### **Table of Contents**

State/Territory Name: MARYLAND

State Plan Amendment (SPA) #: MD-13-0020-MM1

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) Summary Form
- 3) Superseding Pages Notice
- 4) Approved SPA Pages
- 5) Additional Attachments that are part of the state plan Supporting Documents

DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services 150 S. Independence Mall West Suite 216, The Public Ledger Building Philadelphia, Pennsylvania 19106-3499



#### Region III/Division of Medicaid and Children's Health Operations

SWIFT #:121220134020

DEC 13 2013

Charles J. Milligan Jr.
Deputy Secretary
Health Care Financing
Maryland Department of Health and Mental Hygiene
201 West Preston Street, Room 525
Baltimore, MD 21201

Dear Mr. Milligan:

Enclosed is a copy of the approved State Plan Amendment (SPA), Transmittal Number 13-0020-MM1. This SPA identifies MAGI-based eligibility groups and incorporates general eligibility requirements into the State of Maryland's State Plan in accordance with the Affordable Care Act. The effective date for this SPA is January 1, 2014.

Enclosed is a copy of the new State Plan pages:

- S14, pages 1 through 6
- S25, pages 1 through 3
- S28, pages 1 through 2
- S30, pages 1 through 5
- S32, pages 1 through 2
- S33, page 1
- S50, page 1
- S51, page 1
- S52, pages 1 through 3
- S53, pages 1 through 2
- S54, pages 1 through 3
- S55, page 1
- S57, pages 1 through 2
- S59, page 1

Page 2 - Charles J. Milligan, Jr.

If you have questions about this SPA, please contact Lieutenant Commander Andrea Cunningham of my staff at (215) 861-4325.

Sincerely,

Krancis McCullough Associate Regional Administrator

Enclosure

### Medicaid State Plan Eligibility: Summary Page (CMS 179)

State/Territory		
name:		
Maryland		
Transmittal Number:	James (TNI) in the for	
		rmat ST-YY-0000 where ST= the state abbreviation, 0000 = a four digit number with leading zeros. The
dashes must also be entered.	submission year, and	0000 = a four digit humber with leading zeros. The
MD 13-0020		
MD 13-0020		
Th. 1 17100 at 15 a		
Proposed Effective Date		
01/01/2014	nm/dd/yyyy)	
E-land Santa / Daniela dan Cita da		
Federal Statute/Regulation Citatio		
42 CFR 435.110 1902(a)(10)(A	(a)(i)(l), 1931(b) and (d)	); 42 CFR 435.116 1902(a)(10)(A)(i)(III) and (IV), 1902(a)
Federal Budget Impact		
Federal Budget Impact Federal Fiscal Ye		Amount
the Management of the Control of the	pan-100-100-100-100-100-100-100-100-100-10	Amount
First Year 2014	\$ 473933493.00	
Second Year 2015	\$ 851265787.00	
		•
•		
Subject of Amendment		
	gibility requirements for	r Maryland Medicaid Population.
Governor's Office Review		
Governor's office repo	utad no comment	
The second secon		
Comments of Governo	r's office received	
Describe:	Market with the control of the contr	
No reply received with	in 45 days of submitta	al
Other, as specified		
Describe:		
Authority delegated to l	Deputy Secretary for He	lealth Care Financing, Charles Milligan.
G* 4 6 C4-4 . 4 O 6 C*-1-1		
Signature of State Agency Official		
Submitted By: Molly Marra		
Last Revision		
Date:		
Dec 11, 2013		
<b>Submit Date:</b>		
Dec 11, 2013		

CT (A) 1' 1-1 CTIADE CLASSIDACIDACIDACIA (1. 'NADICDA SINACI . 1 CTIDE CI... 10/10/0010

#### SUPERSEDING PAGES OF STATE PLAN MATERIAL

TRANSMITTAL NUMBER:	STATE:
13-0020	Maryland

Pages or sections of pages being superseded by S25, S28, S30, S51, S52, S53, S54, S57, and S14 and related pages or sections of pages being deleted as obsolete

