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Citation

Groups Covered

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B. Optional Groups Other Than the Medically Needy  
(Continued)

1902(a)(10)(A)  
(ii)(XIII) of the Act

[ ]

23. BBA Work Incentives Eligibility Group - Individuals with a disability whose net family income is below 250 percent of the Federal poverty level for a family of the size involved and who, except for earned income, meet all criteria for receiving benefits under the SSI program. See page 12c of ATTACHMENT 2.6-A.

1902(a)(10)(A)  
(ii)(XV) of the Act

[X]

24. TWWIIA Basic Coverage Group - Individuals with a disability at least 16 but less than 65 years of age whose income and resources do not exceed a standard established by the State.  
See page 12d of ATTACHMENT 2.6-A.

1902(a)(10)(A)  
(ii)(XVI) of the Act

[ ]

25. TWWIIA Medical Improvement Group - Employed individuals at least 16 but less than 65 years of age with a medically improved disability whose income and resources do not exceed a standard established by the State.  
See page 12h of ATTACHMENT 2.6-A.

NOTE: If the State elects cover this group, it MUST also cover the eligibility group described in No. 24 above.

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Citation	Condition or Requirement
1902(a)(10)(A)(ii) I. (XIII) of the Act	<p data-bbox="570 570 602 604">(i) <u>Working Individuals With Disabilities -BBA</u></p> <p data-bbox="667 644 1393 751">In determining countable income and resources for working individuals with disabilities under BBA, the following methodologies are applied:</p> <ul style="list-style-type: none"><li data-bbox="667 793 1328 827">___ The methodologies of the SSI program.</li><li data-bbox="667 870 1422 1087">___ The agency uses methodologies for treatment of income and resources more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 (income) and Supplement 5 (resources) to <u>ATTACHMENT 2.6-A.</u></li><li data-bbox="667 1129 1442 1344">___ The agency uses more liberal income and/or resource than the SSI program. More liberal methodologies are described in Supplement 8a to attachment 2.6-A. More liberal resource methodologies are described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u></li></ul>

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1902(a)(10)(A)  
(ii)(XV) of the Act

(ii) Working Individuals with Disabilities - Basic Coverage Group - TWWIIA

In determining financial eligibility for working individuals with disabilities under this provision, The following standards and methodologies are applied:

The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

The agency applies the following income and/or resource standard(s): 450% FPL is the income standard. There is no resource standard applied.

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Citation	Condition or Requirement
1902(a)(10)(A) (ii)(XV) of the Act (cont.)	<p data-bbox="662 534 987 563"><u>Income Methodologies</u></p> <p data-bbox="662 608 1399 712">In determining whether an individual meets the income standard described above, the agency uses the following methodologies.</p> <p data-bbox="662 757 1432 787"><u>      </u> The income methodologies of the SSI program.</p> <p data-bbox="662 870 1432 1049"><u>      </u> The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in <u>Supplement 4 to ATTACHMENT 2.6-A.</u></p> <p data-bbox="662 1093 1416 1236"><u>  <b>X</b>  </u> The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>

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Citation	Condition or Requirement
1902(a)(10)(A) (ii)(XV) of the Act (cont.)	<p data-bbox="667 455 1024 489"><u>Resource Methodologies</u></p> <p data-bbox="667 529 1443 638">In determining whether the individual meets the resource standard described above, the agency uses the following methodologies.</p> <p data-bbox="667 678 1395 751">All funds held in retirement funds and accounts are disregarded.</p> <p data-bbox="667 791 1443 1123">Unless one of the following items is checked, the agency, under the authority of 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in <u>Supplement 8b to ATTACHMENT 2.6-A</u>.</p> <p data-bbox="667 1164 1443 1272">_____ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.</p> <p data-bbox="667 1312 1443 1489">_____ The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in <u>Supplement 8b to ATTACHMENT 2.6-A</u>.</p>

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Citation	Condition or Requirement
1902(a)(10)(A) (ii)(XV) of the Act (cont.)	_____ The agency does not disregard funds in retirement accounts.
	_____ The agency uses resource methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u>
	_____ The agency uses the resource methodologies of the SSI Program.
	_____ The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in <u>Supplement 5 to ATTACHMENT 2.6-A.</u>

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1902(a)(10)(A)  
(ii)(XVI) of the Act

(ii) Working Individuals with Disabilities -  
Employed Medically Improved Individuals -  
TWWIIA

Not applicable

In determining financial eligibility for employed medically improved individuals under this provision, the following standards and methodologies are applied:

\_\_\_\_\_ The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

\_\_\_\_\_ The agency applies the following income and/or resource standard(s):

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1902(a)(10)(A) (ii)(XVI) of the Act (cont.)	<p data-bbox="667 568 992 597"><u>Income Methodologies</u></p> <p data-bbox="667 640 1406 746">In determining whether an individual meets the income standard described above, the agency uses the following methodologies.</p> <ul style="list-style-type: none"><li data-bbox="667 789 1438 819">_____ The income methodologies of the SSI program.</li> <li data-bbox="667 904 1438 1087">_____ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in <u>Supplement 4 to ATTACHMENT 2.6-A.</u></li> <li data-bbox="667 1129 1438 1276">_____ The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in <u>Supplement 8a to ATTCHMENT 2.6-A.</u></li></ul>

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1902(a)(10)(A)  
(ii)(XVI) of the Act (cont.)

