

# Data Visualization Best Practices

*IAP Data Analytics Webinar*

*January 25, 2017, 3:00pm EST*



# Today's Speakers

- Jessie Parker, GTL and Analyst on Medicaid IAP Data Analytic Team, Data and Systems Group, CMCS
- Katherine Rowell, Co-Founder and Principal HealthDataViz

# Agenda for Today's Call

- Overview of Medicaid Innovation Accelerator Program
- Presentation Overview
- Data Visualization Research and Best Practices
- Questions and Answers

# Medicaid Innovation Accelerator Program (IAP)

- ( Four year commitment by CMS to build state capacity and support ongoing innovation in Medicaid through targeted technical assistance
- ( A Center for Medicare & Medicaid Innovation (CMMI) - funded program that is led by and lives in Center for Medicaid and CHIP Services (CMCS)
- ( Supports states' and HHS delivery system reform efforts
  - The end goal for IAP is to increase the number of states moving towards delivery system reform across program priorities

# Medicaid Delivery System Reform

## PROGRAM AREAS

Improving Care for Medicaid Beneficiaries with Complex Care Needs and High Costs

Promoting Community Integration Through Long-Term Services and Supports

Supporting Physical and Mental Health Integration

Reducing Substance Use Disorders

## Functional Areas

- Data Analytics
- Quality Measurement
- Performance Improvement
- Value-Based Payment and Financial Simulations

# IAP Data Analytics Support State Medicaid Agencies

## Overarching Goal:

Assist states in using data to improve programmatic decision-making across a variety of analytic areas.

## This Webinar:

Review techniques to improve states' data visualization capabilities.

# Presentation Overview

1. What do we need to know to create great visual displays? (
2. The importance of understanding your data's lineage.
3. Basic statistics are required.
4. Lessons learned from visual and cognitive research.
5. When to use a table.
6. When to use a graph.
7. Dashboards defined.
8. How to create a great dashboard.
9. What's an infographic anyway?
10. Technology alone is not the solution.

# Visual Intelligence

## Data Visualization Research & Best Practices



# 1. What do we need to know to create great visual displays?

Health, Healthcare  
&  
Basic Statistics

Data Visualization  
&  
Visual Intelligence

Technology



# Health, Healthcare & Basic Statistics



## 2. The importance of understanding your data's lineage.

# 1982 Universal Billing (Administrative Data)

1	2	3a PAT. CNTL. #	4 TYPE OF BILL
		3b MED. REC. #	
		5 FED. TAX NO.	6 STATEMENT COVERS PERIOD FROM
			7 THROUGH
8 PATIENT NAME	a	9 PATIENT ADDRESS	a
b		c	d
10 BIRTHDATE	11 SEX	12 DATE	ADMISSION
			13 HR 14 TYPE 15 SRC 16 DHR
17 STAT	18	19	20
21	22	23	24
25	26	27	28
29 ACOT STATE	30		
31 OCCURRENCE CODE	32 OCCURRENCE CODE	33 OCCURRENCE CODE	34 OCCURRENCE CODE
DATE	DATE	DATE	DATE
35 CODE	36 OCCURRENCE SPAN FROM	37	38
	THROUGH	THROUGH	THROUGH
39 CODE	VALUE CODES AMOUNT	40 CODE	VALUE CODES AMOUNT
a		41 CODE	VALUE CODES AMOUNT
b			
c			
d			
42 REV. CD.	43 DESCRIPTION	44 HCPCS / RATE / HIPPS CODE	45 SERV. DATE
46 SERV. UNITS	47 TOTAL CHARGES	48 NON COVERED CHARGES	49
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			

# Clinical Data Registries



The Society  
of Thoracic  
Surgeons

Home  
About STS  
Membership  
Education & Meetings  
**STS National Database**  
Database Participants  
Database Managers  
Quality, Research & Patient Safety  
Advocacy  
Resources & Publications  
For Patients

## Membership

Join Now  
Benefits  
Renew



## STS National Database

The STS National Database was established in 1989 as an initiative for quality improvement and **patient safety** among cardiothoracic surgeons. There are three components to the STS National Database, each focusing on a different area of cardiothoracic surgery—Adult Cardiac, General Thoracic, and Congenital Heart Surgery, with the availability of Anesthesiology participation within the Congenital Heart Surgery Database. The Database has grown exponentially over the years, both in terms of participation and stature.

### Quality Improvement

The component Databases provide opportunities for quality improvement to their participants. The Society has developed **quality performance measures** in all three sub-specialties of surgery, and these measures have either been endorsed or are in the process of being considered for endorsement by the National Quality Forum. By collecting outcomes data for submission to the STS National Database, surgeons are committing to improving the quality of care that their cardiothoracic surgery patients receive.

### Clinical Research

The Database has the corollary potential to be a powerful tool for **clinical research**. Since its inception, more than 100 **publications** have been derived from Database outcomes. These studies have been published in a variety of professional journals and textbooks and have significantly advanced knowledge in cardiothoracic surgery.

### New Initiatives

The Database continues to expand with new initiatives. Launched in January 2011, **STS Public Reporting Online** enables Database participants to voluntarily report to the public their heart bypass surgery performance. Overall composite star ratings as well as their component ratings are listed on **sts.org** for more than 250 Database participants. The Adult Cardiac Surgery Database, now containing more than 4.5 million surgical records, represents an estimated 94 percent of all adult cardiac surgery centers across the U.S. With the success of participation nationally, STS launched in 2011 an initiative to accommodate Database participation worldwide by including international participants in the Adult Cardiac Surgery Database.

# Medicaid.gov

## Survey of Medicaid Enrollees




- Federal Policy Guidance
- Medicaid**
- CHIP
- Basic Health Program
- State Resources
- Affordable Care Act
- About Us

Home > Medicaid > Quality of Care > Performance Measurement > Nationwide Adult CAHPS

### Performance Measurement

- Child Core Set
- Adult Quality Grants
- Adult Core Set
- Nationwide Adult CAHPS**
- CAHPS® Home and Community Based Services Survey

## Nationwide Adult Medicaid CAHPS

In the Fall of 2014, CMCS conducted a Nationwide Adult Medicaid (NAM) CAHPS survey of Medicaid enrollees to attain national and state-by-state measures of access, barriers to care, and experiences with care across delivery systems and major population subgroups. The survey interviewed a representative sample of adults ages 18 and older enrolled in Medicaid during October 2013 through December 2013. This first-of-its kind survey provides baseline information on the experiences of low-income adults prior to a state's expansion of coverage to the new adult group that took effect on January 1, 2014. These data will be used to inform CMS and state efforts to improve health care delivery for Medicaid enrollees. Additional information is available in a CMCS [Informational Bulletin](#) .

### Additional Resources

- [NORC's Medicaid CAHPS Project Page](#)
- [Handout for the Nationwide Adult Medicaid CAHPS](#) 

Questions or requests for technical assistance related to the Nationwide Adult Medicaid CAHPS survey can be directed to: [MedicaidCAHPS@norc.org](mailto:MedicaidCAHPS@norc.org).

# Quality of Data

## Importance of Understanding the Quality and Timeliness of Your Data

- Is the data well defined and documented?
- Is it timely?
- Is it complete (missingness)?
- Is it ever audited?



**Understanding *why* and for *what purpose* data is being captured, along with the quality of the data is essential to understanding what insights it *can and cannot* deliver.**

# 3. Basic statistics are required.

# Mean or Median

Which statistic would you use to describe this group's annual income?

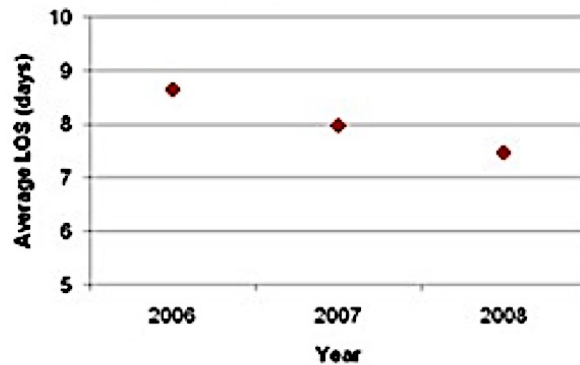


# Mean vs. Median

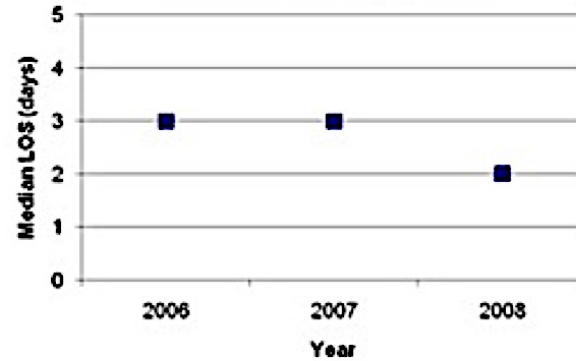
Medical Patients' Average Length of Stay (ALOS)	
Patient	Days in Hospital
A	3
B	2
C	1
D	5
E	8
F	9
G	3
H	5
I	2
<b>ALOS</b>	<b>4.2</b>

Medical Patients' Median Length of STAY	
Patient	Days in Hospital
C	1
B	2
I	2
A	3
<b>G</b>	<b>3</b>
D	5
H	5
E	8
F	9
<b>Median</b>	<b>3.0</b>

### Colon Resection



### Gastric Bypass



Decreased reoperative complications results in a better patient experience as well as a better use of hospital resources, as shown in the decreased length of stay for both colon resections and gastric bypass.

Image 4 of 8

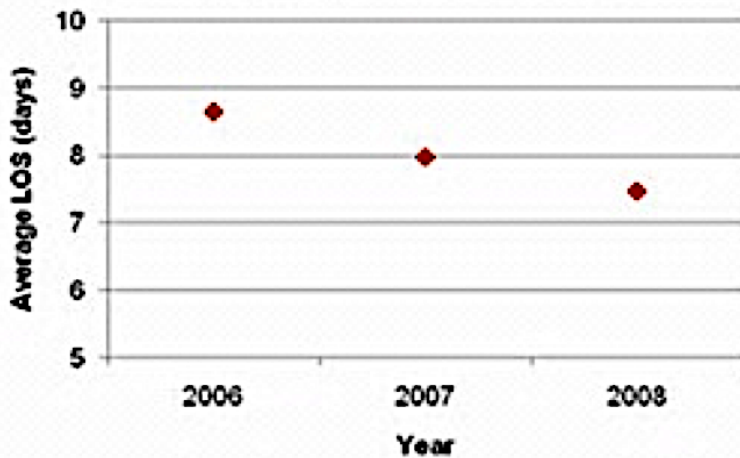
CLOSE X

# SCOAP Example - Details

**Average** Length of Stay

Y Axis Begins at **5**

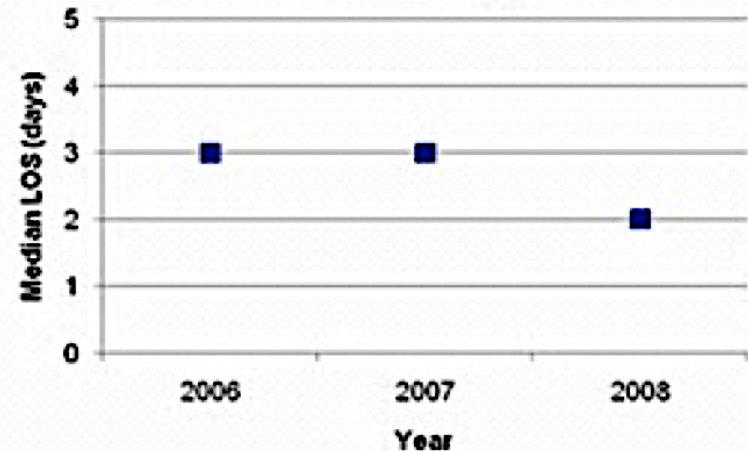
## Colon Resection



**Median** Length of Stay

Y Axis Begins at **0**

## Gastric Bypass



# Compared with what?

# Values with No Comparisons

What do these values tell us?

10,000 Cancer Deaths

25,000 Surgeries

1,000 Live Births

500 Beneficiaries

200 Immunizations



# Examples of Possible Comparison Values

We always need a comparison

- Budget
- Target
- Expected
- Similar Programs
- Previous Year
- Competitor
- Benchmark

**If the viewers of your dashboards, reports or infographics can't answer **SO WHAT** you need to go back to the drawing board.**

# Data Visualization & Visual Intelligence



# 4. Lessons learned from visual and cognitive research.

# I See, I Understand

70% of the way we take in all data and information is through our eyes.



