# Medicaid and CHIP National Summary of Renewal Outcomes – September 2023 and National Summary to Date

December 2023



## **National Summary of Renewal Outcomes**

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



### Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals.
- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of September 30<sup>th</sup>, 2023, all states and the District of Columbia had completed at least one full cohort of unwinding-related renewals.
- States have flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please <u>see 2023 State</u> <u>Timelines for Initiating Unwinding-Related Renewals</u>.



## **Context and Data Notes: Interpreting Renewal Outcomes**

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
  - States with an *ex parte* mitigation strategy that use data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
  - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
  - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting renewal outcomes and comparing information across states. Data limitations in the <u>Medicaid and CHIP CAA Reporting</u> <u>Metrics</u> provide additional state-specific information.
- For additional information, see:
  - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
  - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements



## **Context and Data Notes: Holding Procedural Terminations**

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some
  or all procedural terminations:
  - March cohort: Idaho
  - April cohort: Idaho, Oklahoma, and Wyoming
  - May cohort: Delaware, Kansas, Kentucky, Maine, West Virginia, and Wyoming
  - June cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
  - July cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
  - August cohort: District of Columbia, Delaware, Illinois, Kansas, Kentucky, Maryland, Maine, Michigan, New Jersey, New York, South Carolina, and Virginia
  - September cohort: Alaska, Colorado, District of Columbia, Delaware, Hawaii, Idaho, Illinois, Kansas, Kentucky,
    Maryland, Maine, Michigan, New Hampshire, New Jersey, New Mexico, Nevada, New York, Oregon, South Carolina,
    Virginia, Vermont, and West Virginia
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



## September 2023 National and State Renewal Outcome Data

Monthly Data Reports | Medicaid



## National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in September 2023

For 50 states and the District of Columbia reporting at least one full cohort of	Number	Percent of beneficiaries due for	
unwinding-related renewals in September 2023	Nullibei	renewal in the reporting month	
Total number of beneficiaries due for renewal in the reporting month	7,257,058	100%	
Beneficiaries due for renewal in the reporting month whose coverage was			
renewed	3,906,374	53.8%	
Renewed for Medicaid or CHIP on an ex parte basis (based on		33.7%	
available information)	2,448,636	(62.7% of total renewed)	
Renewed for Medicaid or CHIP based on return of a renewal form		20.1%	
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Beneficiaries due for renewal in the reporting month whose coverage was			
terminated	1,659,873	22.9%	
Determined ineligible for Medicaid or CHIP based on the return of a		8.0%	
renewal form	583,917	(35.2% of total terminated)	
Terminated from Medicaid or CHIP for a procedural or administrative		14.8%	
reason	1,075,956	(64.8% of total terminated)	
Beneficiaries due for renewal in the reporting month whose renewal was			
pending at the end of the month	1,690,811	23.3%	

These data represent the outcome of renewals due in September 2023 (effective October 1<sup>st</sup>, 2023) in 50 states and the District of Columbia that had completed at least one full cohort of unwinding-related renewals as of September 30th. Numbers and percentages may not sum due to rounding.



