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### **Table of Contents**

**State/Territory Name: New York** 

State Plan Amendment (SPA) #: NY-14-0001

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) SPA Summary Form
- 3) Approved SPA Pages

The complete title XXI state plan for New York consists of the most recent state plan posted on Medicaid.gov under CHIP and State Plan Amendments. The link is provided below. The following approved templates are in addition to, or replace sections of the state's posted current state plan. The attached approval letter(s) explain how these templates fit into that state plan.

Link to state title XXI state plans and amendments: <a href="http://medicaid.gov/chip/state-program-information/chip-state-program-information.html">http://medicaid.gov/chip/state-program-information/chip-state-program-information.html</a>

DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services 7500 Security Boulevard, Mail Stop: S2-26-12 Baltimore, Maryland 21244-1850



### **Children and Adults Health Programs Group**

### MAY 0 5 2014

Judith Arnold
Director
Division of Coverage and Enrollment
Office of Health Insurance Programs
State of New York Department of Health
Corning Tower
Empire State Plaza
Albany, NY 12237-0004

Dear Ms. Arnold:

I am pleased to inform you that the Centers for Medicare and Medicaid Services (CMS) has approved your title XXI Children's Health Insurance Program (CHIP) state plan amendment (SPA) NY-14-0001, submitted on February 5, 2014. This SPA is regarding Modified Adjusted Gross Income (MAGI) Eligibility, and has an effective date of January 1, 2014.

In SPA NY-14-0001, page CS15 provides assurance that the state will apply methodologies based on MAGI for all separate CHIP covered groups. Page CS7 indicates that, using the approved MAGI conversion plan income thresholds, the state will cover targeted low-income children. A copy of the approved CS15 is attached and should be incorporated within a separate subsection under Section 4.3 of the state's approved CHIP state plan. A copy of the approved CS7 is attached and supersedes the current Geographic Area, Age and Income Sections 4.1.1, 4.1.2 and 4.1.3 of the current CHIP state plan.

Your title XXI project officer is Ms. Stacey Green. She is available to answer questions concerning this amendment and other CHIP-related issues. Ms. Green's contact information is as follows:

Centers for Medicare & Medicaid Services Center for Medicaid and CHIP Services Division of State Coverage Programs Mail Stop S2-07-08 7500 Security Boulevard Baltimore, MD 21244-1850 Telephone: (410) 786-6102 Facsimile: (410) 786-5882

E-mail: Stacey.green@cms.hhs.gov

#### Page 2 – Ms. Judith Arnold

Official communications regarding program matters should be sent simultaneously to Ms. Green and to Mr. Michael Melendez, Associate Regional Administrator (ARA) in our New York Regional Office. Mr. Melendez's address is:

Centers for Medicare & Medicaid Services 26 Federal Plaza, Room 3811 New York, NY 10278-0063

If you have additional questions, please contact Ms. Barbara K. Richards, Acting Director, Division of State Coverage Programs, at (410) 786-5920. We look forward to continuing to work with you and your staff toward the approval of your remaining MAGI Eligibility SPAs.

Sincerely,

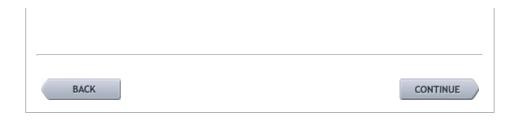
Eliot Fishman
Director

**Enclosures** 

cc:

