

## **Table of Contents**

**State/Territory Name: Florida**

**State Plan Amendment (SPA) #:13-0016-MM2**

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) Additional Companion letter
- 3) Summary Form (with 179)
- 4) Approved SPA Pages
- 5) Additional Attachments that are part of the state plan (delete if not applicable)

DEPARTMENT OF HEALTH & HUMAN SERVICES  
Centers for Medicare & Medicaid Services  
Atlanta Regional Office  
61 Forsyth Street, Suite 4T20  
Atlanta, GA 30303



## **DIVISION OF MEDICAID & CHILDREN'S HEALTH OPERATIONS**

December 9, 2013

Mr. Justin Senior  
Deputy Secretary for Medicaid  
Florida Agency for Health Care Administration  
2727 Mahan Drive  
Mail Stop 8  
Tallahassee, Florida 32308

Dear Mr. Senior:

Enclosed is an approved copy of Florida's state plan amendment (SPA) 13-0016-MM2, which was submitted to the Centers for Medicare & Medicaid Services (CMS) on September 10, 2013. SPA 13-0016-MM2 incorporates the MAGI-based eligibility process requirements, including the single streamlined application, into Florida's state plan in accordance with the Affordable Care Act. The effective date of this SPA is October 1, 2013.

The approval of 13-0016-MM2 includes full approval of your state's alternative single streamlined paper application. Beginning December 1, 2013 and through October 31, 2014, the state will use an interim online alternative application used to apply for multiple human service programs. By October 31, 2014, the state will implement a revised online alternative application that addresses CMS concerns outlined in the companion letter issued with this SPA approval.

Enclosed is a copy of the following S94 state plan pages and attachments to be incorporated within a separate section at the end of Florida's approved state plan:

- S94, pages S94-1, S94-2
- Attachment 1 – State of Florida's alternative single streamlined paper application
- Attachment 2 – Statement of use with respect to the alternative single streamlined online application
- Attachment 3 – Statement related to the coordination of eligibility and enrollment

In addition, enclosed is a summary of state plan pages which are superseded by SPA 13-0016-MM2, which should also be incorporated into a separate section in the front of the state plan.

- Superseding Pages of State Plan Material, 13-0016-MM2

Mr. Justin Senior  
Page 2

CMS appreciates the significant amount of work your staff dedicated to preparing this State Plan amendment. If you have any questions concerning this SPA, please contact Etta Hawkins at 404-562-7429 or by email at [Etta.Hawkins@cms.hhs.gov](mailto:Etta.Hawkins@cms.hhs.gov).

Sincerely,

/s/

Jackie Glaze  
Associate Regional Administrator  
Division of Medicaid & Children's Health Operations

Enclosures

DEPARTMENT OF HEALTH & HUMAN SERVICES  
Centers for Medicare & Medicaid Services  
Atlanta Regional Office  
61 Forsyth Street, Suite 4T20  
Atlanta, Georgia 30303



**DIVISION OF MEDICAID & CHILDREN'S HEALTH OPERATIONS**

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December 9, 2013

Mr. Justin Senior  
Deputy Secretary for Medicaid  
Florida Agency for Health Care Administration  
2727 Mahan Drive  
Mail Stop 8  
Tallahassee, Florida 32308

Dear Mr. Senior:

This letter is being sent as a companion to Centers for Medicare & Medicaid Services (CMS) approval of state plan amendment (SPA) 13-0016-MM2, which was submitted to CMS on September 10, 2013. Our review of this submission included a review of the state's alternative single streamlined paper application and online alternative application used to apply for multiple human service programs.

Beginning December 1, 2013 and through October 30, 2014, the state will use an interim online alternative application used to apply for multiple human service programs. This interim online application needs to be revised to reflect the following changes.

<b>Necessary changes:</b>	<b>Date by which changes will be completed:</b>
<p>1. The following questions will not appear on applicants for health coverage only:</p> <ul style="list-style-type: none"><li>• What is this person's country of birth?</li><li>• Has this person been out of the US in the last 30 days? (and follow-up details)</li><li>• Does [name] buy food and eat meals with [name]?</li><li>• Questions requesting details about school enrollment status, other than whether age-appropriate household members are attending school full-time</li><li>• Questions regarding absent parent details</li><li>• Questions regarding non-taxable income such as child support, veterans' payments, workers' compensation</li></ul>	<p>October 31, 2014</p>