State Plan Section	Complete Pages Removed	Partial Pages Removed
Attachment 2.2-A	Page 1 Page 3 Page 3 Page 4 Page 4a Page 12 Page 13 Page 13a Page 14 Page 21 Page 23 Page 23 Page 23b Page 23f	Page 2, A.2.b Page 2, A.2.c Page 2a, A.3 Page 5, A.10 Page 9c.B.1. remove "Caretaker Relatives" and "Pregnant Women" Page 20 B.14 Page 23c, B.20 Page 23c, B.22 Page 25, C.4
Supplement 1 to Attachment 2.2-A	Page 1	
Attachment 2.6-A	Page 3b Page 11a Page 19 Page 19a Page 19b Page 21	Page 1, A.2.a.(i) & (iii) Page 6 related to AFDC recipients, pregnant women, infants, and children Page 7, 1.a(1) and (2) Page 12, C.1.e(2) related to income of

		parents and pregnant women Page 18.C.5.e Page 25, 11.a.(3)
Supplement 1 to Attachment 2.6-A	Pages 1 - 3	
Supplement 2 to Attachment 2.6-A	Pages 1 - 5	
Supplement 8a to Attachment 2.6-A	Pages 1, 3, 5, and 7	Pages 2 & 6, groups related to categorically needy groups and family and children
Supplement 8b to Attachment 2.6-A	Page 4	Pages 2, 3, & 5, related to categorically needy groups for families and children
Supplement 13 to Attachment 2.6-A	Page 1 - 4	



	Household size	Standard (\$)	
+	1	187	X
+	2	322	X
+	3	410	X
+	4	495	X
+	5	574	X
+	6	633	X
+	7	713	X
+	8	785	X
+	9	849	X
+	10	917	X
+	11	984	X
+	12	1,052	X
+	13	1,118	X
+	14	1,184	X
+	15	1,253	X
+	16	1,321	X

Additional incremental amount

• Yes O No

Increment amount \$ 68.7

The dollar amounts increase automatically each year

C Yes

### AFDC Payment Standard in Effect As of July 16, 1996

### Income Standard Entry - Dollar Amount - Automatic Increase Option

The standard is as follows:

© Statewide standard

C Standard varies by region



- C Standard varies by living arrangement
- C Standard varies in some other way

1975.00	400	560			1000				
uen	TOE	the	SER	lewi	de	2015	and	Inn	ı
1000		33100	151.00	200.00	Mark.	1959	544,55	****	8

	Household size	Standard (\$)	
+	1	165	X
+	2	292	X
+	3	373	X
+	4	450	X
+	5	521	X
+	6	573	X
+	7	645	X
+	8	709	X
+	9	766	X
+	10	826	X
+	11	886	X
+	12	946	X
+	13	1,004	X
+	14	1,063	X
+	15	1,124	
+	16	1,184	X

Additional incremental amount

Yes C No

Increment amount \$ 61

The dollar amounts increase automatically each year

C Yes @ No

### MAGI-equivalent AFDC Payment Standard in Effect As of July 16, 1996



The standard is as follows:

