%		
AZ	205,062	168,065	82.0%	74.7%	28,706	14.0%	10.0%	8,291	4.0%		
CA	1,061,239	512,198	48.3%	36.9%	198,537	18.7%	16.9%	350,504	33.0%		
СО	147,244	70,118	47.6%	23.2%	68,061	46.2%	29.4%	9,065	6.2%		
СТ	89,758	73,000	81.3%	72.8%	9,044	10.1%	5.6%	7,714	8.6%		
DC	42,847	29,310	68.4%	63.3%	4,897	11.4%	10.1%	8,640	20.2%		
DE	22,858	11,231	49.1%	26.8%	2,988	13.1%	6.4%	8,639	37.8%		
FL	399,775	200,882	50.2%	16.7%	184,716	46.2%	36.3%	14,177	3.5%		
GA	138,160	49,664	35.9%	22.6%	65,295	47.3%	40.2%	23,201	16.8%		
HI	19,667	19,646	99.9%	99.9%	21	0.1%	0.0%	0	0.0%		
IA	72,233	40,885	56.6%	36.5%	5,523	7.6%	1.4%	25,825	35.8%		
ID	17,335	13,560	78.2%	65.5%	3,530	20.4%	16.0%	245	1.4%		
IL	293,985	173,755	59.1%	44.2%	20,122	6.8%	0.6%	100,108	34.1%		
IN	136,607	69,467	50.9%	40.0%	34,391	25.2%	21.6%	32,749	24.0%		
KS	35,659	12,550	35.2%	28.5%	1,696	4.8%	0.1%	21,413	60.0%		
КҮ	155,003	89,854	58.0%	46.4%	12,613	8.1%	0.0%	52,536	33.9%		
LA	165,628	115,068	69.5%	59.1%	45,266	27.3%	19.3%	5,294	3.2%		
MA	299,095	171,804	57.4%	39.2%	115,340	38.6%	25.7%	11,951	4.0%		
MD	117,751	102,688	87.2%	58.6%	8,195	7.0%	0.0%	6,868	5.8%		
ME	42,965	21,345	49.7%	28.8%	1,604	3.7%	0.7%	20,016	46.6%		
MI	270,307	168,088	62.2%	36.0%	16,424	6.1%	1.0%	85,795	31.7%		
MN	122,937	50,666	41.2%	19.5%	8,548	7.0%	0.6%	63,723	51.8%		
МО	107,020	53,814	50.3%	39.5%	23,375	21.8%	18.1%	29,831	27.9%		
MS	57,118	30,403	53.2%	19.0%	8,674	15.2%	10.8%	18,041	31.6%		

\*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, MD, ME, MI, MN, NH, NJ, NM, NV, NY, OR, VT, and WV held some or all procedural terminations for renewals due in October.