<p>2. The following questions will not appear for household members not seeking any benefits:</p> <ul style="list-style-type: none"><li>• Is this person a resident of Florida?</li><li>• Is this person disabled or blind?</li><li>• Is this person a US Citizen?</li><li>• All questions on non-citizenship details</li></ul>	<p>October 31, 2014</p>
<p>3. Applicants who do not appear eligible for Medicaid and CHIP based on income attestation will be asked whether they are offered health insurance from a job, and if so, will be asked additional details about that insurance offer.</p>	<p>October 31, 2014</p>

Please submit the revised online alternative application used to apply for multiple human service programs to CMS for review no later than October 1, 2014 to ensure approval by October 31, 2014. We continue to be available to provide technical assistance. If you have any questions about your application, please contact Dena Greenblum at [Dena.Greenblum@cms.hhs.gov](mailto:Dena.Greenblum@cms.hhs.gov) or (410) 786-8684. If you have any questions about this letter or need any additional information, please contact Etta Hawkins at (404) 562-7429 or [Etta.Hawkins@cms.hhs.gov](mailto:Etta.Hawkins@cms.hhs.gov).

Sincerely,

/s/

Jackie Glaze  
Associate Regional Administrator  
Division of Medicaid & Children's Health Operations

login: jn1144 H45744(CMS RG Staff) read only mode application ref: 01

Medicaid State Plan Eligibility

FL.0297.R00.00 - Oct 01, 2013

Home Logout Finder Save Validate Print Help

- Control Panel
- General Information
- File Management
- Tribal Input
- Summary (CMS179)

Medicaid State Plan Eligibility: Summary Page (CMS 179)

State/Territory name: Florida

**Transmittal Number:**

Please enter the Transmittal Number (TN) in the format ST-YY-0000 where ST= the state abbreviation, YY = the last two digits of the submission year, and 0000 = a four digit number with leading zeros. The dashes must also be entered.

FL-13-0016

**Proposed Effective Date**

10/01/2013 mm/dd/yyyy

**Federal Statute/Regulation Citation**

42 CFR 435, Subpart J and Subpart M

**Federal Budget Impact**

Federal Fiscal Year		Amount
<b>First Year</b>	2014	\$ 0.00
<b>Second Year</b>	2015	\$ 0.00

**Subject of Amendment**

Transmittal of S94 Eligibility Process for ACA Implementation.

**Governor's Office Review**

Governor's office reported no comment

Comments of Governor's office received

Describe:

No reply received within 45 days of submittal

Other, as specified

Describe:

Reviewed by the Deputy Secretary for Medicaid, who is the Governor's designee.

**Signature of State Agency Official**

Submitted By: April Cook  
Last Revision Date: Nov 7, 2013  
Submit Date: Sep 10, 2013

BACK

CONTINUE

[FAQs](#) | [Form Support](#) | [Contact](#) | [Medicaid.gov](#) | [CMS.gov](#)



# Medicaid Eligibility

OMB Control Number 0938-1148  
OMB Expiration date: 10/31/2014

## General Eligibility Requirements Eligibility Process S94

42 CFR 435, Subpart J and Subpart M

### Eligibility Process

- The state meets all the requirements of 42 CFR 435, Subpart J for processing applications, determining and verifying eligibility, and furnishing Medicaid.

#### Application Processing

Indicate which application the agency uses for individuals applying for coverage who may be eligible based on the applicable modified adjusted gross income standard.

- The single, streamlined application for all insurance affordability programs, developed by the Secretary in accordance with section 1413(b)(1)(A) of the Affordable Care Act

- An alternative single, streamlined application developed by the state in accordance with section 1413(b)(1)(B) of the Affordable Care Act and approved by the Secretary, which may be no more burdensome than the streamlined application developed by the Secretary.

**An attachment is submitted.**

- An alternative application used to apply for multiple human service programs approved by the Secretary, provided that the agency makes readily available the single or alternative application used only for insurance affordability programs to individuals seeking assistance only through such programs.

**An attachment is submitted.**

Indicate which application the agency uses for individuals applying for coverage who may be eligible on a basis other than the applicable modified adjusted gross income standard:

- The single, streamlined application developed by the Secretary or one of the alternate forms developed by the state and approved by the Secretary, and supplemental forms to collect additional information needed to determine eligibility on such other basis, submitted to the Secretary.

**An attachment is submitted.**

- An application designed specifically to determine eligibility on a basis other than the applicable MAGI standard which minimizes the burden on applicants, submitted to the Secretary.

**An attachment is submitted.**

The agency's procedures permit an individual, or authorized person acting on behalf of the individual, to submit an application via the internet website described in 42 CFR 435.1200(f), by telephone, via mail, and in person.