# **Medicaid Eligibility**

○ Statewide standard	1
C Standard varies by region	
C Standard varies by living arrangement	
C Standard varies in some other way	
The dollar amounts increase automatically each year	
C Yes C No	
OC Need Standard in Effect As of July 16, 1996	
ncome Standard Entry - Dollar Amount - Automatic Increase Option	S13a
The standard is as follows:	
C Statewide standard	
C Standard varies by region	
C Standard varies by living arrangement	
C Standard varies in some other way	1
The dollar amounts increase automatically each year	
C Yes C No	
ease in the Consumer Price Index for urban consumers (CPI-U) since such income Standard Entry - Dollar Amount - Automatic Increase Option	
ease in the Consumer Price Index for urban consumers (CPI-U) since such normal Standard Entry - Dollar Amount - Automatic Increase Option The standard is as follows:	date
ease in the Consumer Price Index for urban consumers (CPI-U) since such income Standard Entry - Dollar Amount - Automatic Increase Option  The standard is as follows:  C Statewide standard	date
ease in the Consumer Price Index for urban consumers (CPI-U) since such Income Standard Entry - Dollar Amount - Automatic Increase Option  The standard is as follows:  (Statewide standard)  (Standard varies by region)	date
ease in the Consumer Price Index for urban consumers (CPI-U) since such Income Standard Entry - Dollar Amount - Automatic Increase Option  The standard is as follows:  C Statewide standard C Standard varies by region C Standard varies by living arrangement	date
ease in the Consumer Price Index for urban consumers (CPI-U) since such Income Standard Entry - Dollar Amount - Automatic Increase Option  The standard is as follows:  (Statewide standard (Standard varies by region	date
C Standard varies by region C Standard varies by living arrangement	date



MAGI-equivalent AFDC Payment Standard in Effect As of July 16, 1996, increased by no more than the percentage increase in the Consumer Price Index for urban consumers (CPI-U) since such date

Income Standard Entry - Dollar Amount - Automatic Increase Option S13a

The standard is as follows:

C. Statewide standard

C. Standard varies by region

C. Standard varies by living arrangement

C. Standard varies in some other way

The dollar amounts increase automatically each year

C. Yes C. No

Income	Standard Entry - Dollar Amount - Automatic Increase Option	S13a
The stan	lard is as follows:	
C S	atewide standard	
C S	andard varies by region	
C S	andard varies by living arrangement	
O S	andard varies in some other way	
The	dollar amounts increase automatically each year	
C	Yes (No	

income Star	ard Entry - Dollar Amount - Automatic Increase Option S1
The standard is	s follows:
C Statewick	standard
C Standard	varies by region
C Standard	varies by living arrangement
C Standard	varies in some other way



The dollar amounts increase automatically each year	
C Yes C No	

#### PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1148. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.



OMB Control Number 0938-1148
OMB Expiration date: 10/31/2014

	ty Groups - Mandatory Coverage and Other Caretaker Relatives S25
42 CFR 43 1902(a)(10 1931(b) an	0)(A)(i)(I)
	ts and Other Caretaker Relatives - Parents and other caretaker relatives of dependent children with household income at or a standard established by the state.
☑ Tì	ne state attests that it operates this eligibility group in accordance with the following provisions:
[	Individuals qualifying under this eligibility group must meet the following criteria:
	Are parents or other caretaker relatives (defined at 42 CFR 435.4), including pregnant women, of dependent children (defined at 42 CFR 435.4) under age 18. Spouses of parents and other caretaker relatives are also included.
	The state elects the following options:
	This eligibility group includes individuals who are parents or other caretakers of children who are 18 years old, provided the children are full-time students in a secondary school or the equivalent level of vocational or technical training.
	Options relating to the definition of caretaker relative (select any that apply):
	Options relating to the definition of dependent child (select the one that applies):
	The state elects to eliminate the requirement that a dependent child must be deprived of parental support or care by reason of the death, physical or mental incapacity, or absence from the home or unemployment of at least one parent.
	The child must be deprived of parental support or care, but a less restrictive standard is used to measure unemployment of the parent (select the one that applies):
	Have household income at or below the standard established by the state.
[	MAGI-based income methodologies are used in calculating household income. Please refer as necessary to S10 MAGI-Based Income Methodologies, completed by the state.
[	Income standard used for this group
	Minimum income standard
	The minimum income standard used for this group is the state's AFDC payment standard in effect as of May 1, 1988, converted to MAGI-equivalent amounts by household size. The standard is described in S14 AFDC Income Standards.
	The state certifies that it has submitted and received approval for its converted May 1, 1988 AFDC payment standard.
	An attachment is submitted.
	Maximum income standard
	Vani