## Medicaid/CHIP Renewal Outcomes, by State (October 2023) (cont'd)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in October 2023:									
State	Total Due for Renewal in October	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month		
MT	25,435	8,661	34.1%	18.8%	7,902	31.1%	25.4%	8,872	34.9%		
NC	201,976	163,456	80.9%	80.4%	33,047	16.4%	14.4%	5,473	2.7%		
ND	12,614	7,199	57.1%	27.6%	5,263	41.7%	29.4%	152	1.2%		
NE	41,756	14,869	35.6%	27.2%	5,107	12.2%	4.8%	21,780	52.2%		
NH	14,920	10,914	73.2%	59.9%	3,037	20.4%	16.3%	969	6.5%		
NJ	169,824	41,158	24.2%	15.7%	7,103	4.2%	0.6%	121,563	71.6%		
NM	79,767	62,978	79.0%	57.3%	10,965	13.7%	11.0%	5,824	7.3%		
NV	111,577	64,944	58.2%	27.6%	4,132	3.7%	0.0%	42,501	38.1%		
NY	541,754	389,142	71.8%	38.5%	136,911	25.3%	9.1%	15,701	2.9%		
ОН	298,158	196,171	65.8%	46.9%	71,367	23.9%	17.7%	30,620	10.3%		
ОК	56,296	27,605	49.0%	23.4%	25,163	44.7%	35.0%	3,528	6.3%		
OR	113,665	89,723	78.9%	71.5%	22,741	20.0%	10.2%	1,201	1.1%		
PA	273,369	106,251	38.9%	5.3%	59,991	21.9%	9.6%	107,127	39.2%		
RI	17,670	9,017	51.0%	47.8%	6,630	37.5%	33.1%	2,023	11.4%		
SC	34,743	22,781	65.6%	59.4%	1,267	3.6%	0.0%	10,695	30.8%		
SD	7,110	3,413	48.0%	21.0%	2,991	42.1%	12.2%	706	9.9%		
TN	159,666	87,588	54.9%	43.7%	49,585	31.1%	24.2%	22,493	14.1%		
ТХ	363,558	90,857	25.0%	0.5%	156,193	43.0%	33.1%	116,508	32.0%		
UT	35,456	12,543	35.4%	20.5%	19,521	55.1%	52.7%	3,392	9.6%		
VA	179,166	136,542	76.2%	63.5%	8,849	4.9%	2.8%	33,775	18.9%		
VT	10,166	6,148	60.5%	46.1%	2,347	23.1%	18.9%	1,671	16.4%		
WA	124,481	101,480	81.5%	72.9%	22,380	18.0%	13.3%	621	0.5%		
WI	77,631	42,959	55.3%	9.9%	29,584	38.1%	21.9%	5,088	6.6%		
WV	44,419	22,753	51.2%	25.2%	17,468	39.3%	33.8%	4,198	9.5%		
WY	6,030	3,316	55.0%	32.7%	535	8.9%	4.0%	2,179	36.1%		
Total	7,175,841	4,073,173	56.8%	38.0%	1,618,186	22.6%	15.5%	1,484,482	20.7%		

\*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, MD, ME, MI, MN, NH, NJ, NM, NV, NY, OR, VT, and WV held some or all procedural terminations for renewals due in October.



# **Snapshot on Status of Unwinding March-October 2023**





#### National Summary of Outcomes of Medicaid and CHIP Unwinding Related Renewals, March-October 2023\*

	To Date (March – October 2023)
Total Renewals Initiated	55.3 million
Total Renewals Due	41.7 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	21.5 million (51% of total due)
Renewed on an <i>ex parte</i> basis	13.2 million (32% of total due) (61% of total renewed)
Determined eligible based on renewal form	8.3 million (20% of total due) (39% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	10.8 million (26% of total due)
Determined ineligible for Medicaid or CHIP based on	3.1 million (7% of total due)
the return of a renewal form	(29% of total terminated)
Disenrolled for procedural reasons	7.7 million (18% of total due) (71% of total terminated)
Pending/Incomplete Renewals at the End of the Month	9.5 million (23% of total due)

#### \*See companion spreadsheet for March-October 2023 state-level data

Notes:

- These data represent the outcomes of renewals due from March-October 2023 in all 50 states plus DC. Total renewals initiated to-date represents data from February-October 2023. Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of October. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.

Source: State Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of December 5, 2023. Florida's Medicaid and CHIP

11 Renewal and Termination Data for the Unwinding Data Report as of June 5, July 3, and July 31, 2023. Delaware's Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of November 28, 2023.



### Medicaid and CHIP Renewal Outcomes Key Takeaways, **March-October 2023**

- With 8 months of renewal outcomes data, 41.7 million beneficiaries had a renewal due. • Of renewals due:
  - 21.5 million beneficiaries (51% of total due) had their Medicaid or CHIP coverage renewed.
  - 10.8 million beneficiaries (26% of total due) had their Medicaid or CHIP coverage terminated.
  - 9.5 million beneficiaries (23% of total due) had renewals that remained pending.
- Since June 2023, coverage for more than 50% of beneficiaries due for renewal was successfully renewed each month.

March*	April	May	June	July	August	September	Octob
60%	46%	42%	51%	52%	51%	54%	57%

The percentage of individuals whose coverage was renewed on an *ex parte basis* has generally increased.

March*	April	May	June	July	August	September	Octob
26%	25%	25%	29%	31%	32%	34%	38%

\*These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March.