The agency also accepts applications by other electronic means:

- Yes     No





# Medicaid Eligibility

Indicate the other electronic means below:

	Name of Method	Description	
<b>+</b>	Facsimile	Customers may also fax applications to the agency.	<b>X</b>

The agency has procedures to take applications, assist applicants and perform initial processing of applications for the eligibility groups listed below at locations other than those used for the receipt and processing of applications for the title IV-A program, including Federally-qualified health centers and disproportionate share hospitals.

Parents and Other Caretaker Relatives

Pregnant Women

Infants and Children under Age 19

### Redetermination Processing

Redeterminations of eligibility for individuals whose financial eligibility is based on the applicable modified adjusted gross income standard are performed as follows, consistent with 42 CFR 435.916:

Once every 12 months

Without requiring information from the individual if able to do so based on reliable information contained in the individual's account or other more current information available to the agency

If the agency cannot determine eligibility solely on the basis of the information available to it, or otherwise needs additional information to complete the redetermination, it provides the individual with a pre-populated renewal form containing the information already available.

Redeterminations of eligibility for individuals whose financial eligibility is not based on the applicable modified adjusted gross income standard are performed, consistent with 42 CFR 435.916 (check all that apply):

Once every 12 months

Once every 6 months

Other, more often than once every 12 months

### Coordination of Eligibility and Enrollment

The state meets all the requirements of 42 CFR 435, Subpart M relative to coordination of eligibility and enrollment between Medicaid, CHIP, Exchanges and other insurance affordability programs. The single state agency has entered into agreements with the Exchange and with other agencies administering insurance affordability programs.

### PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1148. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

**COORDINATION OF ELIGIBILITY AND ENROLLMENT**

**TRANSMITTAL NUMBER:**

FL 13-0016-MM

**STATE:**

Florida

Notwithstanding the final checked statement on page 2, the single state agency has not entered into an agreement with the Federally-facilitated Marketplace to date. The single state agency will make a good faith effort to enter into a memorandum of agreement with the Federally-facilitated Marketplace before December 1, 2013. At such time the agreement is signed, it will be incorporated by reference into this attachment

**USE OF THE ALTERNATIVE SINGLE STREAMLINED APPLICATION**

Paper Application       Online Application

**TRANSMITTAL NUMBER:**

FL 13-0016-MM

**STATE:**

Florida

Through October 31, 2014, the state is using an interim online alternative single streamlined application. After October 31, 2014, the state will use a revised alternative single streamlined application. The revised application will address the issues outlined in the CMS letter, which was issued with the approval of this state plan amendment, concerning the state's application. The revised application will be incorporated by reference into the state plan.

# Family-Related Medical Assistance Application



Fl<sup>o</sup>rida

Form Approved  
DCF No. XXXX-XXXX



## THINGS TO KNOW



Use this application to see what coverage choices you qualify for

- Free or low-cost insurance from Medicaid or the Children's Health Insurance Program (CHIP)
- Affordable private health insurance plans that offer comprehensive coverage to help you stay well
- A new tax credit that can immediately help pay your premiums for health coverage



Who can use this application?

- Use this application to apply for anyone in your family.
- Apply even if you or your child already has health coverage. You could be eligible for lower-cost or free coverage.
- If you're single, you may be able to use a short form.
- Visit [HealthCare.gov](http://HealthCare.gov).
- Families that include immigrants can apply. You can apply for your child even if you aren't eligible for coverage. Applying won't affect your immigration status or chances of becoming a permanent resident or citizen.
- If someone is helping you fill out this application, you may need to complete Appendix C.



Why do we ask for this information?

We ask about income and other information to let you know what coverage you qualify for and if you can get any help paying for it. **We'll keep all the information you provide private and secure, as required by law.**



Apply faster online

Apply faster online at [www.floridakidcare.org](http://www.floridakidcare.org).



What you may need to apply

- Social Security Numbers (or document numbers for any legal immigrants who need insurance)
- Employer and income information for everyone in your family (for example, from paystubs, W-2 forms, or wage and tax statements)
- Policy numbers for any current health insurance
- Information about any job-related health insurance available to your family
- If more documents are needed, please send copies. Do not send originals.



What happens next?

Send your complete, signed application to the address on page 7.

**If you don't have all the information we ask for, sign and submit your application anyway.**

You'll get instructions on the next steps to complete your health coverage. If you don't hear from us, visit [www.floridakidcare.org](http://www.floridakidcare.org) or call **1-888-540-5437**. Filling out this application doesn't mean you have to buy health coverage.



Get help with this application

- **Online:** [www.floridakidcare.org](http://www.floridakidcare.org)
- **Phone:** Call our Call Center at **1-888-540-5437**.
- **In person:** There may be Community Partners in your area who can help.
- Visit our website or call **1-888-540-5437** for more information.