	The state certifies that it has submitted and received approval for its converted income standard(s) for parents and
1	other caretaker relatives to MAGI-equivalent standards and the determination of the maximum income standard be used for parents and other caretaker relatives under this eligibility group.
	An attachment is submitted.
The	state's maximum income standard for this eligibility group is:
C	The state's effective income level for section 1931 families under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL or amounts by household size.
•	The state's effective income level for section 1931 families under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL or amounts by household size.
(	The state's effective income level for any population of parents/caretaker relatives under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL or amounts by household size.
C	The state's effective income level for any population of parents/caretaker relatives under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL or amounts by household size.
Ent	er the amount of the maximum income standard:
(	A percentage of the federal poverty level: 123 %
C	The state's AFDC payment standard in effect as of July 16, 1996, converted to a MAGI-equivalent standard. The standard is described in S14 AFDC Income Standards.
C	The state's AFDC payment standard in effect as of July 16, 1996, increased by no more than the percentage increase in the Consumer Price Index for urban consumers (CPI-U) since such date, converted to a MAGI-equivalent standard. The standard is described in S14 AFDC Income Standards.
C	The state's TANF payment standard, converted to a MAGI-equivalent standard. The standard is described in SI-AFDC Income Standards.
$\subset$	Other dollar amount
Inc	come standard chosen:
Inc	licate the state's income standard used for this eligibility group:
C	The minimum income standard
(	The maximum income standard
C	The state's AFDC payment standard in effect as of July 16, 1996, increased by no more than the percentage increase in the Consumer Price Index for urban consumers (CPI-U) since such date. The standard is described in S14 AFDC Income Standards.
C	Another income standard in-between the minimum and maximum standards allowed

Presumptive Eligibility

■ There is no resource test for this eligibility group.



The state covers individuals under this group when determined presumptively eligible by a qualified entity. The state assures it also covers individuals under the Pregnant Women (42 CFR 435.116) and/or Infants and Children under Age 19 (42 CFR 435.118) eligibility groups when determined presumptively eligible.

C Yes @ No

#### PRA Disclosure Statement

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OMB Control Number 0938-1148
OMB Expiration date: 10/31/2014

	Expiration date: 10/51/2014
Eligibility Groups - Mandatory Coverage Pregnant Women	S28
42 CFR 435.116 1902(a)(10)(A)(i)(III) and (IV) 1902(a)(10)(A)(ii)(I), (IV) and (IX) 1931(b) and (d)	
Pregnant Women - Women who are pregnant or post-partum, with household income at or below a stand	dard established by the state.
✓ The state attests that it operates this eligibility group in accordance with the following provisions:	
Individuals qualifying under this eligibility group must be pregnant or post-partum, as defined in	42 CFR 435.4.
Pregnant women in the last trimester of their pregnancy without dependent children are eligible group in accordance with section 1931 of the Act, if they meet the income standard for state place. Caretaker Relatives at 42 CFR 435.110.	
• Yes C No	
MAGI-based income methodologies are used in calculating household income. Please refer as no Income Methodologies, completed by the state.	ecessary to S10 MAGI-Base
■ Income standard used for this group	
Minimum income standard (Once entered and approved by CMS, the minimum income standard	ndard cannot be changed.)
The state had an income standard higher than 133% FPL established as of December 19, 19 eligibility for pregnant women, or as of July 1, 1989, had authorizing legislation to do so.	989 for determining
• Yes C No	
Enter the amount of the minimum income standard (no higher than 185% FPL): 185	% FPL
Maximum income standard	
The state certifies that it has submitted and received approval for its converted income some women to MAGI-equivalent standards and the determination of the maximum income some spregnant women under this eligibility group.	
An attachment is submitted.	
The state's maximum income standard for this eligibility group is:	
The state's highest effective income level for coverage of pregnant women under section families), 1902(a)(10)(A)(i)(III) (qualified pregnant women), 1902(a)(10)(A)(i)(IV) (pregnant women), 1902(a)(10)(A)(ii)(IX) (optional poverty level-related pregnant women) in effect under the Medicaid state plan as of March	nandatory poverty level- nant women), 1902(a)(10) (10)(A)(ii)(IV)

MAGI-equivalent percent of FPL.