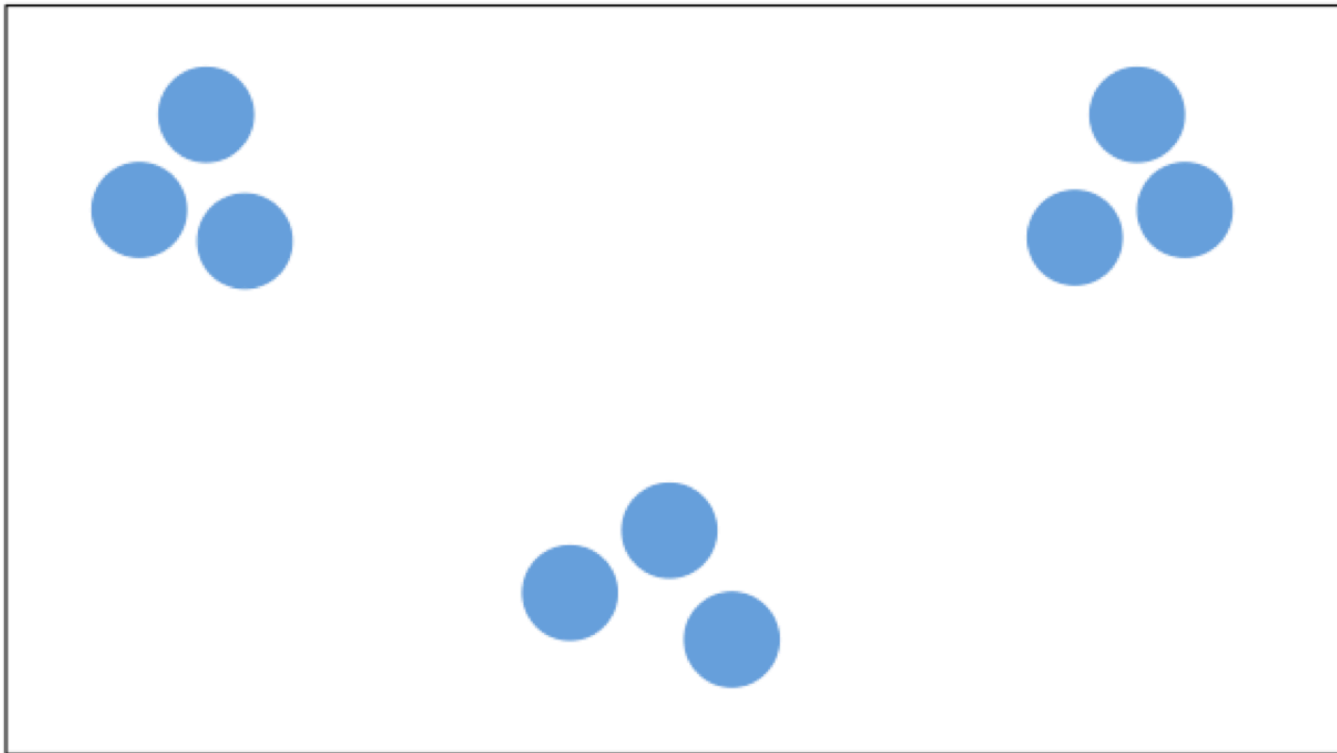
# Gestalt Principles of Visual Perception

## (Pattern Seeking)

<b>Principle</b>	<b>Description</b>
Proximity	Objects that are close together are perceived as a group.
Similarity	Objects that share similar attributes are perceived as being part of a group.
Enclosure	Objects collected within a boundary-like structure are perceived as a group.
Closure	Open structures are perceived as closed, complete, and regular whenever there is a way that they can be reasonably interpreted that way.
Continuity	Objects that are aligned together or appear to be a continuation of one another are perceived as a group.
Connection	Objects that are connected are perceived as a group.

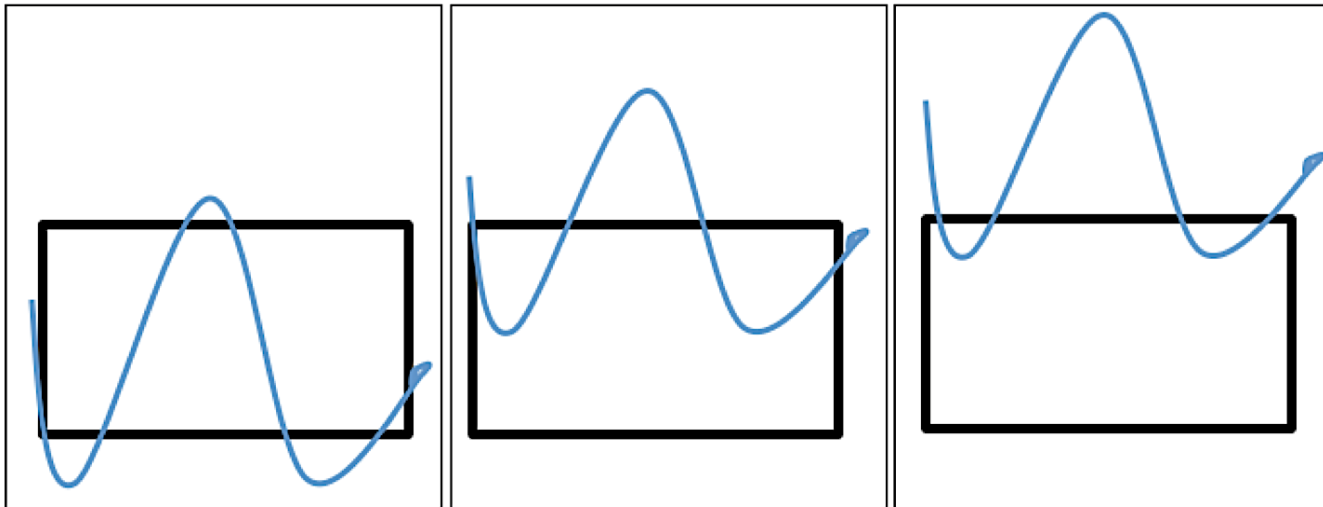
# Proximity

Objects that are close together are perceived as a group.



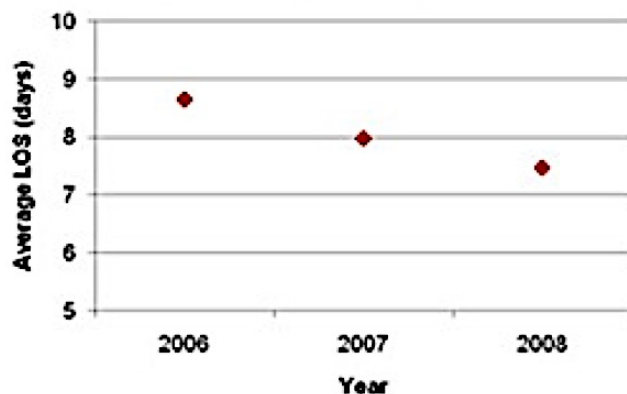
# Continuity

Objects that are aligned together or appear to be a continuation of one another are perceived as a group.

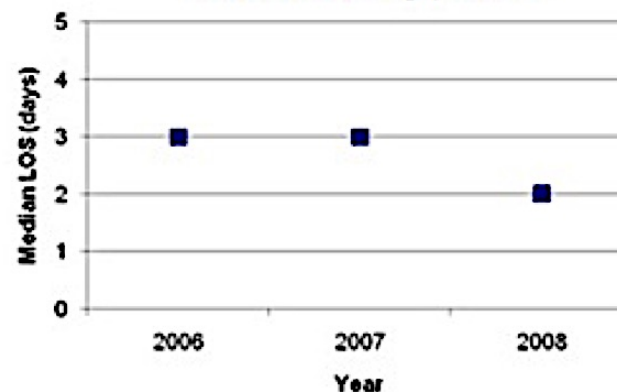




### Colon Resection



### Gastric Bypass



Decreased reoperative complications results in a better patient experience as well as a better use of hospital resources, as shown in the decreased length of stay for both colon resections and gastric bypass.

**CLOSE** ✕

Image 4 of 6

**Pre-Attentive Processing is the ability of the low-level human visual system to rapidly identify certain basic visual properties.**

# Count the Fives

987349702756479021947286240924060370804702890727  
803208029007305901270238008374082078720272008083  
247802602703793715709701379706674620970941027806  
927979709123097230919592750927309272197873497260

# See the Fives

9873497027**5**6479021947286240924060370804702890727  
80320802900730**5**901270238008374082078720272008083  
24780260270379371**5**709701379706674620970941027806  
927979709123097230919**5**927**5**0927309272197873497260

# Data-Ink Ratio

Good graphics should include only data-ink. Non-data-ink is to be deleted everywhere else possible.

*Above all else show the data*  
**Tufte, 1983**



Priority Area	Accountability	CY10			
		Q1	Q2	Q3	Q4
<b>Falls</b>					
Patient Falls with Injury		0.46	0.45	0.41	
Serious Reportable Events		1	0	1	6
<b>Medical Records</b>					
MD Notes Composite		72%	66%	65%	67%
H&P Compliance		100%	96%	94%	95%
H&P Updated per Policy		41%	21%	80%	45%
<b>Medication Management-Inpatient</b>					
Medications Secured Properly		88%	83%	78%	
Expired Meds (Doses)		435	277		
Patients' Own Meds-Labeling		38%	86%	60%	
Recording/Reporting Fridge Temp		40%	70%	53%	
Patient Education on AntiCoag		80%			
Med Rec-Admission		89%	92%	89%	87%
Med Rec-Discharge		98%	96%	98%	97%
<b>Medication Management-Outpatient</b>					
Sites-MESAC Approval of Samples		100%	100%	100%	
Sites-Correct Use of SIMS for Approved Samples		86%	86%	86%	
<b>Pain Management</b>					
Pain Assessment/Reassessment		NA	97%	98%	98%
Severe Pain Management		NA	84%	95%	97%
<b>Patient Identifiers</b>					
Mislabeled Specimens		1058	1110	1177	1143
Blood Transfusion RN Verification		Data TBD			
Safety Reporting Proxy		0	0	0	0
<b>Patient Rights</b>					
Grievance Responded (per Hospital policy)		NA	79%	82%	76%
<b>Restraints</b>					
Restraint Prevalence		NA	NA	6.1%	3.2%
MD/NP/PA Daily Assessment		NA	NA	NA	33%
Ordered per Policy		NA	90%	89%	89%
Utilization Matches Order		NA	88%	80%	37%
RN Assessment & Interventions		NA	92%	82%	85%
<b>Skin Integrity</b>					
Pressure Ulcer Prevalence		NA	NA	2.9%	2.1%
CNS Consults (>Stage 2)		NA	95%	87%	
Wound Measured Weekly		NA	86%	80%	
Serious Reportable Events		3	2	1	4
<b>Universal Protocol</b>					
UP Compliance (Procedural Areas)		96%	99%	94%	92%
UP Compliance (Ambulatory Areas)		71%	91%	64%	86%
Wrong Site Procedures-SRE		0	2	0	1
<b>Other NP SGs</b>					
Critical Value Callbacks		NA	NA	98%	98%
<b>Worry Box</b>					
Interventions without Orders		Data TBD			
Infection Control		Data TBD			
Internal Handoffs		Data TBD			

# Show the Data

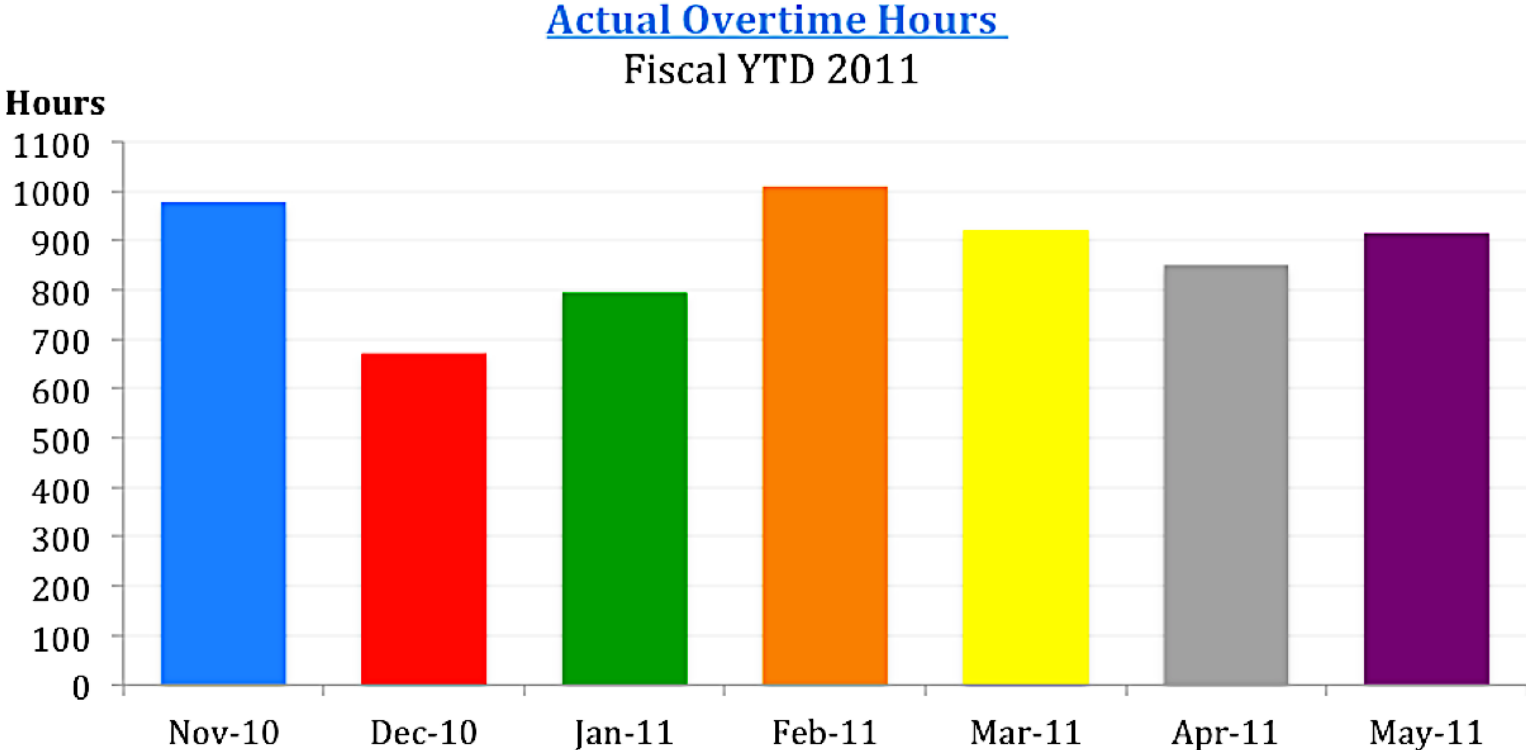
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Group 1	1,000	1,250	1,500	1,750	2,000	2,250	2,500	2,750	3,000	3,250	3,500	3,750
Group 2	1,500	2,000	2,500	3,000	3,500	4,000	4,500	5,000	5,500	6,000	6,500	7,000
Group 3	2,000	2,250	2,500	2,750	3,000	3,250	3,500	3,750	4,000	4,250	4,500	4,750
Group 4	2,500	3,000	3,500	4,000	4,500	5,000	5,500	6,000	6,500	7,000	7,500	8,000
Group 5	3,000	2,900	2,800	2,700	2,600	2,500	2,400	2,300	2,200	2,100	2,000	1,900
Group 6	3,500	3,300	3,100	2,900	2,700	2,500	2,300	2,100	1,900	1,700	1,500	1,300
Group 7	4,000	4,200	4,400	4,600	4,800	5,000	5,200	5,400	5,600	5,800	6,000	6,200
Group 8	4,500	4,100	3,700	3,300	2,900	2,500	2,100	1,700	1,300	900	500	100
Group 9	5,000	5,500	6,000	6,500	7,000	7,500	8,000	8,500	9,000	9,500	10,000	10,500
Group 10	5,500	5,200	4,900	4,600	4,300	4,000	3,700	3,400	3,100	2,800	2,500	2,200