**NEED HELP WITH YOUR APPLICATION?** Visit [www.floridakidcare.org](http://www.floridakidcare.org) or call us at **1-888-540-5437**. Para obtener una copia de este formulario en Español, llame **1-888-540-5437**. If you need help in a language other than English, call **1-888-540-5437** and tell the customer service representative the language you need. We'll get you help at no cost to you. TTY users should call **1-877-427-9825**.

# STEP 1

## Tell us about yourself.

(We need one adult in the family to be the contact person for your application.)

1. First name, Middle name, Last name & Suffix

2. Date of birth (mm/dd/yyyy)

3. Sex      Male      Female

4. Social Security number (SSN) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_      If none, date SSN applied for \_\_\_\_\_

**We need this if you want health coverage and have a SSN.** Providing your SSN can be helpful if you don't want health coverage too since it can speed up the application process. We use SSNs to check income and other information to see who's eligible for help with health coverage costs. If someone wants help getting an SSN, call 1-800-772-1213 or visit [socialsecurity.gov](http://socialsecurity.gov). TTY users should call 1-800-325-0778.

5. Home address (Leave blank if you don't have one.)

6. Apartment or suite number

7. City

8. State

9. ZIP code

10. County

11. Mailing address (if different from home address)

12. Apartment or suite number

13. City

14. State

15. ZIP code

16. County

17. Home Phone number

(    )      -

18. Cell phone number

(    )      -

19. Email address:

Do you want to get information about this application by email?    Yes    No

20. What is your preferred spoken or written language (if not English)?

21. **Do you plan to file a federal income tax return NEXT YEAR?** (You can still apply for health insurance even if you don't file a federal income tax return.)

YES. **If yes**, please answer questions a-c.

NO. **If no**, skip to question c.

a. Will you file jointly with a spouse?    Yes    No

**If yes**, name of spouse:

b. Will you claim any dependents on your tax return?    Yes    No

**If yes**, list name(s) of dependents:

c. Will you be claimed as a dependent on someone's tax return?    Yes    No

**If yes**, please list the name of the tax filer:

How are you related to the tax filer?

22. Are you pregnant?    Yes    No    a. **If yes**, how many babies are expected during this pregnancy?

23. **Do you need health coverage?**

(Even if you have insurance, there might be a program with better coverage or lower costs.)

YES. **If yes**, answer all the questions below.

NO. **If no**, SKIP to the income questions on page 3.  
Leave the rest of this page blank.

24. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home?    Yes    No

25. Are you a U.S. citizen or U.S. national?    Yes    No

26. **If you aren't a U.S. citizen or U.S. national**, do you have eligible immigration status?


Yes. Fill in your document type and ID number below.

a. Immigration document type

b. Document ID number

c. Have you lived in the U.S. since 1996?    Yes    No

d. Are you, or your spouse or parent a veteran or an active-duty member of the U.S. military?    Yes    No

 **NEED HELP WITH YOUR APPLICATION?** Visit [www.floridakidcare.org](http://www.floridakidcare.org) or call us at **1-888-540-5437**. Para obtener una copia de este formulario en Español, llame **1-888-540-5437**. If you need help in a language other than English, call **1-888-540-5437** and tell the customer service representative the language you need. We'll get you help at no cost to you. TTY users should call **1-877-427-9825**.

# STEP 1 (Continue with yourself)

27. Do you want help paying for medical bills from the last 3 months?  Yes  No

28. Do you live with at least one child under the age of 18, and are you the main person taking care of this child?  Yes  No

29. Are you a full-time student?  Yes  No

30. Did you age out or were you adopted out of foster care in Florida?  Yes  No

31. **If Hispanic/Latino, ethnicity (OPTIONAL—check all that apply.)**  
 Mexican  Mexican American  Chicano/a  Puerto Rican  Cuban  Other

32. **Race (OPTIONAL—check all that apply.)**

<input type="checkbox"/> White	<input type="checkbox"/> American Indian or Alaska Native	<input type="checkbox"/> Filipino	<input type="checkbox"/> Vietnamese	<input type="checkbox"/> Guamanian or Chamorro
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Asian Indian	<input type="checkbox"/> Japanese	<input type="checkbox"/> Other Asian	<input type="checkbox"/> Samoan
	<input type="checkbox"/> Chinese	<input type="checkbox"/> Korean	<input type="checkbox"/> Native Hawaiian	<input type="checkbox"/> Other Pacific Islander
				<input type="checkbox"/> Other