Resource Methodologies

In determining whether the individual meets the resource standard described above, the agency uses the following methodologies.

Unless one of the following items are checked, the agency, under the authority of 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to ATTACHMENT 2.6-A.

- The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.
- The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to ATTACHMENT 2.6-A.

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Citation	Condition or Requirement
1902(a)(10)(A) (ii)(XVI) of the Act (cont.)	<hr/> <p data-bbox="854 566 1390 634">The agency does not disregard funds in retirement accounts.</p> <hr/> <p data-bbox="854 676 1440 932">The agency uses resource methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u></p> <hr/> <p data-bbox="854 974 1338 1042">The agency uses the resource methodologies of the SSI Program.</p> <hr/> <p data-bbox="854 1085 1440 1306">The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in <u>Supplement 5 to ATTACHMENT 2.6-A.</u></p>

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1902(a)(10)(A)  
(ii)(XVI) and 1905(v)(2)  
of the Act

Definition of Employed – Employed Medically  
Improved Individuals – TWWIIA

\_\_\_\_\_ The agency uses the statutory definition of “employed”, i.e., earning at least the minimum wage, and working at least 40 hours per month.

\_\_\_\_\_ The agency uses an alternative definition of “employed” that provides for substantial and reasonable threshold criteria for hours of work, wages, or other measures. The agency’s threshold criteria is described below:

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1902(a)(10)(A)(ii)(XIII)  
(XV), (XVI), and 1916(g)  
of the Act

Payment of Premiums or Other Cost Sharing Charges

For individuals eligible under the BBA eligibility group described in No. 23 on page 23d of ATTACHMENT 2.2-A:

\_\_\_\_\_ The agency requires payment of premiums or other cost-sharing charges on a sliding scale based on income. The premiums or other cost-sharing charges, and how they are applied are described below:

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Citation	Condition or Requirement
1902(a)(10)(A)(ii) (XIII), (XV), (XVI), and 1916(g) of the Act (cont.)	For individuals eligible under the Basic Coverage Group described in No. 24 on page 23d of <u>ATTACHMENT 2.2-A</u> .  NOTE: Regardless of the option selected below, the agency MUST require that individuals whose annual adjusted gross income, as defined under IRS statute, exceeds \$75,000 pay 100 percent of premiums.  <u>X</u> The agency requires individuals to pay premiums or other cost-sharing charges on a sliding scale based on income. For individuals with net annual income below 450 percent of the Federal poverty level for a family of the size involved, the amount of premiums cannot exceed 7.5 percent of the individual's income.  The premiums or other cost-sharing charges, and how they are applied are described on page 12o.

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Citation	Condition or Requirement
Sections 1902(a)(10)(A)(ii)(XV), (XVI), and 1916(g) of the Act (cont.)	<p data-bbox="760 640 1386 672"><u>Premiums and Other Cost-Sharing Charges</u></p> <p data-bbox="760 715 1411 825">For the Basic Coverage Group, the agency's premium and other cost-sharing charges, and how they are applied, are described below.</p> <p data-bbox="760 863 1146 895">There are five income tiers:</p> <ul data-bbox="764 942 1430 1464" style="list-style-type: none"><li data-bbox="764 942 1430 1012">• There is a no monthly premium amount for income which is at or below 40% of FPL</li><li data-bbox="764 1017 1430 1125">• A monthly premium of \$25 is applied to income above 40% FPL but at or below 133% FPL</li><li data-bbox="764 1129 1430 1238">• A monthly premium of \$90 is applied to income above 133% FPL but at or below 200% FPL</li><li data-bbox="764 1242 1430 1351">• A monthly premium of \$130 is applied to income above 200% FPL but at or below 300% FPL</li><li data-bbox="764 1355 1430 1464">• A monthly premium of \$200 is applied to income above 300% FPL but at or below 450% FPL</li></ul> <p data-bbox="760 1506 1403 1647">Premiums are waived due to undue hardship for the first month of eligibility and for the 3 month retroactive period upon enrollment, where applicable.</p>

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT  
MEDICAL ASSISTANCE PROGRAM

STATE OF COLORADO

- Medically Needy under 1902(a)(10)(C)(i)(III).
- All aged, blind or disabled groups in 209(b) states under 1902(f).
- QMBs, SLMBs and QIs under 1905(p).

MORE LIBERAL METHODS OF TREATING INCOME  
UNDER SECTION 1902(a)(10)(A)(ii)(XV) OF THE ACT

The agency uses more liberal income methodologies than the SSI program in determining whether a family meets the income standard of 450% of FPL for the following groups:

TWWIIA Basic Coverage Group- Individuals with a disability at least 16 but less than 65 years of age whose income and resources do not exceed a standard established by the State.

The income exclusions in addition to standard SSI methodology are as follows:

- a. One third of child support for the applicant/recipient child from an absent parent must be disregarded;
- b. The first \$400 of gross monthly earnings, not to exceed \$1620 in a calendar year, shall be exempt from consideration as earned income of a disabled or blind child who is a student regularly attending school.

\*More liberal methods may not result in exceeding gross income limitations under Section 1903 (f).

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