**Color used well can enhance and clarify a presentation.  
Color used poorly will obscure, muddle, confuse.**



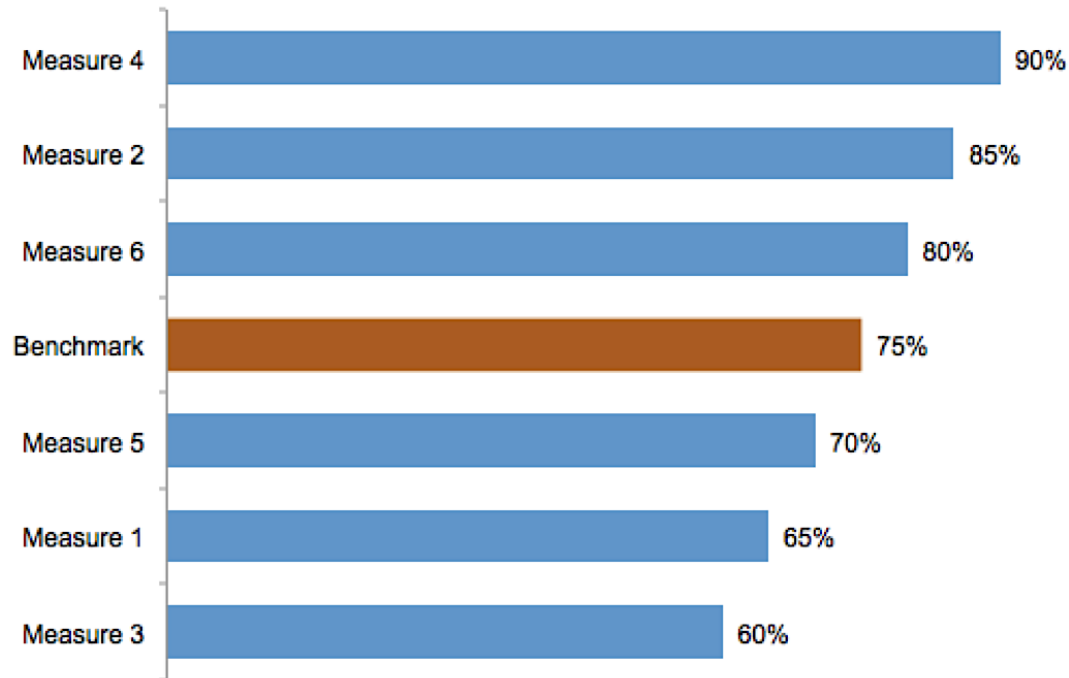
# Inappropriate Use of Color

What are the colors conveying?



# Color

Use color to show differences and highlight important information.



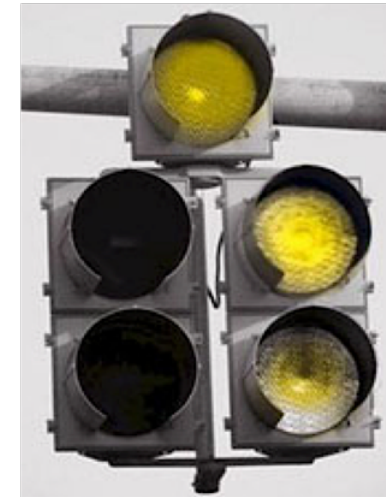
**Fill in the blank:**  
**Approximately 10% of all males and  
1% of all females are \_\_\_\_\_.**

# Color Normal



CY10				
Q1	Q2	Q3	Q4	
0.46	0.45	0.41		
1	0	1	6	
72%	66%	65%	67%	
100%	96%	94%	95%	
41%	21%	80%	45%	
88%	83%	78%		
435	277			
38%	86%	60%		
40%	70%	53%		
80%				
89%	92%	89%	87%	
98%	98%	98%	97%	
100%	100%	100%		
86%	86%	86%		
NA	97%	98%	98%	
NA	84%	95%	97%	
1058	1110	1177	1143	
Data TBD				
0	0	0	0	
NA	79%	82%	76%	
NA	NA	6.1%	3.2%	
NA	NA	NA	33%	
NA	90%	89%	89%	
NA	88%	80%	37%	
NA	92%	82%	85%	
NA	NA	2.9%	2.1%	
NA	95%	87%		
NA	86%	80%		
3	2	1	4	
96%	99%	94%	92%	
71%	91%	64%	86%	
0	2	0	1	
NA	NA	98%	98%	
Data TBD				
Data TBD				
Data TBD				

# Dichromatic



CY10				
Q1	Q2	Q3	Q4	
0.46	0.45	0.41		
1	0	1	6	
72%	66%	65%	67%	
100%	96%	94%	95%	
41%	21%	80%	45%	
88%	83%	78%	83%	
38%	86%	60%	86%	
40%	70%	53%	83%	
80%	80%	80%	80%	
89%	92%	89%	87%	
98%	98%	98%	97%	
100%	100%	100%		
86%	86%	86%		
NA	97%	98%	98%	
NA	84%	95%	97%	
1058	1110	1177	1143	
Data TBD				
0	0	0	0	
NA	79%	82%	76%	
NA	NA	6.1%	3.2%	
NA	NA	NA	33%	
NA	90%	89%	89%	
NA	88%	80%	37%	
NA	92%	82%	85%	
NA	NA	2.9%	2.1%	
NA	95%	87%		
NA	86%	80%		
3	2	1	4	
96%	99%	94%	92%	
71%	91%	64%	86%	
0	2	0	1	
NA	NA	98%	98%	
Data TBD				
Data TBD				
Data TBD				

# Questions so far?

# 5. When to use a table.

# Tables

## Use a **TABLE** to:

- Look up individual values
- Compare individual values
- Display precise values
- Communicate more than one unit of measure





# Table “After”

NCQA National Process Measures  
Example State Compliance Rates vs. National Compliance Rates @ 90th Percentile

Areas for Improvement			
Process Measures	Example State Rate	National Rate @ 90th Percentile	Variance
Avoidance of Antibiotic Treatment in Adult with Acute Bronchitis	22%	31%	-9%
Use of Spirometry Testing in the Assessment and Diagnosis of COPD	44%	50%	-6%
Antidepressant Medication Management: Effective Continuation Phase Treatment	52%	55%	-3%
Chlamydia Screening in Women: Ages 15 to 20	57%	72%	-15%
Antidepressant Medication Management: Effective Acute Phase Treatment	68%	72%	-4%
Annual Monitoring for Patients on Persistent Medications: Anticonvulsants	69%	71%	-2%
Annual Monitoring for Patients on Persistent Medications: Total Rate	83%	85%	-2%
Annual Monitoring for Patients on Persistent Medications: ACE Inhibitors or ARBs	84%	86%	-2%
Annual Monitoring for Patients on Persistent Medications: Diuretics	84%	86%	-2%
Comprehensive Diabetes Care: Medical Attention for Nephropathy	89%	90%	-1%
Use of Appropriate Medications for People with Asthma: People Ages 12 to 50	90%	95%	-5%
Use of Appropriate Medications for People with Asthma: Children Ages 5 to 11	97%	99%	-2%
Meets or Exceeds 90th Percentile of National			
Comprehensive Diabetes Care: HbA1c Testing	94%	94%	0%
Well Child Visits: First 15 Months of Life	93%	87%	6%
Well Child Visits: Ages 3 to 6	92%	85%	7%
Comprehensive Diabetes Care: LDL-C-Screening	91%	91%	0%
Use of Imaging Studies for Low Back Pain	89%	81%	8%
Cervical Cancer Screening	87%	83%	4%
Breast Cancer Screening	83%	80%	3%
Colorectal Cancer Screening	77%	72%	5%
Well Child Visits: for Adolescents Ages 12 to 21	74%	61%	13%
Chlamydia Screening in Women: Ages 21 to 24	62%	59%	3%
Follow-up of Care of Children Prescribed ADHD Medications: Initiation Phase	45%	45%	0%

# Table “After” Version 2

NCQA National Process Measures  
 Example State Compliance Rates vs. National Compliance Rates @ 90th Percentile  
 By Region

Region	Measure	Example State Rate	National Rate @ 90th Percentile	Variance
East	Appropriate Testing for Children with Pharyngitis	83%	90%	-7%
	Well Child Visits: Adolescents Ages 12 to 21	68%	74%	-6%
	Antidepressant Medication Mgmt: Acute Phase	64%	68%	-4%
	Antidepressant Medication Mgmt: Continuation Phase	48%	52%	-4%
	Followup Children Prescribed ADHD Medication: Initiation Phase	41%	45%	-4%
	Comprehensive Diabetes Care: Medical Neuropathy	86%	89%	-3%
West	Cholesterol Screening of Patients with Cardiovascular LDL	88%	92%	-4%
	Comprehensive Diabetes Care: LD Screening	87%	91%	-4%
	Cervical Cancer Screening	83%	87%	-4%
	Monitoring Patients on ACE or ARB	81%	84%	-3%
	Monitoring Patients on Diuretics	81%	84%	-3%
South	Chlamydia Screening Women: Ages 21 to 24	59%	62%	-3%
	Followup Children Prescribed ADHD Medication: Initiation Phase	40%	45%	-5%
Metro	Chlamydia Screening Women: Ages 21 to 24	58%	62%	-4%
	Monitoring Patients on Anticonvulsants	66%	69%	-3%
North	Chlamydia Screening Women: Ages 21 to 24	58%	62%	-4%
	Well-Child Visits: Adolescents Ages 12 to 21	66%	69%	-3%

**Table Arrangement – Consider how you might arrange and organize data in a table to make it easy for the viewer to understand any important information you wish to convey.**