## Current Job & Income Information

**Employed**  
If you're currently employed, tell us about your income. Start with question 33.

**Not employed**  
Skip to question 44.

**Self-employed**  
Skip to question 43.

### CURRENT JOB 1:

33. Employer name and address

34. Employer phone number ( ) -

35. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks  Twice a month  Monthly  Yearly  
\$

36. Average hours worked each WEEK

### CURRENT JOB 2: (If you have more jobs and need more space, attach another sheet of paper.)

37. Employer name and address

38. Employer phone number ( ) -

39. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks  Twice a month  Monthly  Yearly  
\$

40. Average hours worked each WEEK

41. If your normal monthly income is different from the income you listed above, use this space to tell us why.

42. **In the past year, did you:**  Change jobs  Stop working  Start working fewer hours  None of these

43. **If self-employed, answer the following questions:**


a. Type of work

b. How much net income (profits once business expenses are paid) will you get from this self-employment this month?  
\$

44. **OTHER INCOME THIS MONTH** Check all that apply, and give the amount and how often you get it.

**NOTE:** You **do not** need to tell us about child support, Veteran's Administration (VA) payment, workers' compensation, or Supplemental Security Income (SSI).

<input type="checkbox"/> None			<input type="checkbox"/> Net farming/fishing	\$	How often?
<input type="checkbox"/> Unemployment	\$	How often?	<input type="checkbox"/> Net rental/royalty	\$	How often?
<input type="checkbox"/> Pensions	\$	How often?	<input type="checkbox"/> Other income	\$	How often?
<input type="checkbox"/> Social Security	\$	How often?	Type:		
<input type="checkbox"/> Retirement accounts	\$	How often?			
<input type="checkbox"/> Alimony received	\$	How often?			

 **NEED HELP WITH YOUR APPLICATION?** Visit [www.floridakidcare.org](http://www.floridakidcare.org) or call us at **1-888-540-5437**. Para obtener una copia de este formulario en Español, llame **1-888-540-5437**. If you need help in a language other than English, call **1-888-540-5437** and tell the customer service representative the language you need. We'll get you help at no cost to you. TTY users should call **1-877-427-9825**.

## STEP 1 (Continue with yourself)

45. **DEDUCTIONS:** Check all that apply, and give the amount and how often you get it.

If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **Note:** Refer to the Adjusted Gross Income Section from IRS.gov for items that can be included in this section. You shouldn't include a cost that you already considered in your answer to net self-employment (question 44b).

<input type="checkbox"/> Alimony paid      \$      How often?	<input type="checkbox"/> Other deductions      \$      How often?
<input type="checkbox"/> Student loan interest      \$      How often?	Type:

46. **YEARLY INCOME:** Complete only if your income changes from month to month.

If you don't expect changes to your monthly income, skip to the next person.

Your total income **this year**

\$

Your total income **next year** (if you think it will be different)

\$

THANKS! This is all we need to know about you.

## STEP 2 Tell us about your family.

### Who do you need to include on this application?

Tell us about all the family members who live with you. If you file taxes, we need to know about everyone on your tax return. (You don't need to file taxes to get health coverage).

#### DO Include:

- Your spouse
- Your children under 21 who live with you
- Your unmarried partner who needs health coverage
- Anyone you include on your tax return, even if they don't live with you
- Anyone else under 21 who you take care of and lives with you

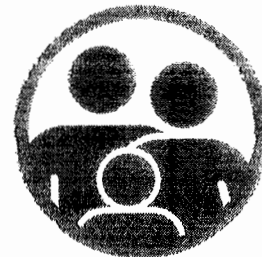
#### You DON'T have to include:

- Your unmarried partner who doesn't need health coverage
- Your unmarried partner's children
- Your parents who live with you, but file their own tax return (if you're over 21)
- Other adult relatives who file their own tax return

The amount of assistance or type of program you qualify for depends on the number of people in your family and their incomes. This information helps us make sure everyone gets the best coverage they can.

**Complete Step 2 for each person in your family.** Start with other adults and children. If you have more than 2 people in your family, you'll need to make a copy of the pages and attach them. You don't need to provide immigration status or a Social Security Number (SSN) for family members who don't need health coverage. We'll keep all the information you provide private and secure as required by law. We'll use personal information only to check if you're eligible for health coverage.

Health Care  
Coverage for  
your Family




NEED HELP WITH YOUR APPLICATION? Visit [www.floridaidcare.org](http://www.floridaidcare.org) or call us at 1-888-540-5437. Para obtener una copia de este formulario en Español, llame 1-888-540-5437. If you need help in a language other than English, call 1-888-540-5437 and tell the customer service representative the language you need. We'll get you help at no cost to you. TTY users should call 1-877-427-9825.