Michael Melendez, CMS Region II, New York

|                               | logged in as TONIABROWN(CMS CO Staff) read only mode application rev p01   |  |  |  |  |
|-------------------------------|--|--|--|--|--|
|                               | Children's Health Insurance  |  |  |  |  |
|                               | Program Eligibility  |  |  |  |  |
| NY.0755.R00.00 - Jan 01, 2014 | Home Logout Finder Save Validate Print Help  |  |  |  |  |
| Control Panel                 |  |  |  |  |  |
| General Information           | Children's Health Insurance Program Eligibility: Summary Page  |  |  |  |  |
| Eilo Managomont               | Summary rage   |  |  |  |  |
| File Management               | State/Territory name: New York   |  |  |  |  |
| Tribal Input                  | Transmittal Number:  Please enter the Transmittal Number (TN) in the format ST-YY-0000 where ST= the   |  |  |  |  |
| Summary                       | state abbreviation, YY = the last two digits of the submission year, and 0000 = a four digit number with leading zeros. The dashes must also be entered.  NY-14-0001   |  |  |  |  |
|                               | Establish 2101(f) Group Eligibility Processing Non-Financial Eligibility  Proposed Effective Date  01/01/2014 (mm/dd/yyyy)   |  |  |  |  |
|                               | Federal Statute/Regulation Citation  |  |  |  |  |
|                               | See individual PDF files for federal statute/regulation citations  |  |  |  |  |
|                               | Federal Budget Impact  |  |  |  |  |
|                               | ☐ This SPA has a budget impact.  Total budget impact:  |  |  |  |  |
|                               | State Funds: \$  |  |  |  |  |
|                               | Federal Funds: \$  |  |  |  |  |
|                               | Subject of Amendment   |  |  |  |  |
|                               | Please provide a brief summary of SPA changes.   |  |  |  |  |
|                               | Character Count:195 out of 2000  NY CHIP SPA GROUP 1: MAGI Eligibility & Methods includes forms  CS7 - Eligibility for Targeted Low-Income Children, CS13 -  Eligibility for Deemed Newborns, CS15 - MAGI-Based Income  Methodologies. |  |  |  |  |
|                               | Signature of State Agency Official   |  |  |  |  |
|                               | Submitted By: Karla Knuth  |  |  |  |  |
|                               | Last Revision Date: Apr 28, 2014   |  |  |  |  |
|                               | Submit Date: Feb 5, 2014   |  |  |  |  |



FAQs | Site Map | Contact | Medicaid.gov | CMS.gov



SPA# NY-14-0001

## **CHIP Eligibility**

OMB Control Number: 0938-1148 Expiration date: 10/31/2014

| 210     | 2102(b)(1)(B)(v) of the SSA and 42 CFR 457.315   |  |  |  |  |  |
|---------|--|--|--|--|--|--|
| <u></u> | The CHIP Agency will apply Modified Adjusted Gross Income methodologies for all separate CHIP covered groups. as described below, and consistent with 42 CFR 457.315 and 435.603(b) through (i).   |  |  |  |  |  |
|         | In the case of determining ongoing eligibility for enrollees determined eligible for CHIP on or before December 31, 2013. MAGI-based income methodologies will not be applied until March 31, 2014 or the next regularly-scheduled renewal of eligibility, whichever is later. |  |  |  |  |  |
|         | If the state covers pregnant women, in determining family size for the eligibility determination of a pregnant woman, she is counted as herself plus each of the children she is expected to deliver.  |  |  |  |  |  |
|         | In determining family size for the eligibility determination of the other individuals in a household that includes a pregnant woman:   |  |  |  |  |  |
|         | The pregnant woman is counted just as herself.   |  |  |  |  |  |
|         | The pregnant woman is counted just as herself, plus one.   |  |  |  |  |  |
|         | The pregnant woman is counted as herself, plus the number of children she is expected to deliver.  |  |  |  |  |  |
|         | Financial eligibility is determined consistent with the following provisions:  |  |  |  |  |  |
|         | When determining eligibility for new applicants, financial eligibility is based on current monthly income and family size.   |  |  |  |  |  |
|         | When determining eligibility for current beneficiaries, financial eligibility is based on:   |  |  |  |  |  |
|         | © Current monthly household income and family size.  |  |  |  |  |  |
|         | Projected annual household income for the remaining months of the current calendar year and family size.   |  |  |  |  |  |
|         | In determining current monthly or projected annual household income, the state will use reasonable methods to:   |  |  |  |  |  |
|         | ☐ Include a prorated portion of the reasonably predictable increase in future income and/or family size.   |  |  |  |  |  |
|         | Account for a reasonably predictable decrease in future income and/or family size.   |  |  |  |  |  |
|         | Except as provided at 42 CFR 457.315 and 435.603(d)(2) through (d)(4), household income is the sum of the MAGI-based income of every individual included in the individual's household.  |  |  |  |  |  |
|         | Household income includes actually available cash support, exceeding nominal amounts, provided by the person claiming an individual described at §435.603(f)(2)(i) as a tax dependent.   |  |  |  |  |  |
|         | The CHIP Agency certifies that it has submitted and received approval for the conversion for all separate CHIP covered group income standards to MAGI-equivalent standards.  |  |  |  |  |  |
|         | An attachment is submitted.  |  |  |  |  |  |

PRA Disclosure Statement
MAY 0 5 2014

Approval Date: MAI U V CUIV Effective Date: January 1, 2014



## **CHIP Eligibility**

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1148. The time required to complete this information collection is estimated to average 50 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer. Mail Stop C4-26-05. Baltimore, Maryland 21244-1850.