## Medicaid and CHIP Renewal Outcomes, by State (September 2023)

	Total Due for Renewal in September	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in September 2023:							
State		Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month
AK	12,884	4,111	31.9%	23.7%	2,171	16.9%	5.4%	6,602	51.2%
AL	107,242	69,535	64.8%	35.8%	34,876	32.5%	28.7%	2,831	2.6%
AR	83,078	45,536	54.8%	32.9%	29,583	35.6%	27.7%	7,959	9.6%
AZ	220,341	172,756	78.4%	71.7%	39,667	18.0%	13.9%	7,918	3.6%
CA	1,073,632	506,846	47.2%	35.0%	219,809	20.5%	18.6%	346,977	32.3%
СО	140,310	59,161	42.2%	20.6%	27,321	19.5%	6.2%	53,828	38.4%
СТ	91,541	72,428	79.1%	66.1%	10,121	11.1%	6.4%	8,992	9.8%
DC	17,621	11,118	63.1%	54.5%	1,476	8.4%	7.5%	5,027	28.5%
DE	25,344	10,903	43.0%	19.3%	3,628	14.3%	8.6%	10,813	42.7%
FL	324,324	210,678	65.0%	31.9%	91,945	28.3%	19.4%	21,701	6.7%
GA	171,387	58,133	33.9%	25.2%	73,231	42.7%	36.0%	40,023	23.4%
HI	28,960	22,399	77.3%	59.2%	182	0.6%	0.0%	6,379	22.0%
IA	87,049	38,341	44.0%	28.0%	5,649	6.5%	1.1%	<b>43,05</b> 9	49.5%
ID	17,091	15,979	93.5%	77.6%	1,112	6.5%	0.0%	0	0.0%
IL	283,579	162,197	57.2%	38.7%	17,329	6.1%	0.6%	104,053	36.7%
IN	144,513	77,864	53.9%	42.4%	32,027	22.2%	19.0%	34,622	24.0%
KS	36,536	13,885	38.0%	32.2%	1,753	4.8%	0.1%	20,898	57.2%
KY	150,985	80,417	53.3%	44.7%	16,468	10.9%	0.6%	54,100	35.8%
LA	142,894	85,748	60.0%	48.6%	51,081	35.7%	26.9%	6,065	4.2%
MA	123,681	47,142	38.1%	15.6%	59,164	47.8%	39.4%	17,375	14.0%
MD	113,169	90,155	79.7%	55.8%	12,870	11.4%	0.0%	10,144	9.0%
ME	41,506	19,864	47.9%	22.4%	1,514	3.6%	0.0%	20,128	48.5%
MI	252,110	142,401	56.5%	36.5%	14,203	5.6%	0.8%	95,506	37.9%
MN	102,141	48,305	47.3%	23.1%	6,958	6.8%	0.8%	46,878	45.9%
МО	102,635	51,919	50.6%	43.0%	27,471	26.8%	22.7%	23,245	22.6%
MS	68,592	31,549	46.0%	16.2%	12,828	18.7%	14.0%	24,215	35.3%

<sup>\*</sup>Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, HI, ID, IL, KS, KY, MD, ME, MI, NH, NJ, NM, NV, NY, OR, SC, VA, VT, and WV held some or all procedural terminations for renewals due in September.