## STEP 2: NEXT PERSON

Complete Step 2 for your spouse/partner, and children who live with you and/or anyone on your same federal income tax return if you file one. See page 1 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you. **NOTE: If you have more than two people to include, make a copy of Step 2: Next Person and complete.**

1. First name, Middle name, Last name, & Suffix		2. Relationship to you?			
3. Date of birth (mm/dd/yyyy)		4. Sex <input type="checkbox"/> Male <input type="checkbox"/> Female			
5. Social Security number (SSN)		If none, date SSN applied for _____			
<b>We need this if you want health coverage and have an SSN.</b>					
6. Does the <b>NEXT PERSON</b> live at the same address as you? <input type="checkbox"/> Yes <input type="checkbox"/> No					
If no, list address: _____					
7. Does the <b>NEXT PERSON</b> plan to file a federal income tax return <b>NEXT YEAR</b> ? (You can still apply for health insurance even if you don't file a federal income tax return.)					
<input type="checkbox"/> YES. If yes, please answer questions a-c. <input type="checkbox"/> NO. If no, skip to question c.					
a. Will the <b>NEXT PERSON</b> file jointly with a spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No					
If yes, name of spouse: _____					
b. Will the <b>NEXT PERSON</b> claim any dependents on his or her tax return? <input type="checkbox"/> Yes <input type="checkbox"/> No					
If yes, list name(s) of dependents: _____					
c. Will the <b>NEXT PERSON</b> be claimed as a dependent on someone's tax return? <input type="checkbox"/> Yes <input type="checkbox"/> No					
If yes, please list the name of the tax filer: _____					
How is the <b>NEXT PERSON</b> related to the tax filer? _____					
8. Is the <b>NEXT PERSON</b> pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No a. If yes, how many babies are expected during this pregnancy? _____					
9. Does the <b>NEXT PERSON</b> need health coverage? (Even if they have insurance, there might be a program with better coverage or lower costs.)					
<input type="checkbox"/> YES. If yes, answer all the questions below. <input type="checkbox"/> NO. If no, SKIP to the income questions on page 5. Leave the rest of this page blank.					
10. Does the <b>NEXT PERSON</b> have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc) or live in a medical facility or nursing home? <input type="checkbox"/> Yes <input type="checkbox"/> No					
11. Is the <b>NEXT PERSON</b> a U.S. citizen or U.S. national? <input type="checkbox"/> Yes <input type="checkbox"/> No					
12. If the <b>NEXT PERSON</b> isn't a U.S. citizen or U.S. national, do they have eligible immigration status?					
<input type="checkbox"/> Yes. Fill in their document type and ID number below					
a. Document type		b. Document ID number			
c. Has the <b>NEXT PERSON</b> lived in the U.S. since 1996? <input type="checkbox"/> Yes <input type="checkbox"/> No		d. Is the <b>NEXT PERSON</b> or their spouse or parent a veteran or an active-duty member in the U.S. military? <input type="checkbox"/> Yes <input type="checkbox"/> No			
13. Does the <b>NEXT PERSON</b> want help paying for medical bills from the last 3 months? <input type="checkbox"/> Yes <input type="checkbox"/> No		14. Does the <b>NEXT PERSON</b> live with at least one child under the age of 18, and are they the main person taking care of this child? <input type="checkbox"/> Yes <input type="checkbox"/> No		15. Was the <b>NEXT PERSON</b> aged out of or adopted out of foster care in Florida? <input type="checkbox"/> Yes <input type="checkbox"/> No	
To help you get access to specialized care, if this <b>NEXT PERSON</b> is age 20 or younger and has a chronic and serious medical, behavioral, or other health condition that has lasted or is expected to last at least 12 months, please answer the following three (3) questions.					
16. Is this <b>NEXT PERSON</b> limited or prevented in any way in his or her ability to do the same things most children of the same age do? <input type="checkbox"/> Yes <input type="checkbox"/> No					
17. Does the <b>NEXT PERSON</b> need to get special therapy, such as physical, occupational or speech therapy, or treatment or counseling for an emotional, developmental, or behavioral problem? <input type="checkbox"/> Yes <input type="checkbox"/> No					
18. Does the <b>NEXT PERSON</b> need or use more medical care, mental health, or educational services than is usual for most children of the same age? <input type="checkbox"/> Yes <input type="checkbox"/> No					
19. Is the <b>NEXT PERSON</b> a full-time student? <input type="checkbox"/> Yes <input type="checkbox"/> No					
20. If Hispanic/Latino, ethnicity (OPTIONAL—check all that apply.)					
<input type="checkbox"/> Mexican <input type="checkbox"/> Mexican American <input type="checkbox"/> Chicano/a <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Cuban <input type="checkbox"/> Other					


