

Revision: HCFA-PM-97-3 (CMSO)
December 1997

State: FLORIDA

Citation

1902(a)(10)(E)(ii)
and 1905(s) of the Act

(ii) Qualified Disabled and Working
Individual (QDWI)

The Medicaid agency pays Medicare Part A premiums under a group premium payment arrangement, subject to any contribution required as described in ATTACHMENT 4.18-E, for individuals in the QDWI group defined in item A.26 of ATTACHMENT 2.2-A of this plan.

1902(a)(10)(E)(iii)
and 1905(p)(3)(A)(ii)
of the Act

(iii) Specified Low-Income Medicare
Beneficiary (SLMB)

The Medicaid agency pays Medicare Part B premiums under the State buy-in process for individuals in the SLMB group defined in item A.27 of ATTACHMENT 2.2-A of this plan.

1902(a)(10)(E)(iv)(I),
1905(p)(3)(A)(ii), and
1933 of the Act

(iv) Qualifying Individual-1 (QI-1)

The Medicaid agency pays Medicare Part B premiums under the State buy-in process for individuals described in 1902(a)(10)(E)(iv)(I) and subject to 1933 of the Act.

State: FLORIDA

Citation(s)	Groups Covered
<p>A. <u>Mandatory Coverage – Categorically Needy and Other Required Special Groups (Continued)</u></p>	
<p>1902(a)(10)(E)(i) and 1905(p) of the Act</p>	<p>25. Qualified Medicare beneficiaries –</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A; b. Whose income does not exceed the income level (established at an amount up to 100 percent of the federal income poverty level) specified in Supplement 1 to ATTACHMENT 2.6-A for a family of the same size; and c. Whose resources do not exceed three times the SSI standard indexed annually since 2006 <p>(Medical assistance for this group is limited to Cost sharing as defined in item 3.2 of this plan.)</p>
<p>1902(a)(10)(E)(ii) And 1905(s) and 1905(p)(3)(A)(i) Of the Act</p>	<p>26. Qualified disabled and working individuals –</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare part A under section 11818A of the Act; b. Whose income does not exceed 200 percent of the Federal income poverty level; and c. Whose resources do not exceed twice the maximum standard under SSI. <p>(Medical assistance for this group is limited to Medicare Part A premiums under sections 1818 and 1818A of the Act.)</p>
<p>1905(s)</p>	<ul style="list-style-type: none"> d. Who are not otherwise eligible for medical Assistance under Title XIX of the Act. <p>(Medical assistance for this group is limited to Medicare Part A premiums under sections 1818 and 1818A of the Act.)</p>
<p>1916 of the Act. Section 6408(d)(3) of P.L. 101-239</p>	<p>For qualified disabled working individuals (QDWI's) whose income exceeds 150 percent of the Federal income poverty level. The State imposes a premium expressed as a percentage of the Medicare cost sharing described in Section 1905(p)(3)(A)(i), according to a sliding scale, in reasonable increments, as the individual's income increases between 150 and 200 percent of the Federal income poverty level.</p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT
State: FLORIDA
MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r) (2) OF THE ACT

<u>Coverage Groups</u>	/_/_/ Section 1902(f) State	/X / Non-Section 1902(f) State
435.211		The methodologies of the SSI program regarding availability
435.231		of resources are used except when the applicant or recipient
435.320		is comatose and there is no known legal guardian or other
435.322		individual who can access and expend the applicant's/
435.324		recipient's resources. In such circumstances, the resources
1902(a) (10)		are considered not available until such time as legal
(A) (ii) (XV)		guardianship is established.
of the Act		
1902(a)		If resources are below the applicable standard at any time
(10) (E)		during the month, the individual is eligible on the factor
and 1902(m)		of resources for that month.
of the Act		
Hospice		
435.217		
1902(a)		One automobile per household is excluded regardless of value.
(10) (A) (ii)		
(XV)		
		The methodologies used in the SSI program in the determination of amounts
		set aside for burial shall be used with the following exceptions:
		- Up to \$2500 of resources may be excluded if designated as
		burial funds.
		- Burial funds must be kept separate from, and not
		commingled with, non-burial resources unless the resources cannot
		be separated or it is unreasonable to require it. Burial fund
		accounts for prior months may be commingled with non-burial funds.
		- Resources may be designated as burial funds for any month
		including the three months prior to the month of application.
		- The \$2500 exclusion is not reduced by the value of excluded life
		insurance policies or irrevocable burial contracts.
1902(a) (10) (E)		
(iv) (I) & (II);		
1905(p) of the		
Act		
		Any income producing real or personal property with a financial
		transaction date prior to March 1, 2005 may be excluded from assets if it
		produces income consistent with its fair market value.

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Citation	Condition or Requirement
1902(a)(10)(C)(i) of the ACT	<p>7. Resource Standard – Medically Needy</p> <p>a. Resource standards are based on family size.</p> <p>b. A single standard is employed in determining resource eligibility for all groups.</p> <p>___ c. In 1902(f) States, the resource standards are More restrictive than in 7.b. above for—</p> <p>___ Aged ___ Blind ___ Disabled</p> <p><u>Supplement 2 to ATTACHMENT 2.6-A</u> specifies the resource standards for all covered medically needy groups. If the agency chooses more restrictive levels under 7.c., <u>Supplement 2</u> so indicates.</p>
1905(p)(1)(D) and (p)(2)(B) of the Act	<p>8. Resource Standard – Qualified Medicare Beneficiaries, Specified Low-Income Medicare Beneficiaries, and Qualifying Individuals</p> <p>For Qualified Medicare Beneficiaries, Specified Low-Income Beneficiaries and Qualifying Individuals covered under section 1902(a)(10)(E)(i), 1902(a)(10)(E)(iii), and 1902(a)(10)(E)(iv) of the Act, the resource standard is three times the SSI Standard indexed annually since 2006. For subsequent years, the resource standard will be increased by the annual percentage increase in the consumer price index rounded to the nearest multiple of \$10.</p>
1860D-14(a)(3)(D) (i) and (ii)	
1905(a) of the Act	<p>9. Resource standard – Qualified Disabled and Working Individuals</p> <p>For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the resource standard for an individual or a couple (in the case of an individual with a spouse) is twice the SSI resource standard.</p>

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Citation(s)	Groups Covered
	A. <u>Mandatory Coverage – Categorically Needy and Other Required Special Groups</u> (Continued)
1902(a)(10)(E)(iii) and 1902(a)(10)(E)(IV) And 1905(p)(3)(A)(ii) Of the Act	27. Specified low-income Medicare beneficiaries – a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income is at least 100 percent but less than 120 percent of the Federal poverty level; and c. Whose resources do not exceed three times the SSI standard indexed annually since 2006. . (Medical assistance for this group is limited to Medicare Part B premiums under section 1839 of The Act.)
	28. Qualifying Individual – a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income is at least 120 percent of the Federal Poverty Level but less than 135 percent of the Federal Poverty Level; and c. Whose resources do not exceed three times the SSI standard indexed annually since 2006. (Medical assistance for this group is limited to Medicare Part B premiums under section 1839 of the Act.)
1634(e) of the Act	29. Each person to whom SSI benefits by reason of disability are not payable for any month solely by reason of clause (i) of (v) of Section 1611(e)(3)(A) shall be treated, for purposes of Title XIX, as receiving SSI benefits for the month.

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