

Revision: HCFA-PM-95-3 (MB)
May 1995

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State/Territory: Indiana

(b) Adjustments or Recoveries

The State complies with the requirements of Section 1917(b) of the Act and regulations at 42 CFR 433.36(h)-(i).

Adjustments or recoveries for Medicaid claims correctly paid are as follows:

- (1) For permanently institutionalized individuals, adjustments or recoveries are made from the individual's estate or upon sale of the property subject to a lien imposed because of medical assistance paid on behalf of the individual for services provided in a nursing facility, ICF/MR, or other medical institution.

___ Adjustments or recoveries are made for all other medical assistance paid on behalf of the individual.

- (2) ___ The State determines "permanent institutional status" of ___ individuals under the age of 55 other than those with respect to whom it imposes liens on real property under Section 1917(a)(1)(B) (even if it does not impose those liens).

- (3) For any individual who received medical assistance at age 55 or older, adjustments or recoveries of payments are made from the individual's estate for nursing facility services, home and community-based services, and related hospital and prescription drug services.

X In addition to adjustment or recovery of payments for services listed above, payments are adjusted or recovered for other services under the State Plan as listed below:

All medical assistance paid on behalf of the recipient after the recipient became fifty-five years of age or older except for Medicare cost sharing identified at 4.17(b)(3) Continued.

Recovery shall be made for benefits provided prior to October 1, 1993, only if the recipient was sixty-five years of age or older at the time the benefits were provided.

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4.17 (b) Adjustments or Recoveries

(3) Continued

Limitations on Estate Recovery--Medicare Cost Sharing

- (i) Medical assistance for Medicare cost sharing is protected from estate recovery for the following categories of dual eligibles QMB, SLMB, QI, QDWI, QMB+, SLMB+. This protection extends to medical assistance for four Medicare cost sharing benefits: (Part A and B premiums, deductibles, coinsurance, co-payments). with dates of service on or after January 1, 2010. The date of service for deductibles, coinsurance, and copayments is the date the request for payment is received by the State Medicaid Agency. The date of services for premiums is the date the State Medicaid Agency paid the premium.

- (ii) In addition to being a qualified dual eligible the individual must also be age 55 or over. The above protection from estate recovery applies to approved mandatory (i. e., nursing facility, home and community-based services, and related prescription drugs and hospital services) as well as optional Medicaid services identified in the State Plan, which are applicable to the categories of duals referenced above.

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