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# STEP 2: NEXT PERSON

**21. Race (OPTIONAL—check all that apply.)**

<input type="checkbox"/> White	<input type="checkbox"/> American Indian or Alaska Native	<input type="checkbox"/> Filipino	<input type="checkbox"/> Vietnamese	<input type="checkbox"/> Guamanian or Chamorro
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Asian Indian	<input type="checkbox"/> Japanese	<input type="checkbox"/> Other Asian	<input type="checkbox"/> Samoan
	<input type="checkbox"/> Chinese	<input type="checkbox"/> Korean	<input type="checkbox"/> Native Hawaiian	<input type="checkbox"/> Other Pacific Islander
				<input type="checkbox"/> Other

Now, tell us about any income from the **NEXT PERSON** below. 

## Current Job & Income Information

**Employed** If you're currently employed, tell us about your income. Start with question 22.
  **Not employed** Skip to question 33.
  **Self-employed** Skip to question 32.

### CURRENT JOB 1:

22. Employer name and address \_\_\_\_\_ 23. Employer phone number ( ) -

24. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks  Twice a month  Monthly  Yearly

\$ \_\_\_\_\_

25. Average hours worked each WEEK \_\_\_\_\_

### CURRENT JOB 2: (If you have more jobs and need more space, attach another sheet of paper.)

26. Employer name and address \_\_\_\_\_ 27. Employer phone number ( ) -

28. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks  Twice a month  Monthly  Yearly

\$ \_\_\_\_\_

29. Average hours worked each WEEK \_\_\_\_\_

30. If your normal monthly income is different from the income you listed above, use this space to tell us why.

31. In the past year, did the **NEXT PERSON**:  Change jobs  Stop working  Start working fewer hours  None of these

### 32. If self-employed, answer the following questions:

a. Type of work _____	b. How much net income (profits once business expenses are paid) will you get from this self-employment this month? \$ _____
-----------------------	---------------------------------------------------------------------------------------------------------------------------------

33. **OTHER INCOME THIS MONTH:** Check all that apply, and give the amount and how often you get it.

**NOTE:** You **do not** need to tell us about child support, veteran's payment, workers' compensation or Supplemental Security Income (SSI).

<input type="checkbox"/> None		<input type="checkbox"/> Net farming/fishing \$ _____	How often?
<input type="checkbox"/> Unemployment \$ _____	How often?	<input type="checkbox"/> Net rental/royalty \$ _____	How often?
<input type="checkbox"/> Pensions \$ _____	How often?	<input type="checkbox"/> Other income \$ _____	How often?
<input type="checkbox"/> Social Security \$ _____	How often?	Type: _____	
<input type="checkbox"/> Retirement accounts \$ _____	How often?		
<input type="checkbox"/> Alimony received \$ _____	How often?		

34. **DEDUCTIONS:** Check all that apply, and give the amount and how often you get it.

If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **Note:** Refer to the Adjusted Gross Income Section from IRS.gov for items that can be included in this section. You shouldn't include a cost that you already considered in your answer to net self-employment (question 32b).

<input type="checkbox"/> Alimony paid \$ _____	How often?	<input type="checkbox"/> Other deductions \$ _____	How often?
<input type="checkbox"/> Student loan interest \$ _____	How often?	Type: _____	



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## STEP 2: NEXT PERSON

35. **YEARLY INCOME:** Complete only if the NEXT PERSON's income changes from month to month.

If you don't expect changes to the NEXT PERSON's monthly income, add another person or skip to the next section.

The NEXT PERSON's total income **this year**  
\$

The NEXT PERSON's total income **next year** (if you think it will be different)  
\$

THANKS! This is all we need to know about the **NEXT PERSON**

## STEP 3

### American Indian or Alaska Native (AI/AN) family member(s)

1. Are you or is anyone in your family American Indian or Alaska Native?

If **No**, skip to Step 4.

**Yes. If yes**, go to Appendix B.

## STEP 4

### Your Family's Health Coverage

Answer these questions for anyone who needs health coverage.