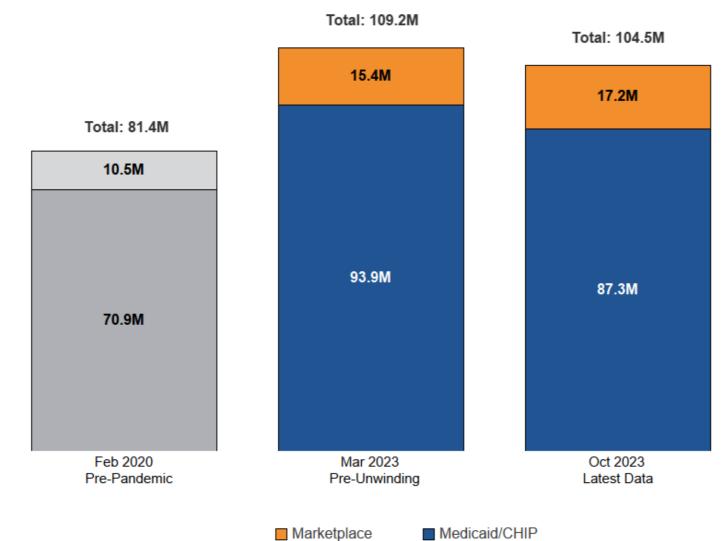






## **Enrollment in Medicaid/CHIP and Marketplace Coverage**

#### Changes in Enrollment in Medicaid/CHIP and the Marketplaces (Millions)



- In the October 2023 reporting period, Medicaid and CHIP enrollment is about 87.3 million and Marketplace enrollment is about 17.2 million.
- Enrollment across these programs (Medicaid, CHIP, and the Marketplaces) has declined by nearly 4.7 million (or about 4.3%) since March 2023 (a decrease by about 6.6 million for Medicaid and CHIP and an increase by about 1.8 million for the Marketplaces).

Source: Medicaid and CHIP enrollment data are from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator (PI) Data as of December 5, 2023.
Marketplace enrollment data are from HealthCare.gov Marketplace Operational Data and State-Based Marketplace Operational Data as of December 15, 2023.
Data may vary based on the date that data was pulled.

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### Medicaid and CHIP Enrollment and Disenrollment, March-October 2023

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,875,069	-	-	-
March 2023	93,850,740	22,975,671	-	21,780
April 2023	94,097,796	23,222,727	247,056	736,674
May 2023	93,754,342	22,879,273	(96,398)	2,234,111
June 2023	92,598,553	21,723,484	(1,252,187)	3,870,222
July 2023	91,514,537	20,639,468	(2,336,203)	5,521,024
August 2023	89,974,776	19,099,707	(3,875,964)	7,498,788
September 2023	88,450,209	17,575,140	(5,400,531)	9,158,661*
October 2023	87,289,666*	16,414,597	(6,561,074)	10,776,847

#### es:

Source: Enrollment data are from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator (PI) Data as of December 5, 2023. Disenrollment data are from the Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of December 5, 2023. Data may vary based on the date that data was pulled.

#### otal Medicaid and CHIP nrollment declined by pproximately 6.6 million people etween March and October 2023.

#### here were **9.2 million people isenrolled** from Medicaid and HIP during the same relevant eriod, from March to September 023,\* indicating that some dividuals may be re-enrolling or ewly enrolling in Medicaid or

HIP coverage.

Medicaid and CHIP disenrollments are effectuated in ne subsequent month as are reported (e.g., September isenrollments are effectuated in October) • Enrollment and disenrollment data are a combination of Medicaid and CHIP enrollment and do not include Basic Health Program (BHP) enrollment



### Marketplace Enrollment, March-October 2023

Month	Total Enrollment
March 2023	15,390,454
April 2023	15,545,668
May 2023	15,641,874
June 2023	15,885,028
July 2023	16,130,700
August 2023	16,429,102
September 2023	16,833,951
October 2023	17,178,784

- Total Marketplace enrollment increased by about ٠ 1.8 million people from March to October 2023.
- This includes enrollment for HealthCare.gov and • **State-Based Marketplaces.**
- While we know that this total increase in • Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of transitions due to the nature of matching administrative data sets across programs.

Source: Marketplace enrollment data are from HealthCare.gov Marketplace Operational Data and State-Based Marketplace Operational Data as of December 15, 2023. 15 Marketplace plans must be effectuated (premiums paid), so changes in enrollment counts are expected to correct slightly downward for recent months of data in 2023. Data may vary based on the date that data was pulled.



# See <u>companion spreadsheet</u> for March-October 2023 state-level Medicaid/CHIP renewal data