### **Medicaid Eligibility**

(	$\subset$	The state's highest effective income level for coverage of pregnant women under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified pregnant women), 1902(a)(10)(A)(i)(IV) (mandatory poverty level-related pregnant women), 1902(a)(10)(A)(ii)(IX) (optional poverty level-related pregnant women), 1902(a)(10) (A)(ii)(I) (pregnant women who meet AFDC financial eligibility criteria) and 1902(a)(10)(A)(ii)(IV) (institutionalized pregnant women) in effect under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
(		The state's effective income level for any population of pregnant women under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
(	$\subset$	The state's effective income level for any population of pregnant women under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	$\subset$	185% FPL
		The amount of the maximum income standard is: 259 % FPL
I	nco	me standard chosen
	Indi	icate the state's income standard used for this eligibility group:
	$\subset$	The minimum income standard
	•	The maximum income standard
	$\subset$	Another income standard in-between the minimum and maximum standards allowed.
There	e is	no resource test for this eligibility group.
Bene	fits	for individuals in this eligibility group consist of the following:
<b>●</b> A	All	pregnant women eligible under this group receive full Medicaid coverage under this state plan.
$\subset \frac{1}{2}$	Preg only	gnant women whose income exceeds the income limit specified below for full coverage of pregnant women receive pregnancy-related services.
Presu	umţ	ptive Eligibility
		te covers ambulatory prenatal care for individuals under this group when determined presumptively eligible by a d entity.
	Yes	s • No

#### PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1148. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

EFFECTIVE: 01/01/2014 APPROVED: 12/13/2013 TN# MD-13-0020-MM1



OMB Control Number 0938-1148
OMB Expiration date: 10/31/2014

OMB Expiration date: 10/31/201
 Groups - Mandatory Coverage d Children under Age 19
A)(i)(III), (IV), (VI) and (VII) A)(ii)(IV) and (IX)
and Children under Age 19 - Infants and children under age 19 with household income at or below standards established by based on age group.
state attests that it operates this eligibility group in accordance with the following provisions:
Children qualifying under this eligibility group must meet the following criteria:
Are under age 19
Have household income at or below the standard established by the state.
MAGI-based income methodologies are used in calculating household income. Please refer as necessary to S10 MAGI-Based Income Methodologies, completed by the state.
Income standard used for infants under age one
Minimum income standard
The state had an income standard higher than 133% FPL established as of December 19, 1989 for determining eligibility for infants under age one, or as of July 1, 1989, had authorizing legislation to do so.
• Yes C No
Enter the amount of the minimum income standard (no higher than 185% FPL): 185 % FPL
Maximum income standard
The state certifies that it has submitted and received approval for its converted income standard(s) for infants under age one to MAGI-equivalent standards and the determination of the maximum income standard to be used for infants under age one.
An attachment is submitted.
The state's maximum income standard for this age group is:
The state's highest effective income level for coverage of infants under age one under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(IV) (mandatory poverty level-related infants), 1902(a)(10)(A)(ii)(IX) (optional poverty level-related infants) and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.