Approval Date: MAY 0 5 2014



# **CHIP Eligibility**

| Eligibili     |              |   | ance Program<br>come Childre                                     |   |   | CS7                      |
|---------------|--------------|---|--|---|---|--------------------------|
| 2102(b)(1     | )(B)(v) of   | the SSA and 42  | CFR 457.310, 315   | 5 and 320   |   |                          |
| Target state. | ted Low-I    | ncome Children  | ı - Uninsured child  | dren under age 19 whos  | se household income is within stance  | dards established by the |
| <b>☑</b> Tŀ   | ne CHIP A    | gency operates t  | his covered group  | in accordance with the  | e following provisions:   |                          |
| Age           |              |   |  |   |   |                          |
| Must          | be under a   | ıge 19.   |  |   |   |                          |
| Income St     | tandards     |   |  |   |   |                          |
| Inco          | me standa    | rds are applied st  | atewide. Yes   |   |   |                          |
|               |              | ny exceptions, e  |  | a county which may qu   | nalify under either a statewide incom   | ne No                    |
| S             | Statewide I  | ncome Standards   | S  |   |   |                          |
| E             | Regin with   | lowest age range  | » firet  |   |   |                          |
|               |              |   |  |   |   |                          |
| P             |              |   |  |   | ighest standard used for Medicaid p   | poverty-                 |
| P             |              | ren for the same a  | age group or group   | ps entered here.  |   | poverty-                 |
| P             |              |   |  |   | ighest standard used for Medicaid p  Up to & including (% FPL)  | poverty-                 |
| P             |              | ren for the same a  | age group or group   | ps entered here.  |   | poverty-                 |
| P             | evel childr  | From Age  | age group or group   | Above (% FPL)   | Up to & including (% FPL)   |                          |
| P             | + Age ro     | From Age  0  1 anges may overla   | To Age  1  19  19  17  17  17  17  17  18  19                    | Above (% FPL)  218  149  Diverlap, provide an exp                         | Up to & including (% FPL) 400   |                          |
| P             | + Age ro     | From Age  0  1 anges may overla   | To Age  1  19  19  17  17  17  17  17  18  19                    | Above (% FPL)  218  149  Diverlap, provide an exp                         | Up to & including (% FPL) 400 400 lanation. Include the age ranges for                                      |                          |
| P             | + Age ro     | From Age  0  1 anges may overla   | To Age  1  19  19  17  17  17  17  17  18  19                    | Above (% FPL)  218  149  Diverlap, provide an exp                         | Up to & including (% FPL) 400 400 lanation. Include the age ranges for                                      |                          |
| P             | + Age ro     | From Age  0  1 anges may overla   | To Age  1  19  19  17  17  17  17  17  18  19                    | Above (% FPL)  218  149  Diverlap, provide an exp                         | Up to & including (% FPL) 400 400 lanation. Include the age ranges for                                      |                          |
| F<br>id       | + Age rincom | From Age  0  1  anges may overlate standard that h  | To Age  1  19  ap. If there is an class overlapping ag           | Above (% FPL)  218  149  Diverlap, provide an exp                         | Up to & including (% FPL) 400 400 lanation. Include the age ranges for                                      |                          |
| Special Pr    | + Age rincom | From Age  O  I  anges may overlane standard that he continue that he continue the continue that he continue the continue that he continue that he continue that he continue that he continue the continue that he | To Age  1 19 ap. If there is an ones overlapping agonisabilities | Above (% FPL)  218  149  overlap, provide an expuses and the reason for h | Up to & including (% FPL)  400  400  lanation. Include the age ranges for aving different income standards. |                          |
| Special Pr    | + Age rincom | From Age  O  I  anges may overlane standard that he continue that he continue the continue that he continue the continue that he continue that he continue that he continue that he continue the continue that he | To Age  1 19 ap. If there is an ones overlapping agonisabilities | Above (% FPL)  218  149  Diverlap, provide an exples and the reason for h | Up to & including (% FPL) 400 400 lanation. Include the age ranges for                                      |                          |

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Approval Date: MAY 0 5 2014