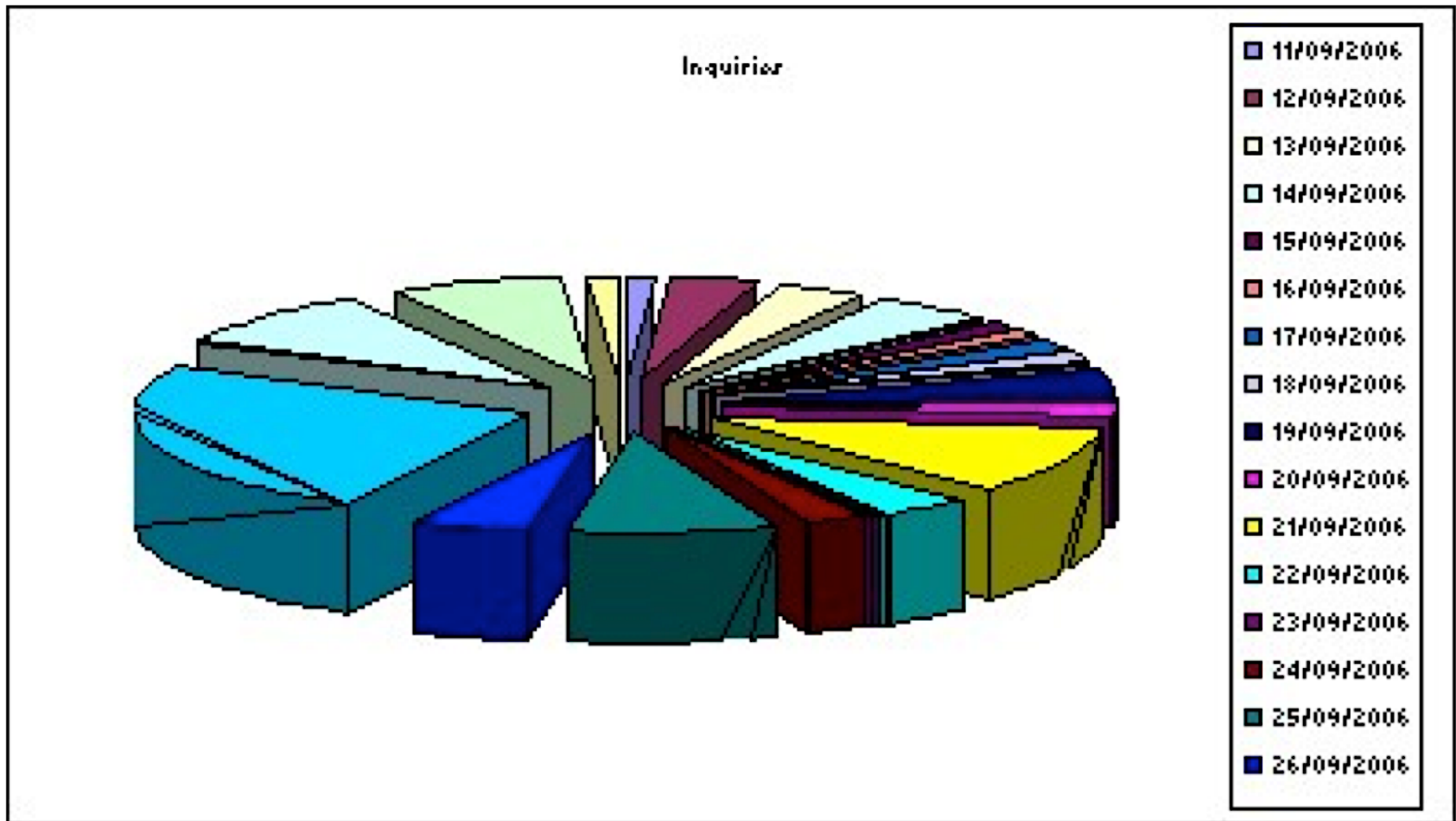


**Chartjunk is a term coined by Edward Tufte.**

***Chartjunk does not achieve the goals of its propagators.  
The overwhelming fact of data graphics is that they stand or fall  
on their content, gracefully displayed.***

***Tufte The Visual Display of Quantitative Data***

# Chartjunk Perfected



## 6. When to use a graph.

# Graphs

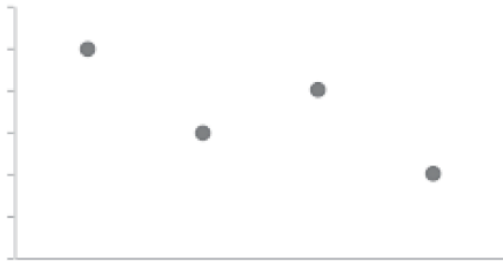
## Use a **GRAPH** to:

- Show Patterns
- Show Trends
- Show Exceptions
- Reveal relationships between multiple values



# Methods of Encoding Data on a Graph

Points



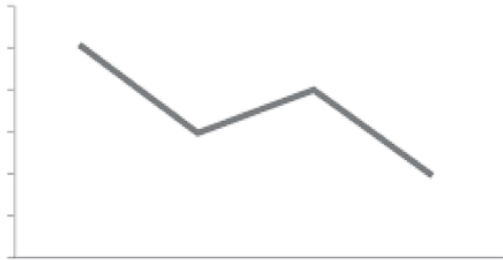
Vertical Bars



Vertical Boxes



Lines



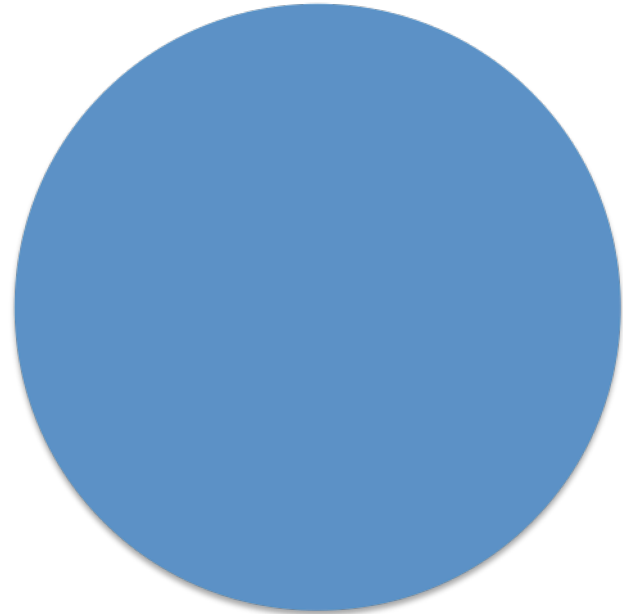
Horizontal Bars



Horizontal Boxes



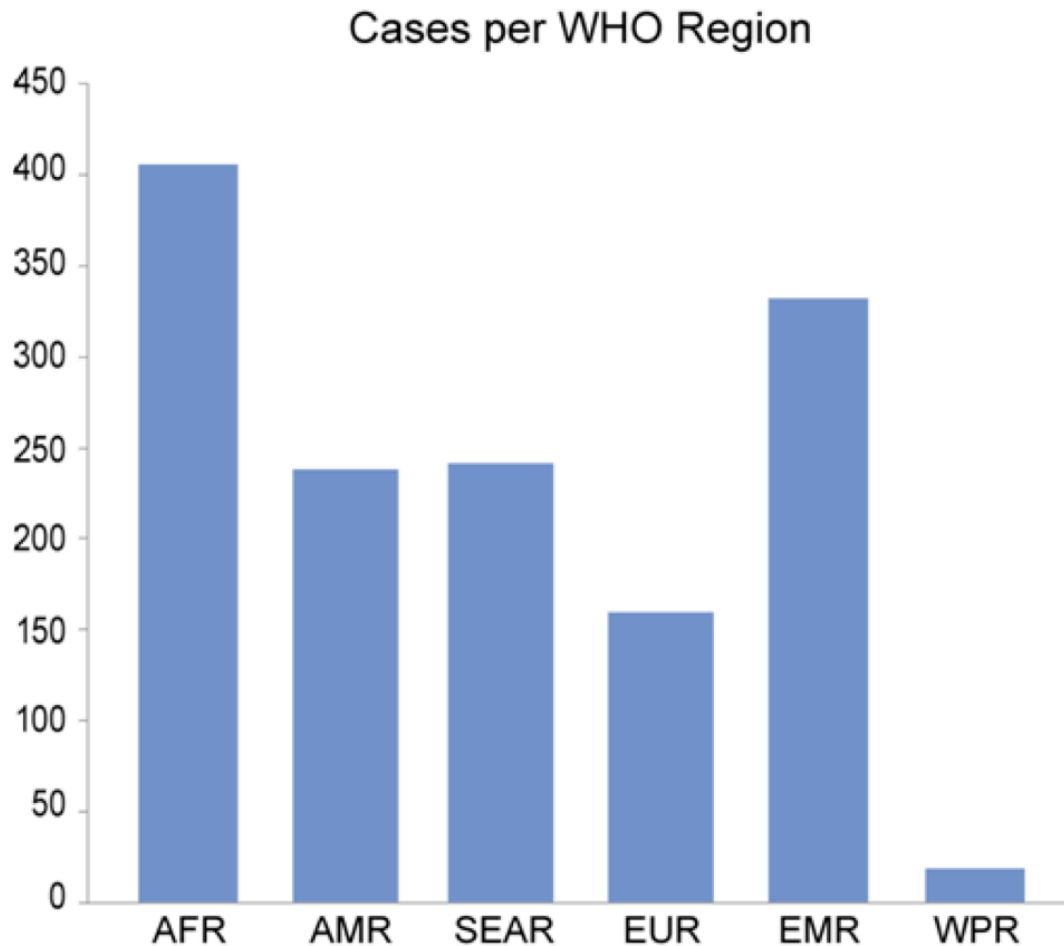
# Shape and Color



# Graph Examples and Summary Best Practices

# World Health Organization (WHO)

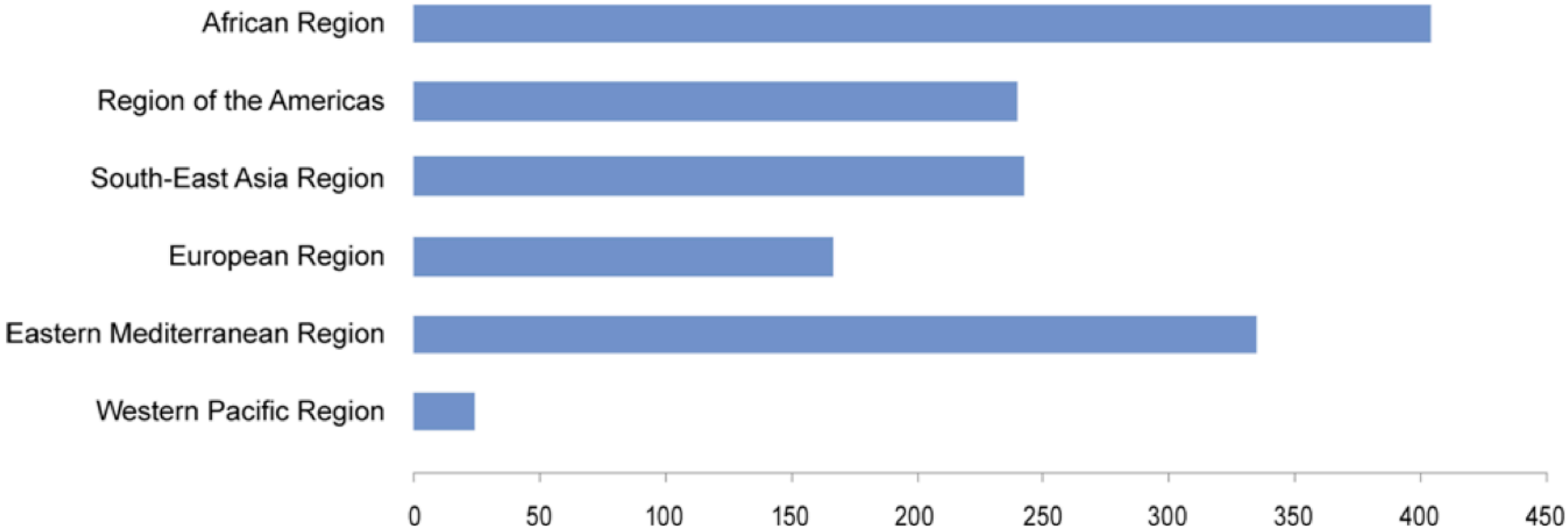
## Bar Chart Example



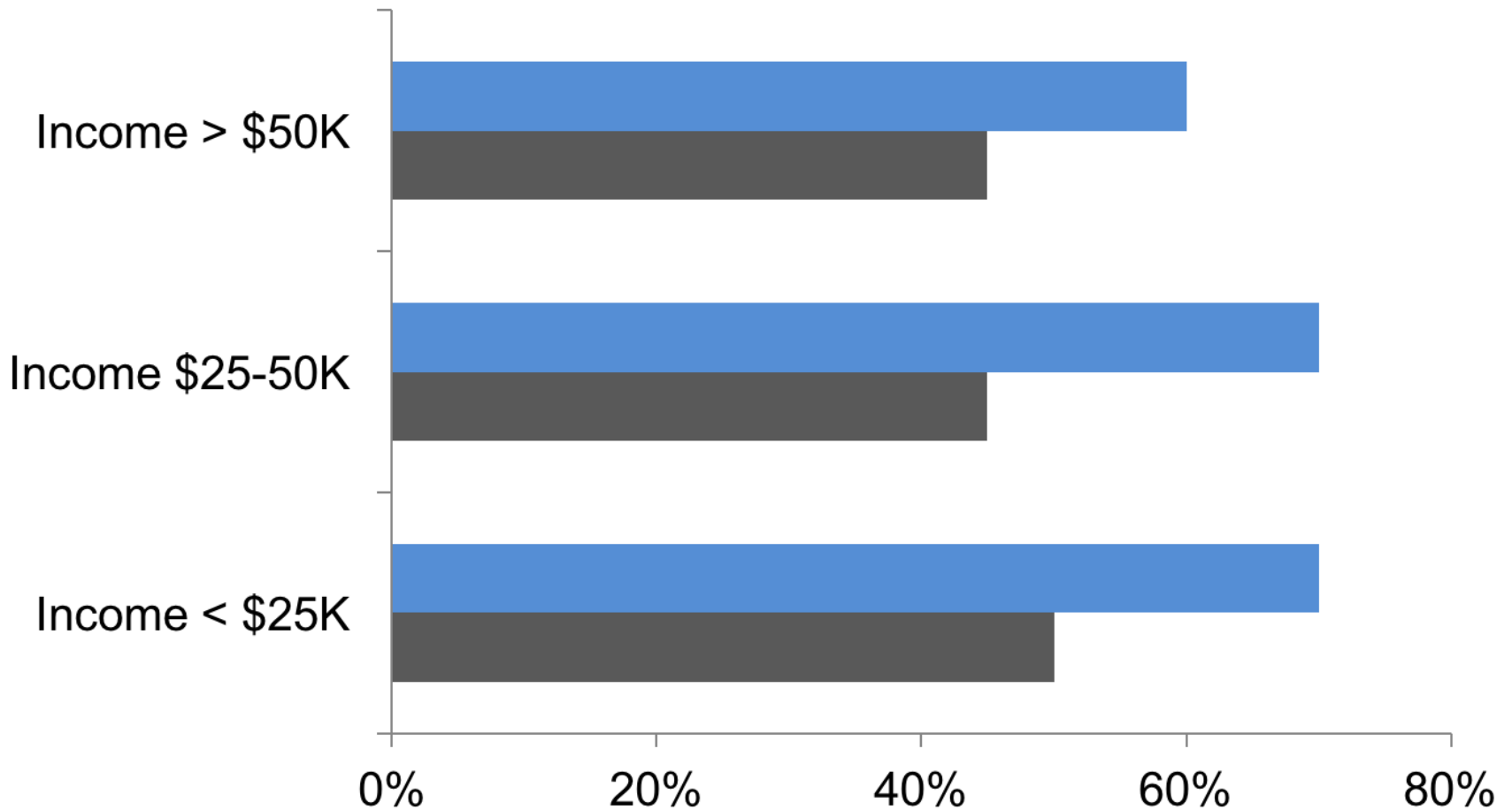
# World Health Organization (WHO)