	0	The state's highest effective income level for coverage of infants under age one under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(IV) (mandatory poverty level-related infants), 1902(a)(10)(A)(ii)(IX) (optional poverty level-related infants) and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	0	The state's effective income level for any population of infants under age one under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
	0	The state's effective income level for any population of infants under age one under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	0	185% FPL
	En	ter the amount of the maximum income standard: 194 % FPL
[	■ Inc	come standard chosen
	Th	e state's income standard used for infants under age one is:
	•	The maximum income standard
	0	If not chosen as the maximum income standard, the state's highest effective income level for coverage of infants under age one under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10) (A)(i)(IV) (mandatory poverty level-related infants), 1902(a)(10)(A)(ii)(IX) (optional poverty level-related infants) and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
	0	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's highest effective income level for coverage of infants under age one under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10) (A)(i)(IV) (mandatory poverty level-related infants), 1902(a)(10)(A)(ii)(IX) (optional poverty level-related infants) and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	C	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's effective income level for any population of infants under age one under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
	C	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's effective income level for any population of infants under age one under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	C	Another income standard in-between the minimum and maximum standards allowed, provided it is higher than the effective income standard for this age group in the state plan as of March 23, 2010.
	Incom	e standard for children age one through age five, inclusive

Minimum income standard



The minimum income standard used for this age group is 133% FPL. Maximum income standard The state certifies that it has submitted and received approval for its converted income standard(s) for children age one through five to MAGI-equivalent standards and the determination of the maximum income standard to be used for children age one through five. An attachment is submitted. The state's maximum income standard for children age one through five is: The state's highest effective income level for coverage of children age one through five under sections 1931 (lowincome families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VI) (mandatory poverty levelrelated children age one through five), and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL. The state's highest effective income level for coverage of children age one through five under sections 1931 (lowincome families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VI) (mandatory poverty levelrelated children age one through five), and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL. The state's effective income level for any population of children age one through five under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL. The state's effective income level for any population of children age one through five under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL. Enter the amount of the maximum income standard: 138 Income standard chosen The state's income standard used for children age one through five is: The maximum income standard If not chosen as the maximum income standard, the state's highest effective income level for coverage of children age one through five under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VI) (mandatory poverty level-related children age one through five), and 1902(a)(10)(A)(ii) (IV) (institutionalized children), in effect under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL. If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's highest effective income level for coverage of children age one through five under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VI) (mandatory poverty level-related children age one through five), and 1902(a)(10)(A)(ii) (IV) (institutionalized children), in effect under the Medicaid state plan as of December 31, 2013, converted to a

MAGI-equivalent percent of FPL.



	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's effective income level for any population of children age one through five under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's effective income level for any population of children age one through five under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	Another income standard in-between the minimum and maximum standards allowed, provided it is higher than the effective income standard for this age group in the state plan as of March 23, 2010.
■ Inc	ome standard for children age six through age eighteen, inclusive
	Minimum income standard
	The minimum income standard used for this age group is 133% FPL.
	Maximum income standard
	The state certifies that it has submitted and received approval for its converted income standard(s) for children age six through eighteen to MAGI-equivalent standards and the determination of the maximum income standard to be used for children age six through age eighteen.
	An attachment is submitted.
	The state's maximum income standard for children age six through eighteen is:
	The state's highest effective income level for coverage of children age six through eighteen under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VII) (mandatory poverty level-related children age six through eighteen) and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
	The state's highest effective income level for coverage of children age six through eighteen under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VII) (mandatory poverty level-related children age six through eighteen) and 1902(a)(10)(A)(ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	The state's effective income level for any population of children age six through eighteen under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
	The state's effective income level for any population of children age six through eighteen under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
	€ 133% FPL

EFFECTIVE: 01/01/2014 APPPROVED 12/13/2013

Income standard chosen

The state's income standard used for children age six through eighteen is:

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0	The maximum income standard
0	If not chosen as the maximum income standard, the state's highest effective income level for coverage of children age six through eighteen under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VII) (mandatory poverty level-related children age six through eighteen) and 1902(a)(10)(A) (ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
0	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's highest effective income level for coverage of children age six through eighteen under sections 1931 (low-income families), 1902(a)(10)(A)(i)(III) (qualified children), 1902(a)(10)(A)(i)(VII) (mandatory poverty level-related children age six through eighteen) and 1902(a)(10)(A) (ii)(IV) (institutionalized children), in effect under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
0	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's effective income level for any population of children age six through eighteen under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
0	If higher than the highest effective income level for this age group under the state plan as of March 23, 2010, and if not chosen as the maximum income standard, the state's effective income level for any population of children age six through eighteen under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
0	Another income standard in-between the minimum and maximum standards allowed, provided it is higher than the effective income standard for this age group in the state plan as of March 23, 2010.
There i	s no resource test for this eligibility group.
Presum	aptive Eligibility
The sta	te covers children when determined presumptively eligible by a qualified entity.
O Ye	s    No