## Medicaid and CHIP Renewal Outcomes, by State (September 2023) (cont'd)

	Total Due for Renewal in September	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in September 2023:								
State		Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month	
MT	40,162	10,632	26.5%	15.5%	12,606	31.4%	23.7%	16,924	42.1%	
NC	182,924	115,996	63.4%	63.0%	29,166	15.9%	14.0%	37,762	20.6%	
ND	10,549	6,260	59.3%	30.8%	4,121	39.1%	23.7%	168	1.6%	
NE	43,530	17,716	40.7%	29.4%	6,120	14.1%	6.5%	19,694	45.2%	
NH	14,323	10,255	71.6%	55.2%	2,729	19.1%	15.4%	1,339	9.3%	
NJ	166,357	40,186	24.2%	15.1%	7,192	4.3%	0.8%	118,979	71.5%	
NM	43,992	34,740	79.0%	55.1%	2,099	4.8%	0.6%	7,153	16.3%	
NV	101,427	45,388	44.7%	30.4%	2,565	2.5%	0.0%	53,474	52.7%	
NY	520,242	366,615	70.5%	35.1%	136,401	26.2%	11.8%	17,226	3.3%	
ОН	297,527	194,660	65.4%	46.7%	73,589	24.7%	19.3%	29,278	9.8%	
ОК	60,935	27,415	45.0%	19.1%	28,989	47.6%	36.5%	4,531	7.4%	
OR	134,060	100,563	75.0%	67.6%	23,826	17.8%	8.3%	9,671	7.2%	
PA	273,057	94,042	34.4%	4.8%	54,855	20.1%	8.5%	124,160	45.5%	
RI	18,049	9,842	54.5%	50.4%	6,034	33.4%	29.8%	2,173	12.0%	
SC	10,298	7,071	68.7%	63.6%	294	2.9%	0.1%	2,933	28.5%	
SD	7,962	3,337	41.9%	18.0%	3,581	45.0%	12.6%	1,044	13.1%	
TN	154,622	94,940	61.4%	46.8%	37,565	24.3%	18.9%	22,117	14.3%	
TX	719,891	261,791	36.4%	2.2%	332,104	46.1%	22.5%	125,996	17.5%	
UT	33,414	12,651	37.9%	21.7%	17,147	51.3%	49.0%	3,616	10.8%	
VA	197,886	124,887	63.1%	40.9%	13,297	6.7%	5.1%	59,702	30.2%	
VT	14,243	7,955	55.9%	40.9%	4,449	31.2%	26.5%	1,839	12.9%	
WA	115,401	95,016	82.3%	73.4%	19,838	17.2%	13.2%	547	0.5%	
WI	78,094	39,582	50.7%	7.5%	31,541	40.4%	24.4%	6,971	8.9%	
WV	48,368	32,092	66.3%	8.8%	15,158	31.3%	26.1%	1,118	2.3%	
WY	6,600	3,372	51.1%	32.7%	170	2.6%	0.2%	3,058	46.3%	
Total	7,257,058	3,906,374	53.8%	33.7%	1,659,873	22.9%	14.8%	1,690,811	23.3%	

<sup>\*</sup>Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, HI, ID, IL, KS, KY, MD, ME, MI, NH, NJ, NM, NV, NY, OR, SC, VA, VT, and WV held some or all procedural terminations for renewals due in September.



## Snapshot on Status of Unwinding March-September 2023



## National Summary of Outcomes of Medicaid and CHIP Unwinding Related Renewals, March-September 2023\*

	To Date (March – September 2023)
Total Renewals Initiated	48.3 million
Total Renewals Due	34.5 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	17.4 million (50% of total due)
Renewed on an <i>ex parte</i> basis	10.4 million (30% of total due) (60% of total renewed)
Determined eligible based on renewal form	7.0 million (20% of total due) (40% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	9.2 million (27% of total due)
Determined ineligible for Medicaid or CHIP based on the return of a renewal form	2.6 million (7% of total due) (28% of total terminated)
Disenrolled for procedural reasons	6.6 million (19% of total due) (72% of total terminated)
Pending/Incomplete Renewals at the End of the Month	8.0 million (23% of total due)

#### \*See companion spreadsheet for March-September 2023 state-level data

#### Notes:

- These data represent the outcomes of renewals due from March-September 2023 in all 50 states plus DC. Total renewals initiated to-date represents data from February-September 2023. Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of September. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.



## Medicaid and CHIP Renewal Outcomes Key Takeaways, March-September 2023

- With 7 months of renewal outcomes data, 34.5 million beneficiaries had a renewal due.
   Of renewals due:
  - 17.4 million beneficiaries (50% of total due) had their Medicaid or CHIP coverage renewed.
  - 9.2 million beneficiaries (27% of total due) had their Medicaid or CHIP coverage terminated.
  - 8.0 million beneficiaries (23% of total due) had renewals that remained pending.
- Since June 2023, coverage for more than 50% of beneficiaries due for renewal was successfully renewed each month.

March*	April	May	June	July	August	September
60%	46%	42%	51%	52%	51%	54%

 The percentage of individuals whose coverage was renewed on an ex parte basis has generally increased.