## Example 2

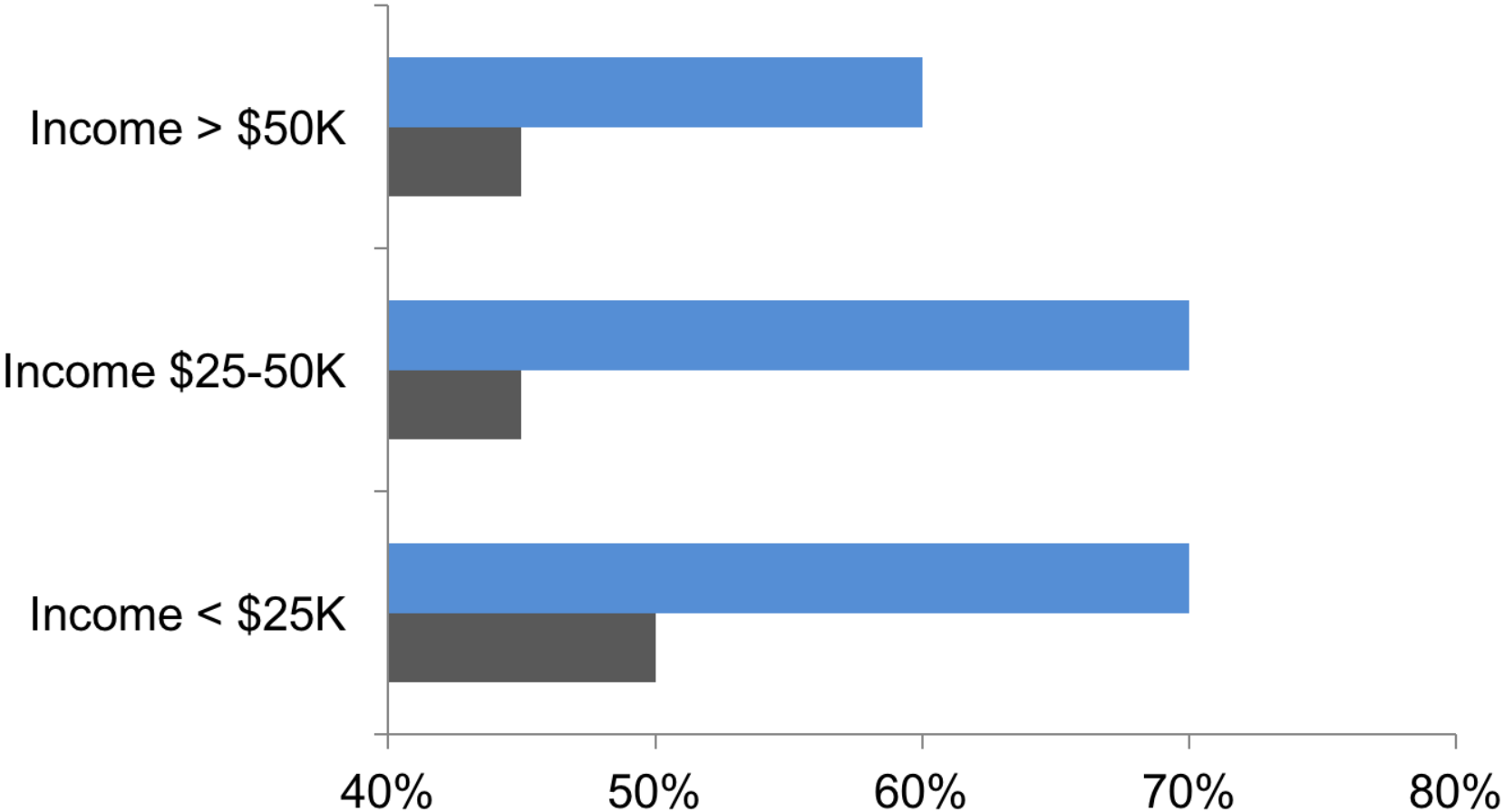
Cases by WHO Region



## Black and White Boston Residents Who are Overweight or Obese by Income



# Black and White Boston Residents Who are Overweight or Obese by Income



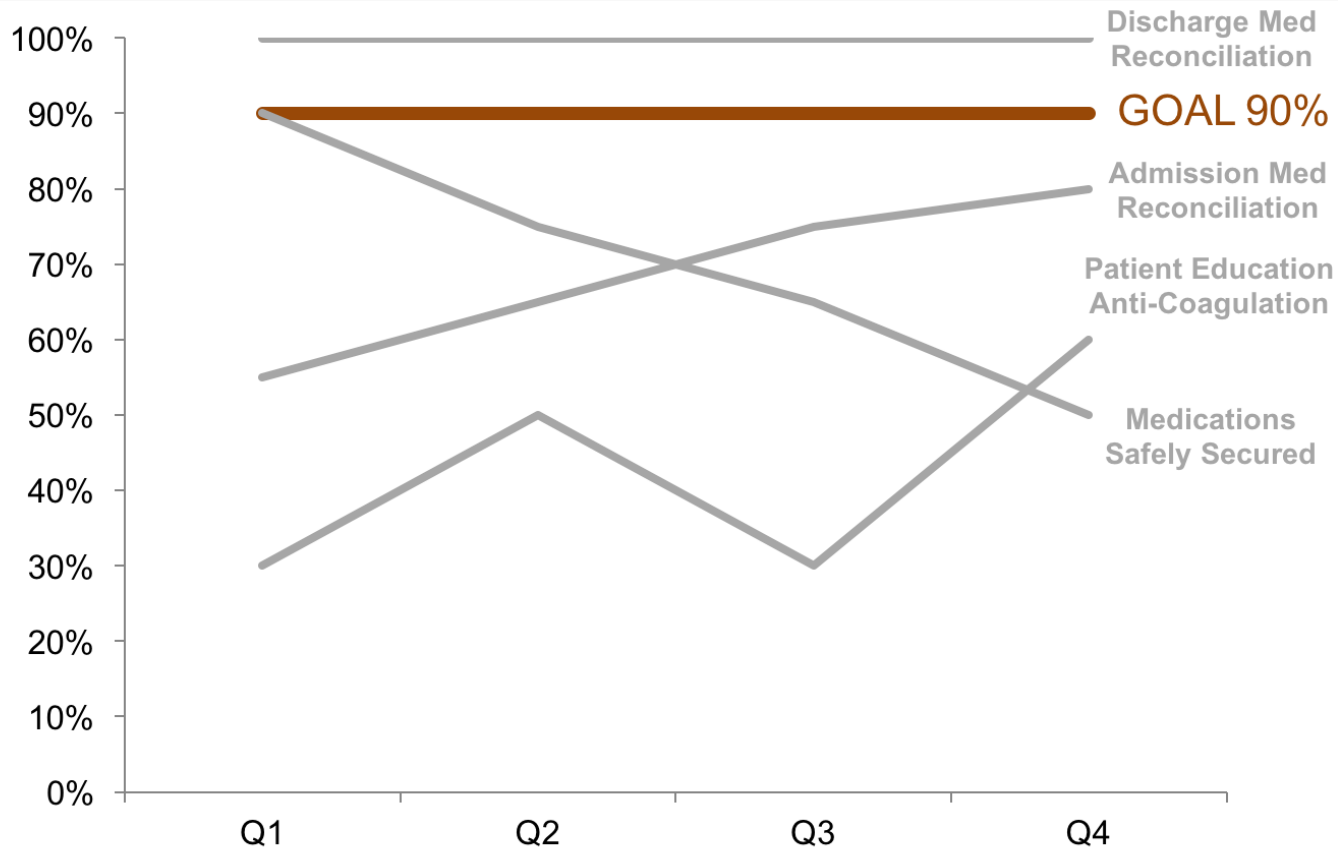
**Bar graphs always start at 0 because they are displaying the size of the underlying values.**

**The exception is when you're working with a dataset with a wide range of values, then you can use a broken axis (as one option) to display the data.**



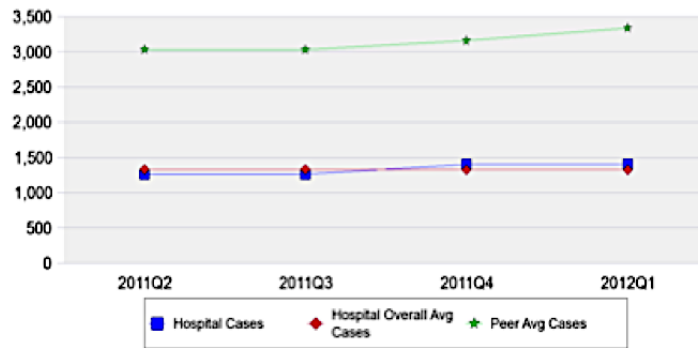
Priority Area	Accountability	CY10			
		Q1	Q2	Q3	Q4
<b>Falls</b>					
Patient Falls with Injury		0.46	0.45	0.41	
Serious Reportable Events		1	0	1	6
<b>Medical Records</b>					
MD Notes Composite		72%	66%	65%	67%
H&P Compliance		100%	96%	94%	95%
H&P Updated per Policy		41%	21%	80%	45%
<b>Medication Management-Inpatient</b>					
Medications Secured Properly		88%	83%	78%	
Expired Meds (Doses)		435	277		
Patients' Own Meds-Labeling		38%	86%	60%	
Recording/Reporting Fridge Temp		40%	70%	53%	
Patient Education on AntiCoag		80%			
Med Rec-Admission		89%	92%	89%	87%
Med Rec-Discharge		98%	96%	98%	97%
<b>Medication Management-Outpatient</b>					
Sites-MESAC Approval of Samples		100%	100%	100%	
Sites-Correct Use of SIMS for Approved Samples		86%	86%	86%	
<b>Pain Management</b>					
Pain Assessment/Reassessment		NA	97%	98%	98%
Severe Pain Management		NA	84%	95%	97%
<b>Patient Identifiers</b>					
Mislabeled Specimens		1058	1110	1177	1143
Blood Transfusion RN Verification		Data TBD			
Safety Reporting Proxy		0	0	0	0
<b>Patient Rights</b>					
Grievance Responded (per Hospital policy)		NA	79%	82%	76%
<b>Restraints</b>					
Restraint Prevalence		NA	NA	6.1%	3.2%
MD/NP/PA Daily Assessment		NA	NA	NA	33%
Ordered per Policy		NA	90%	89%	89%
Utilization Matches Order		NA	88%	80%	37%
RN Assessment & Interventions		NA	92%	82%	85%
<b>Skin Integrity</b>					
Pressure Ulcer Prevalence		NA	NA	2.9%	2.1%
CNS Consults (>Stage 2)		NA	95%	87%	
Wound Measured Weekly		NA	86%	80%	
Serious Reportable Events		3	2	1	4
<b>Universal Protocol</b>					
UP Compliance (Procedural Areas)		96%	99%	94%	92%
UP Compliance (Ambulatory Areas)		71%	91%	64%	86%
Wrong Site Procedures-SRE		0	2	0	1
<b>Other NP SGs</b>					
Critical Value Callbacks		NA	NA	98%	98%
<b>Worry Box</b>					
Interventions without Orders		Data TBD			
Infection Control		Data TBD			
Internal Handoffs		Data TBD			