1. **Is anyone enrolled in health coverage now from the following?**

**YES. If yes**, check the type of coverage and write their name(s) next to the coverage they have.  **NO.**

Medicaid

Florida KidCare

Medicare

TRICARE (Don't check if you have direct care or Line of Duty)

VA health care programs

Peace Corps

Employer insurance

Name of health insurance:

Name of person insured:

Policy number:

Is this COBRA coverage?  Yes  No

Is this a retiree health plan?  Yes  No

Other

Name of health insurance:

Name of person insured:

Policy number:

Is this a limited-benefit plan (like a school accident policy)?

Yes  No

2. **Is anyone listed on this application offered health coverage from a job?** Check yes even if the coverage is from someone else's job, such as a parent or spouse.

**YES. If yes**, you'll need to complete and include Appendix A. Is this a state employee benefit plan?  Yes  No

**NO. If no**, continue to Step 5.

3. **Has anyone voluntarily canceled health insurance for children in the last two months for any of these reasons?**

- 1. The cost of an applicant child's health insurance is more than 5% of your family's income.
- 2. Domestic violence led to the loss of coverage for an applicant child.
- 3. Parent lost a job that provided employer-sponsored coverage for an applicant child.
- 4. The coverage does not cover the applicant child's health care needs.
- 5. Parent who had the health insurance coverage for an applicant child is deceased.

- 6. The employer providing the applicant child's coverage canceled the coverage.
- 7. The applicant child's coverage ended because the child reached the maximum lifetime coverage limit or an annual benefit limit.
- 8. An applicant child has a medical condition that, without medical care, would cause serious disability, loss of function, or death.
- 9. The applicant child's parent canceled COBRA coverage or the COBRA coverage reached its legal limit.
- 10. A non-custodial parent dropped the applicant child's coverage.

**YES. If yes**, month/year canceled \_\_\_\_\_

**NO. If no**, continue to Step 5.

### PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1191. The time required to complete this information collection is estimated to average [Insert Time (hours or minutes)] per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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## STEP 5 Read & sign this application.

- I'm signing this application under penalty of perjury which means I've provided true answers to all the questions on this form to the best of my knowledge. I know that I may be subject to penalties under federal and state law if I provide false and or untrue information.
- I know that I must report if anything changes (and is different than) what I wrote on this application. I understand that a change in my information could affect the eligibility for member(s) of my household.
- I know that under federal law, discrimination isn't permitted on the basis of race, color, national origin, sex, age, sexual orientation, gender identity, or disability. I can file a complaint of discrimination by visiting [www.hhs.gov/ocr/office/file](http://www.hhs.gov/ocr/office/file).
- I confirm that no one applying for health insurance on this application is incarcerated (detained or jailed). If not,

is incarcerated.

(name of person)

I know this information will be used to check my eligibility for help paying for health coverage if I choose to apply. We'll check your answers using information in our electronic databases and databases from the Internal Revenue Service (IRS), Social Security, the Department of Homeland Security, and/or a consumer reporting agency. We will not tell the United States Citizenship and Immigration Services (USCIS) about the immigration status of those living in your household who are not applying. If the information doesn't match, we may ask you to send us proof.

I understand that the information will be kept confidential in accordance with Florida and federal law.

I authorize the release of personal, financial, and medical information for determining eligibility, conducting research, or providing health care treatment, payment and administration.

I attest that the information provided on this application establishes the identity of children under age 16.

I have read and understood my rights and responsibilities as they apply to the Medicaid program.

### If anyone on this application is eligible for Medicaid

- I am giving to the Medicaid agency our rights to pursue and get any money from other health insurance, legal settlements, or other third parties. I am also giving to the Medicaid agency rights to pursue and get medical support from a spouse or parent.
- Does any child on this application have a parent living outside of the home?  Yes  No
- If yes, I know I will be asked to cooperate with the agency that collects medical support from an absent parent. If I think that cooperating to collect medical support will harm me or my children, I can tell Medicaid and I may not have to cooperate.

### My right to appeal

If I think Florida KidCare has made a mistake, I can appeal its decision. To appeal means to tell someone at Florida KidCare that I think the action is wrong, and ask for a fair review of the action. I know that I can find out how to appeal by contacting Florida KidCare at **1-888-540-5437**. I know that I can be represented in the process by someone other than myself. My eligibility and other important information will be explained to me.

**Sign this application.** The person who filled out Step 1 should sign this application. If you're an authorized representative you may sign here, as long as you have provided the information required in Appendix C.


Signature	Date (mm/dd/yyyy)
Signature	Date (mm/dd/yyyy)

## STEP 6 Mail completed application

Mail your signed application to:

**Florida KidCare  
P.O. Box 980  
Tallahassee, FL 32302**

If you want to register to vote, you can complete a voter registration form at [election.dos.state.fl.us/voter-registration](http://election.dos.state.fl.us/voter-registration).

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