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Eligibility Groups - Mandatory Coverage
Adult Group S32
1902(a)(10)(A)(i)(VIII) 42 CFR 435.119
The state covers the Adult Group as described at 42 CFR 435.119.
• Yes O No
Adult Group - Non-pregnant individuals age 19 through 64, not otherwise mandatorily eligible, with income at or below 133% FPL.
The state attests that it operates this eligibility group in accordance with the following provisions:
Individuals qualifying under this eligibility group must meet the following criteria:
Have attained age 19 but not age 65.
Are not pregnant.
Are not entitled to or enrolled for Part A or B Medicare benefits.
Are not otherwise eligible for and enrolled for mandatory coverage under the state plan in accordance with 42 CFR 435, subpart B.
Note: In 209(b) states, individuals receiving SSI or deemed to be receiving SSI who do not qualify for mandatory Medicaid eligibility due to more restrictive requirements may qualify for this eligibility group if otherwise eligible.
■ Have household income at or below 133% FPL.
MAGI-based income methodologies are used in calculating household income. Please refer as necessary to S10 MAGI-Based Income Methodologies, completed by the state.
■ There is no resource test for this eligibility group.
Parents or other caretaker relatives living with a child under the age specified below are not covered unless the child is receiving benefits under Medicaid, CHIP or through the Exchange, or otherwise enrolled in minimum essential coverage, as defined in 42 CFR 435.4.
O Under age 19, or
€ A higher age of children, if any, covered under 42 CFR 435.222 on March 23, 2010:
○ Under age 20
• Under age 21
Presumptive Eligibility
The state covers individuals under this group when determined presumptively eligible by a qualified entity. The state assure it also covers individuals under the Pregnant Women (42 CFR 435.116) and/or Infants and Children under Age 19 (42 CFR 435.118) eligibility groups when determined presumptively eligible.
C Yes No



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Former Foster Care Children	33
42 CFR 435.150 1902(a)(10)(A)(i)(IX)	
Former Foster Care Children - Individuals under the age of 26, not otherwise mandatorily eligible, who were on Medicaid and in foster care when they turned age 18 or aged out of foster care.	
▼ The state attests that it operates this eligibility group under the following provisions:	
Individuals qualifying under this eligibility group must meet the following criteria:	
Are under age 26.	
Are not otherwise eligible for and enrolled for mandatory coverage under the state plan, except that eligibility under this group takes precedence over eligibility under the Adult Group.	
Were in foster care under the responsibility of the state or Tribe and were enrolled in Medicaid under the state's state plan or 1115 demonstration when they turned 18 or at the time of aging out of that state's or Tribe's foster care program.	
The state elects to cover children who were in foster care and on Medicaid in <u>any</u> state at the time they turned 18 or aged out of the foster care system.	
C Yes No	
The state covers individuals under this group when determined presumptively eligible by a qualified entity. The state assures it also covers individuals under the Pregnant Women (42 CFR 435.116) and/or Infants and Children under Age 19 (42 CFR 435.118) eligibility groups when determined presumptively eligible.	
O Yes • No	

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Eligibility Groups - Options for Coverage Individuals above 133% FPL

S50

1902(a)(10)(A)(ii)(XX) 1902(hh)

42 CFR 435.218

Individuals above 133% FPL - The state elects to cover individuals under 65, not otherwise mandatorily or optionally eligible, with income above 133% FPL and at or below a standard established by the state and in accordance with provisions described at 42 CFR 435.218.