# Medication Management

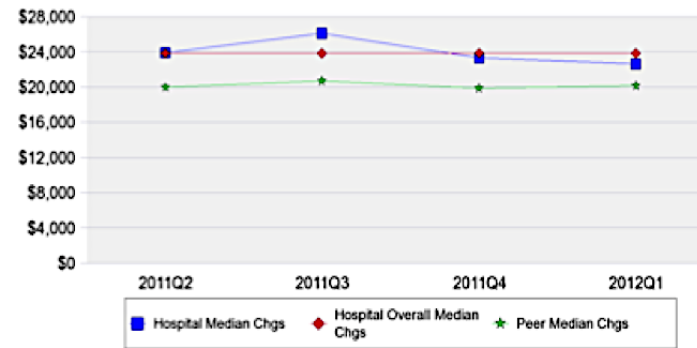


# Scale and Arrangement - 1

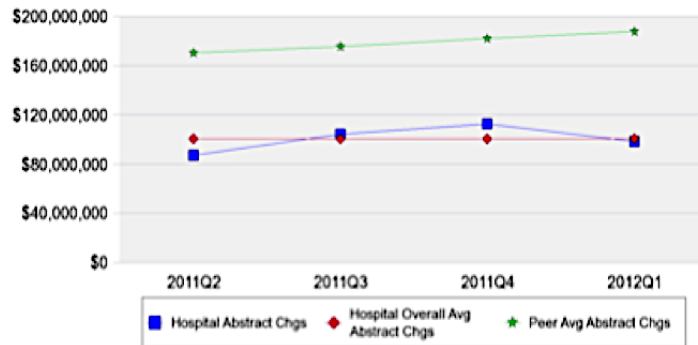
### Cases



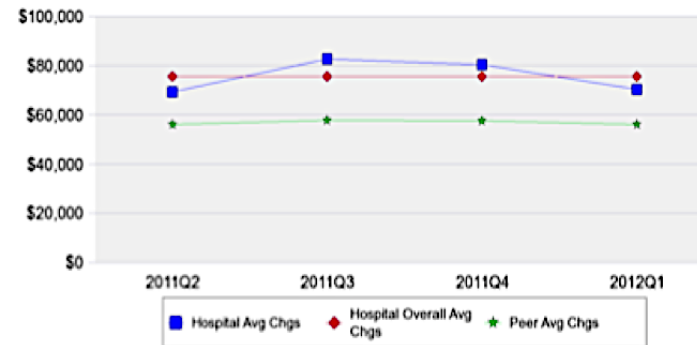
### Median Charges



### Total Charges

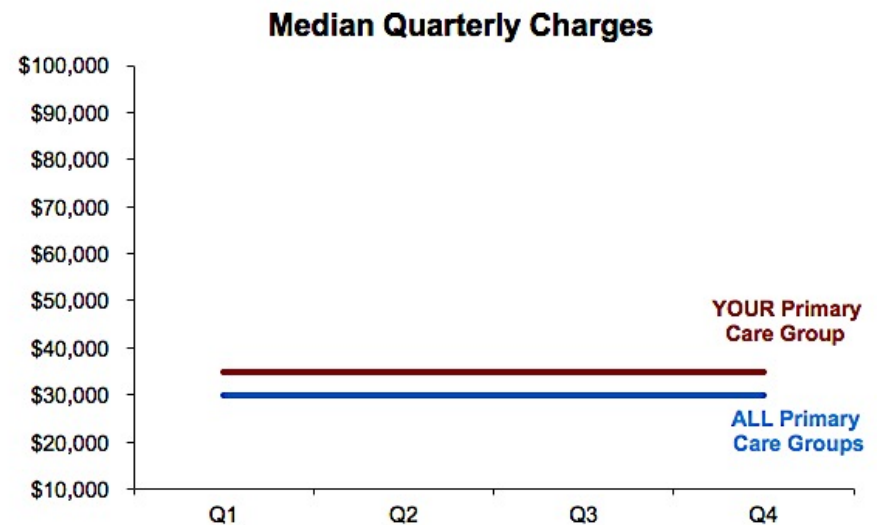
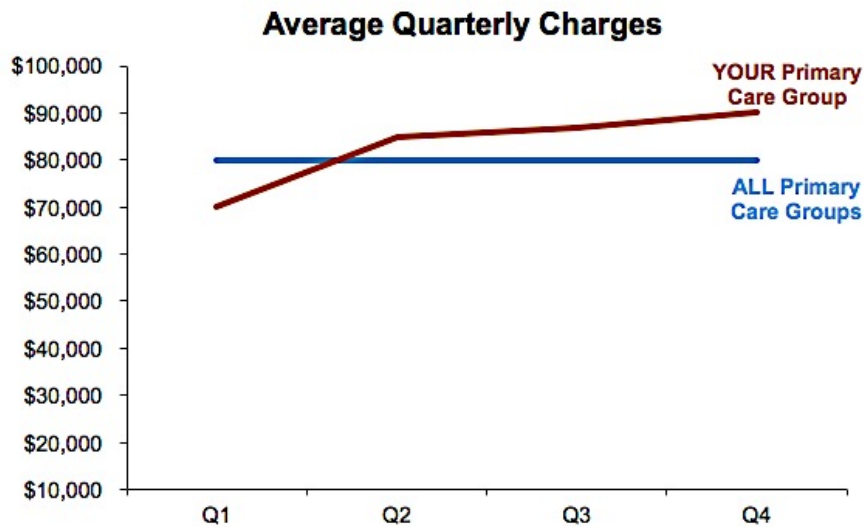


### Avg Charges



# Scale and Arrangement - 2

Pay close attention to scale and arrangement (and remember the Gestalt Principles).



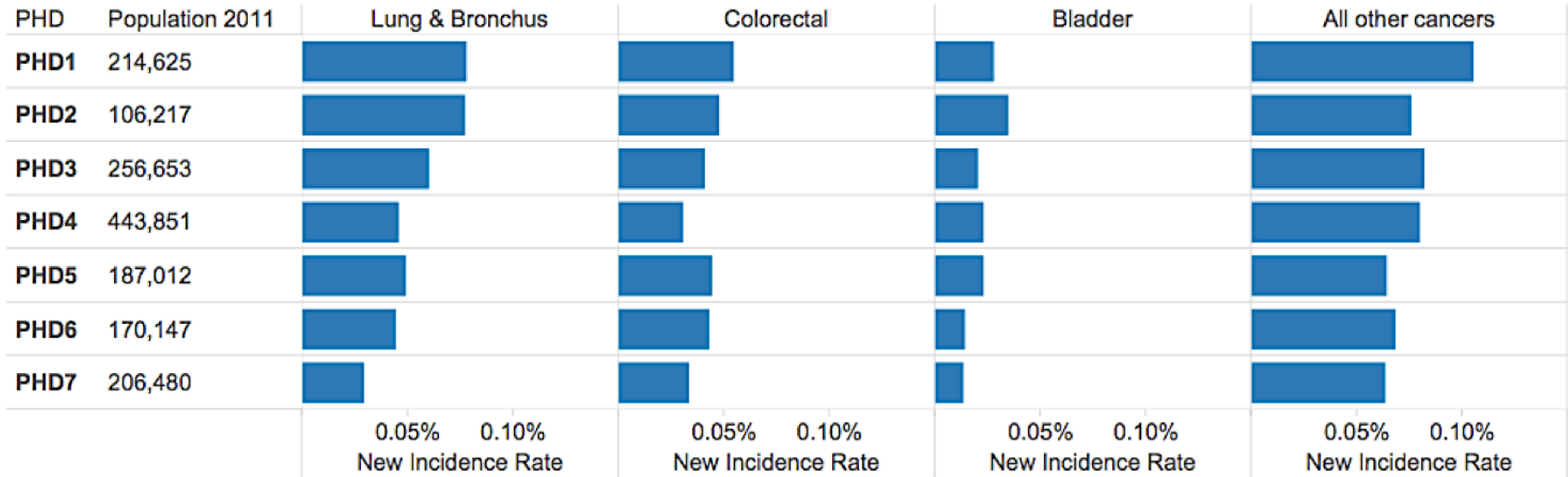
**Incidence of Tobacco-Related Cancers\*  
by Idaho Health District (2011)**

Cancer	PHD 1	PHD 2	PHD 3	PHD 4	PHD 5	PHD 6	PHD 7	All of Idaho
Acute Myeloid Leukemia	5	2	7	23	5	6	11	59
Bladder	60	37	53	103	44	25	28	350
Cervix	8	2	14	13	6	6	4	53
Colorectal	118	51	105	138	83	74	70	639
Corpus Uteri	45	13	39	53	19	21	21	211
Esophagus	12	2	14	19	6	7	9	69
Kidney & Renal Pelvis	44	17	48	78	22	23	26	258
Larynx	6	6	5	13	4	1	3	38
Lung & Bronchus	168	82	154	205	92	76	61	838
Oral Cavity & Pharynx	39	16	26	65	33	16	15	210
Ovary	14	8	13	27	5	11	13	91
Pancreas	32	10	37	42	17	27	21	186
Stomach	21	5	8	22	3	8	8	75
<b>Total by HD</b>	<b>572</b>	<b>251</b>	<b>523</b>	<b>801</b>	<b>339</b>	<b>301</b>	<b>290</b>	<b>3077</b>

\*Population attributable fractions for tobacco vary by cancer site

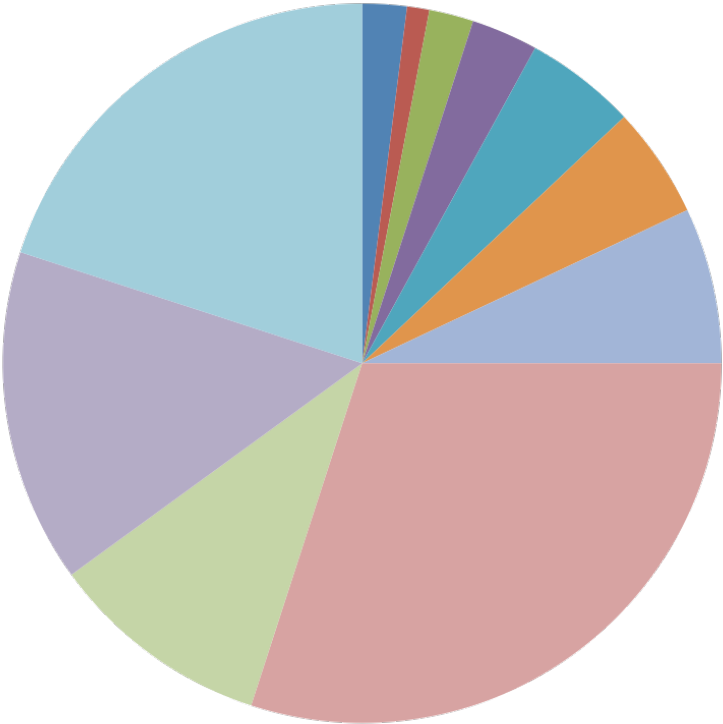
# Small Multiples

Incidence of Tobacco-Related Cancer Rates by 7 Idaho Public Health District (2011)



# Pie Charts

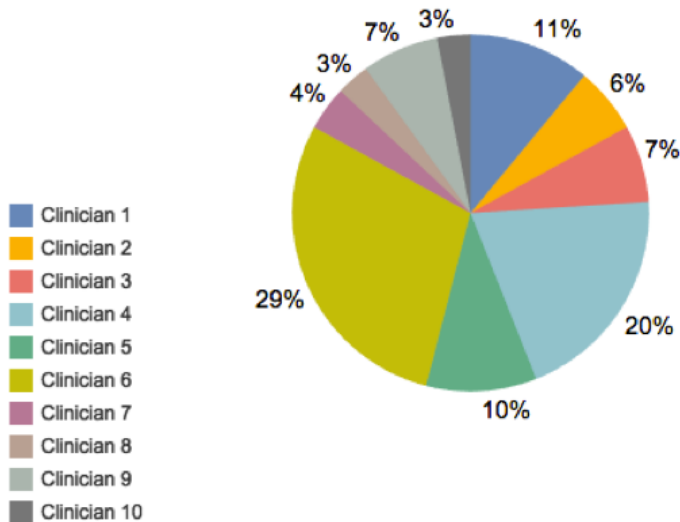
Quantify the size of the slices.