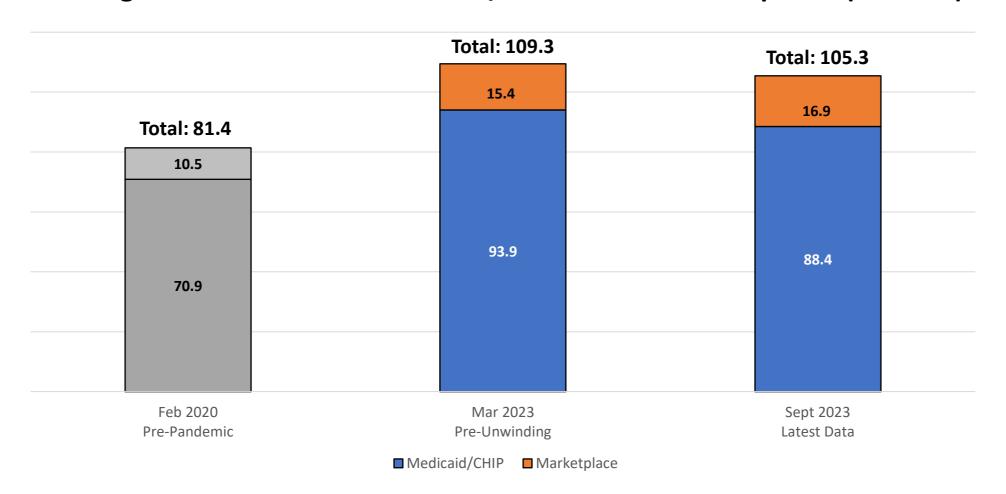
March*	April	May	June	July	August	September
26%	25%	25%	29%	31%	32%	34%

<sup>\*</sup>These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March.



## **Enrollment in Medicaid/CHIP and Marketplace Coverage**

#### Changes in Enrollment in Medicaid/CHIP and the Marketplaces (Millions)



- As of September 2023, Medicaid and CHIP enrollment is about 88.4 million and as of October 15, 2023, Marketplace enrollment is about 16.9 million.
- Enrollment across these programs (Medicaid, CHIP, and the Marketplaces) has declined by nearly 4 million (or about 4%) since March 2023 (a decrease by about 5.5 million for Medicaid and CHIP and an increase by over 1.5 million for the Marketplaces).

### Medicaid and CHIP Enrollment and Disenrollment, March-September 2023

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,875,069	-	-	-
March 2023	93,850,740	22,975,671	-	21,780
April 2023	94,097,796	23,222,727	247,056	736,674
May 2023	93,754,342	22,879,273	(96,398)	2,234,111
June 2023	92,598,553	21,723,484	(1,252,187)	3,870,222
July 2023	91,514,537	20,639,468	(2,336,203)	5,521,024
August 2023	90,008,158	19,133,089	(3,842,582)	7,498,788*
September 2023	88,414,773*	17,539,704	(5,435,967)	9,158,661

- Total Medicaid and CHIP enrollment declined by approximately 5.4 million people between March and September 2023.
- There were 7.5 million people disenrolled from Medicaid and CHIP during the same relevant period, from March to August 2023,\* indicating that some individuals may be re-enrolling or newly enrolling in Medicaid or CHIP coverage.

#### **Notes:**

- \*Medicaid and CHIP disenrollments are effectuated in the subsequent month as are reported (e.g., August disenrollments are effectuated in September)
- Enrollment and disenrollment data is a combination of Medicaid and CHIP enrollment and does not include Basic Health Program (BHP) enrollment



### Marketplace Enrollment, March-September 2023

Month	Total Enrollment
March 2023	15,360,338
April 2023	15,515,708
May 2023	15,611,826
June 2023	15,855,840
July 2023	16,103,761
August 2023	16,428,607
September 2023	16,928,347

- Total Marketplace enrollment increased by more than 1.5 million people from March to September 2023.
- This includes enrollment for **HealthCare.gov and State-Based Marketplaces.**
- While we know that this total increase in Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of transitions due to the nature of matching administrative data sets across programs.



## See companion spreadsheet for March-September 2023 state-level Medicaid/CHIP renewal data