# The Pie vs. The Bar

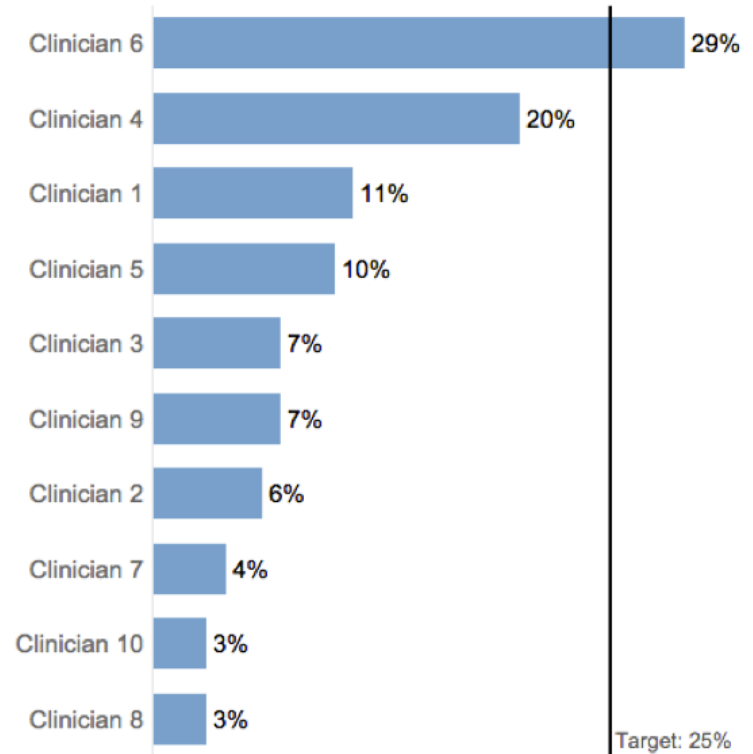
## Don't Do This

Measure Compliance



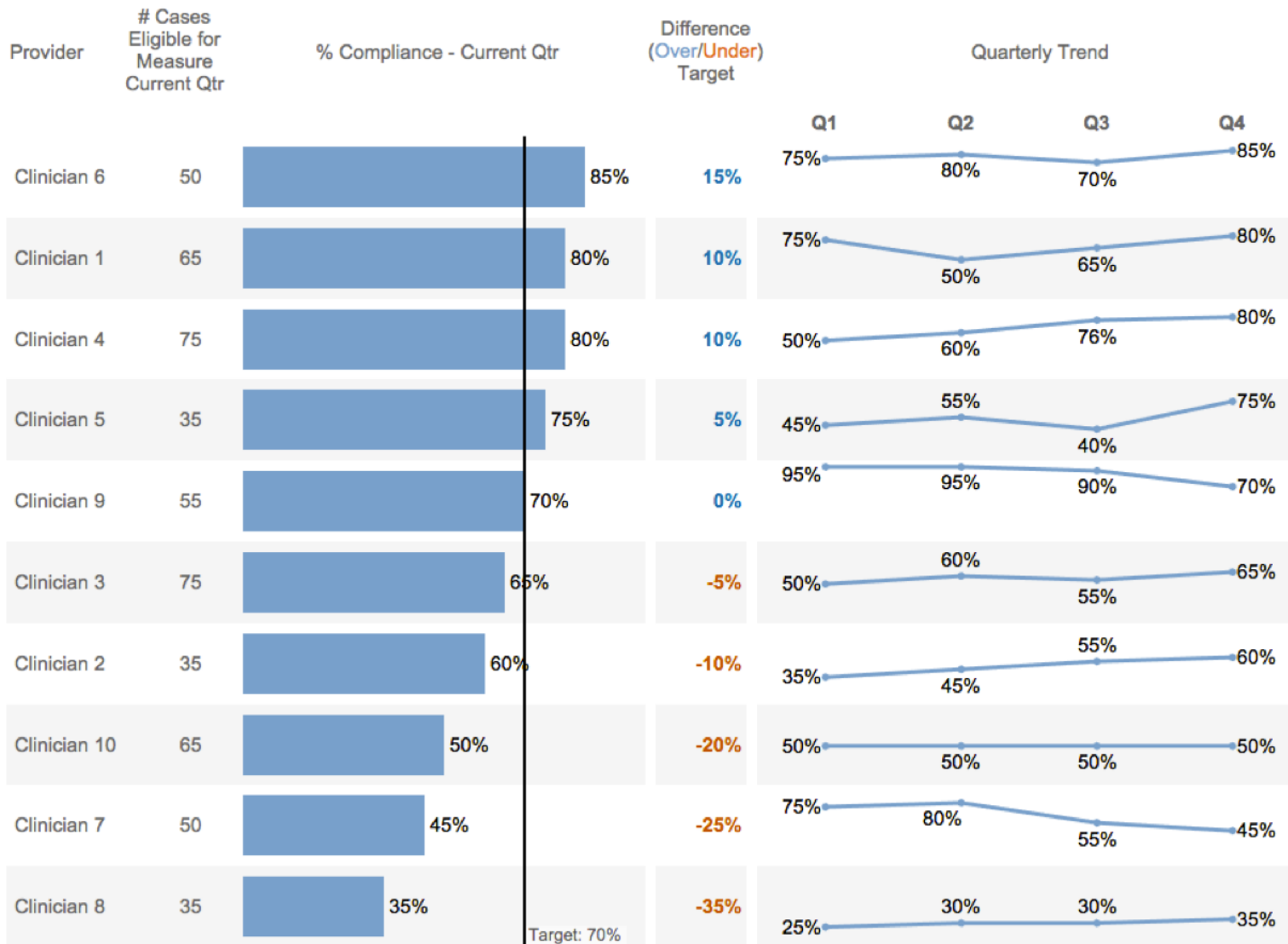
## Try This Instead

Measure Compliance





## Measure Compliance



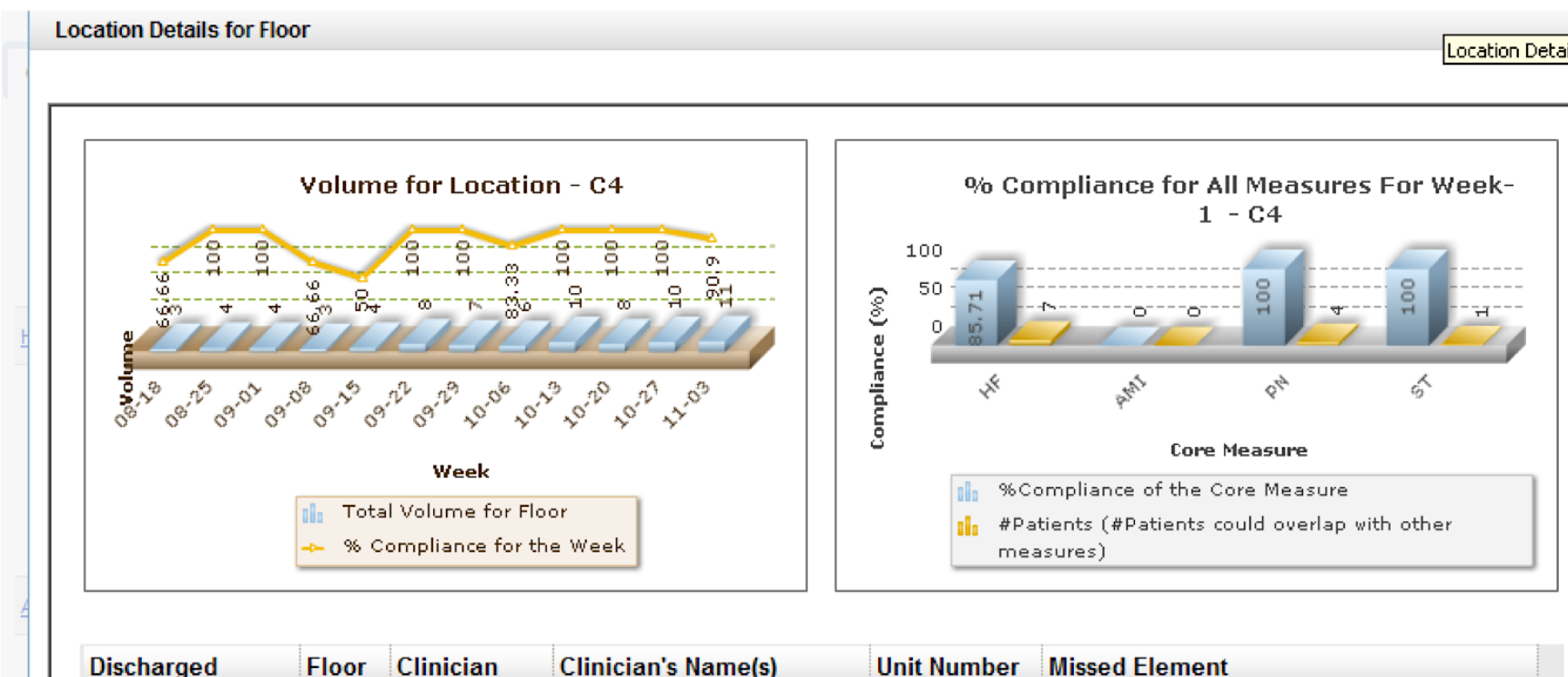
**Bar charts are always superior to pie charts (and donut graphs and bubble charts).**

**Always.**



# Using 3-D

3-D or Not 3-D – that is the question (and we have the answer).



# 3-D and Bad Data

Studies suggest that people use 3-D graphics to obfuscate bad data.



# 7. Dashboards defined.

# Data Dashboards Defined

**Visually identify and monitor at a glance  
on a  
single computer screen or report page  
the  
most important information  
needed to  
think and reason  
and make informed decisions.**

# 8. How to create a great dashboard.

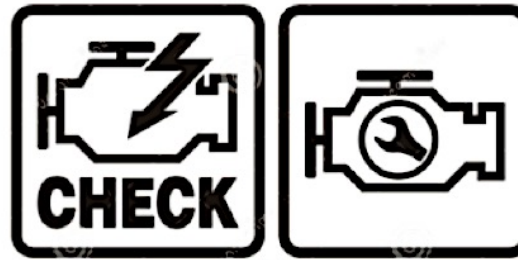


# Data Dashboards

Data dashboards are **NOT** comprehensive. Rather, like a car dashboard they only provide **summary information and warnings.**



If a **warning light** comes on



there is a manual to look up **more information** about the warning.



And sometimes **additional In-depth analysis** is required.



**We can use this same construct when we consider the creation of our dashboards and supporting reports, detail lists and analytic tools.**

# Summary Overview Dashboard

---



**Focused Reports**



**Detailed Lists**

**Analytic Tools**

**But how do we determine what viewers need to have displayed on each of these?**

# Books vs. E-reader

Think about how you read a book and how that was translated to the Kindle.



# Mental Model

**Mental Model** – how do the viewers of the dashboards and reports you will create think about and use **data in the context of their:**

- ➔ **Scope** – extent of the viewer’s responsibility, e.g. Organization, Department, Project
- ➔ **Role** – the function or part the viewer plays, e.g. Director, Manager, Support Staff
- ➔ **Decisions/Need** – and based on scope and role what decisions do the viewers have to make or what do they need to have?

# Features of Great Dashboard Design

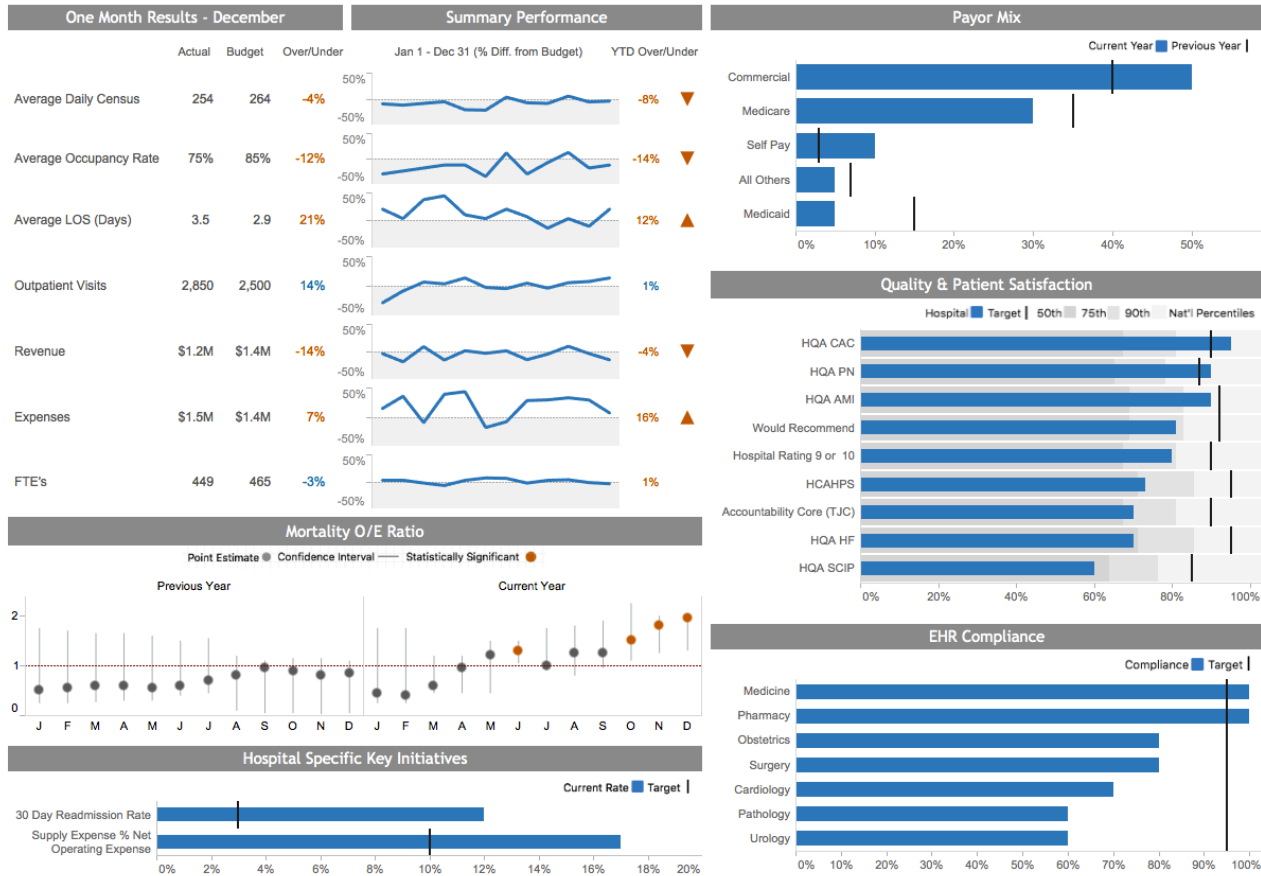
- Well organized
- Details rolled up into summaries
- Exceptions and unfavorable trends are highlighted
- Concise and clear displays
- Context, context, context



# Example CEO Dashboard

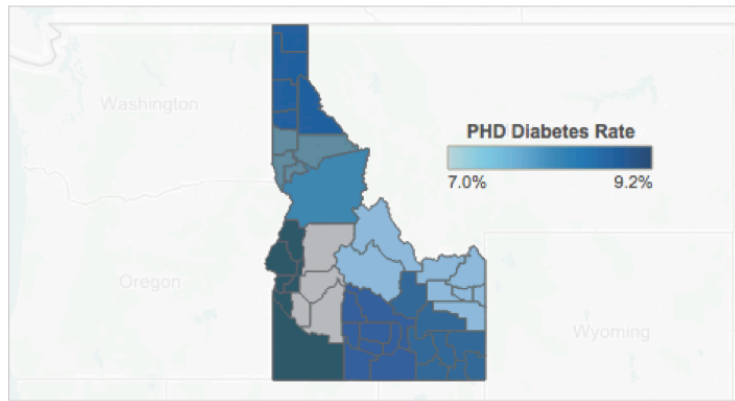
## Hospital CEO

YTD Performance: January 1 to December 31



# Prototype State Public Dashboard

Rates of Diabetes by 7 Idaho Public Health District (PHD)



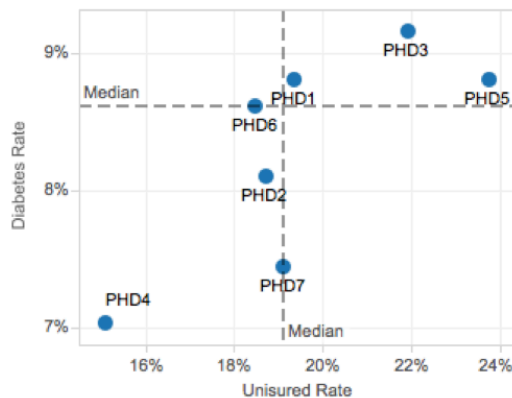
Public Health Districts  
All

Population	3,268,928
Diabetes Rate	8.11%
Uninsured Rate	18.8%
Primary Care Physician per 100,000 Residents	63

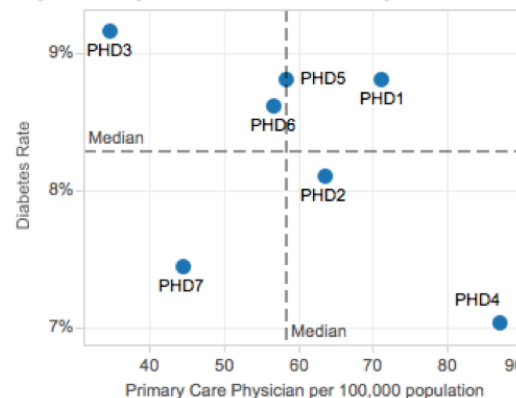
Rates of Diabetes Ranked by County

Rank	County	PHD	Diabetes Rate
1	Clark County	PHD7	12.8%
2	Adams County	PHD3	11.6%
3	Camas County	PHD5	11.5%
4	Washington ..	PHD3	11.4%
5	Lamhi County	PHD7	11.3%
6	Owyhee Cou..	PHD3	11.2%
7	Lewis County	PHD2	11.0%
8	Boise County	PHD4	10.6%
9	Power County	PHD6	10.5%
10	Benewah Co..	PHD1	10.4%
11	Custer County	PHD7	10.3%
12	Gooding Cou..	PHD5	10.3%
13	Boundary Co..	PHD1	10.2%
14	Shoshone Co..	PHD1	10.2%
15	Gem County	PHD3	10.1%
16	Idaho County	PHD2	10.0%
17	Clearwater C..	PHD2	9.9%
18	Minidoka Cou..	PHD5	9.9%
19	Butte County	PHD6	9.8%
20	Lincoln County	PHD5	9.6%
21	Bonner County	PHD1	9.5%
22	Oneida County	PHD6	9.4%
23	Payette Coun..	PHD3	9.2%
24	Bear Lake Co..	PHD6	9.0%
25	Nez Perce Co..	PHD2	9.0%
26	Valley County	PHD4	9.0%
27	Bingham Cou..	PHD6	8.9%
28	Cassia County	PHD5	8.9%
29	Canyon Coun..	PHD3	8.8%
30	Fremont Cou..	PHD7	8.7%
31	Jerome County	PHD5	8.7%
32	Bannock Cou..	PHD6	8.3%
33	Blaine County	PHD5	8.3%
34	Caribou Coun..	PHD6	8.3%
35	Kootenai Cou..	PHD1	8.3%
36	Twin Falls Co..	PHD5	8.3%
37	Franklin Coun..	PHD6	8.1%
38	Idaho	PHD2	8.1%
39	Elmore County	PHD4	7.7%
40	Bonneville Co..	PHD7	7.6%
41	Jefferson Cou..	PHD7	7.6%
42	Ada County	PHD4	6.9%
43	Teton County	PHD7	6.9%
44	Latah County	PHD2	6.1%
45	Madison Cou..	PHD7	5.4%

Diabetes Rate and Uninsured Rate by PHD

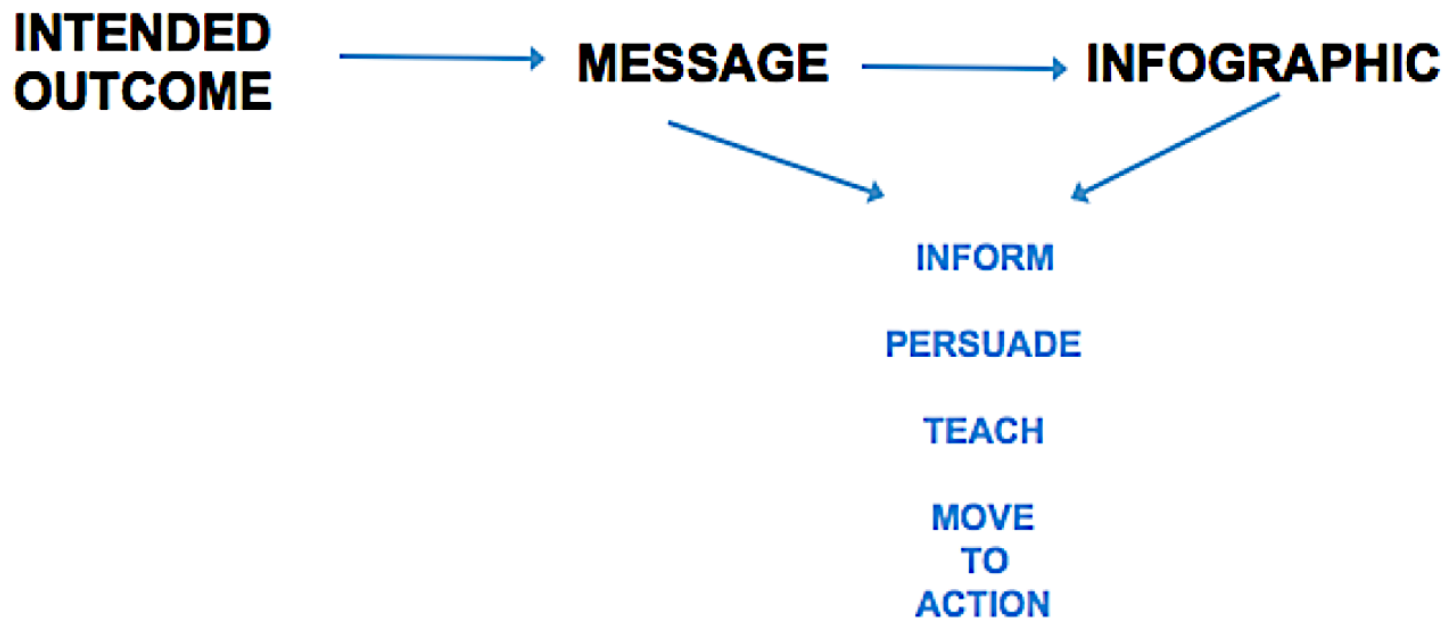


Diabetes Rate and Number of Primary Care Physicians per 100K Residents by PHD



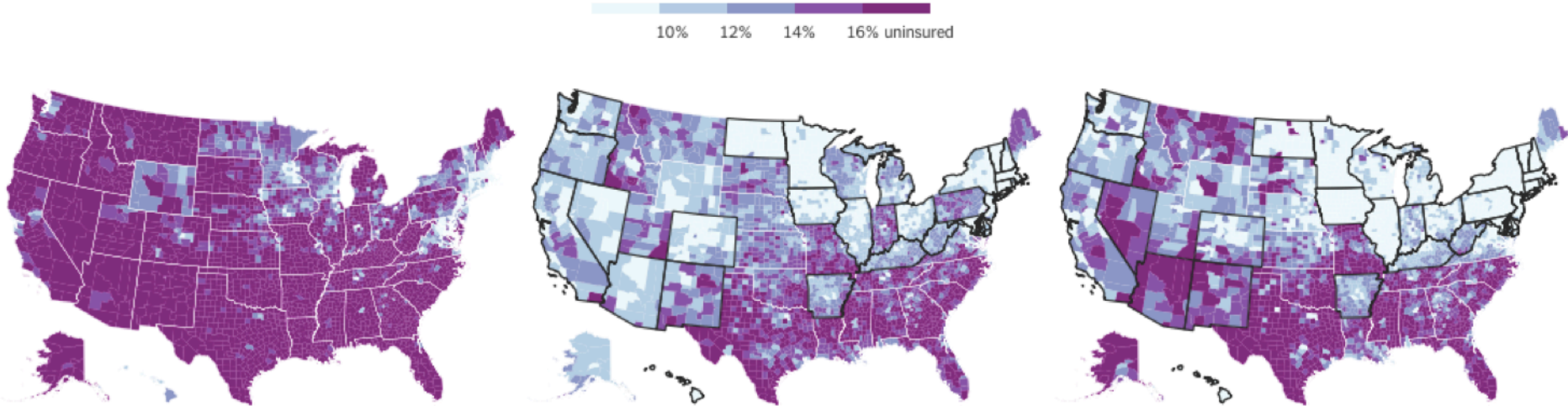
# 9. What's an infographic anyway?

An **Infographic (information graphic)** is a tool for rational understanding, an instrument to discuss relevant ideas and phenomena



# Uninsured Infographic

### Percentage Uninsured, by County, 2013 to 2015



In **2013**, there were only 10 states where the percentage of residents who lacked health insurance was lower than 9 percent.

In **2014**, the Affordable Care Act was rolled out, reducing the number of Americans without health insurance. States that expanded Medicaid, outlined in black, saw the biggest changes.

In **2015**, Pennsylvania and Indiana also expanded their Medicaid programs. Now states with the highest rates of uninsured residents are in the South and Southwest.

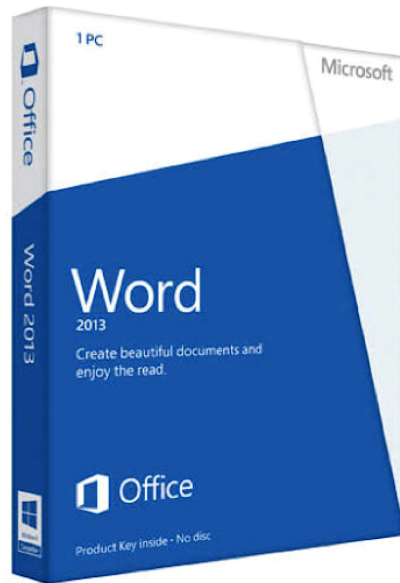
Created by: [By QUOCTRUNG BUI and MARGOT SANGER-KATZ OCT. 30, 2015](#)

**10. Technology alone is **NOT** the solution.**

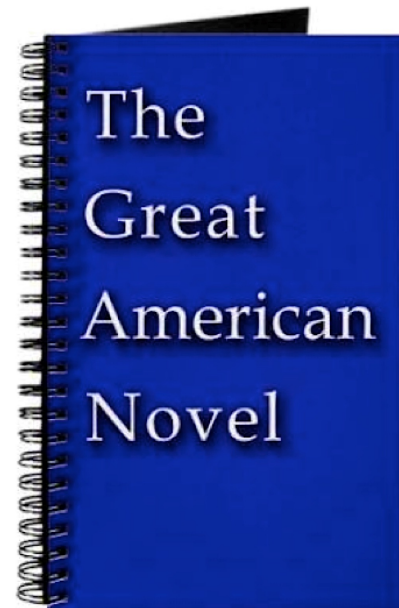
# It is NOT About the Tool

Software Applications Do Not On Their Own Result in Great Results

Just because you have this:



Doesn't mean you'll write this:



**Health, Healthcare  
&  
Basic Statistics**

**Data Visualization  
&  
Visual Intelligence**

**Technology**





**For more information & resources please  
contact: [MedicaidIAP@cms.hhs.gov](mailto:MedicaidIAP@cms.hhs.gov)**

# Additional Information

Thank you for joining today's webinar!

A summary of best practices and a resource library of links to data visualization educational topics will be posted on the [IAP Data Analytics website](#).

You will receive an email with the link when these educational materials are posted.

# Questions or Comments?