O Yes O No

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Eligibility Groups - Options for Coverage Optional Coverage of Parents and Other Caretaker Relatives

S51

42 CFR 435.220 1902(a)(10)(A)(ii)(I)

Optional Coverage of Parents and Other Caretaker Relatives - The state elects to cover individuals qualifying as parents or other caretaker relatives who are not mandatorily eligible and who have income at or below a standard established by the state and in accordance with provisions described at 42 CFR 435.220.

O Yes © No

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Cligibility Groups - Options for Coverage Reasonable Classification of Individuals under Age 21	S52
2 CFR 435.222 902(a)(10)(A)(ii)(I) 902(a)(10)(A)(ii)(IV)	
teasonable Classification of Individuals under Age 21 - The state elects to cover one or more reasonable classifications of or nder age 21 who are not mandatorily eligible and who have income at or below a standard established by the state and in according provisions described at 42 CFR 435.222.	
Yes O No	
✓ The state attests that it operates this eligibility group in accordance with the following provisions:	
Individuals qualifying under this eligibility group must qualify under a reasonable classification by meeting the criteria:	following
Be under age 21, or a lower age, as defined within the reasonable classification.	
Have household income at or below the standard established by the state, if the state has an income standard reasonable classification.	for the
Not be eligible and enrolled for mandatory coverage under the state plan.	
MAGI-based income methodologies are used in calculating household income. Please refer as necessary to S10 Based Income Methodologies, completed by the state.	MAGI-
The state covered at least one reasonable classification under this eligibility group under its Medicaid state plan as o 31, 2013, or under a Medicaid 1115 Demonstration as of March 23, 2010 or December 31, 2013, with income stands (including disregarding all income) than the current mandatory income standards for the individual's age.	of December ards higher
© Yes O No	•
The state also covered at least one reasonable classification under this group in the Medicaid state plan as of March with income standards higher (including disregarding all income) than the current mandatory income standards for t individual's age.	23, 2010 the
C Yes No	
Reasonable Classifications Previously Covered	
The state elects the option to include in this eligibility group reasonable classifications that were covered under Medicaid state plan as of December 31, 2013, or under a Medicaid 1115 Demonstration as of March 23, 2010 of December 31, 2013.	the or
• Yes O No	
The state covers all children under a specified age limit, no higher than any age limit and/or income standard or the state plan as of December 31, 2013 or under a Medicaid 1115 Demonstration as of March 23, 2010 or Dece 2013, provided the income standard is higher than the current mandatory income standard for the individual's a Higher income standards may include the disregard of all income.	ember 31,
O Yes O No	



31, 2013 or under a Med	licaid 1115 Demons	of children that were covered under the stration as of March 23, 2010 or December tandard for the age group.	
Yes C No			
he previously covered	reasonable classific	ations to be included are:	
reviously Covered Rea	sonable Classificati	ons Included	
Reasonable Classif	ications of Chile	dren	S11
Individuals for	whom public agenci	es are assuming full or partial financial	l responsibility.
☐ Individuals in a	doptions subsidized	in full or part by a public agency	
☐ Individuals in n	ursing facilities, if r	nursing facility services are provided ur	nder this plan
Individuals receiving active treatment as inpatients in psychiatric facilities or programs, if such services are provided under this plan  Other reasonable classifications			s or programs,
Name	of classification	Description	Age Limit
+ Pregnant	teens	Pregnant teens	Under age 18
he Medicaid state plan December 31, 2013).	as of December 31,	assifications (which may be no higher to 2013 or under a Medicaid 1115 Demo	nstration as of March 23, 2010 or
regnant teens			
Income standard us	sed		
■ Minimum inco	me standard		
		r this classification of children must exu under the Infants and Children under A	
■ Maximum inco	me standard		
	ember 31, 2013, or	me was disregarded) for this classificate under a Medicaid 1115 Demonstration	
• Yes •	No		
	state's maximum stat garded).	ndard for this classification of children	is no income test (all income is



■ Income standard chosen
Individuals qualify under this classification under the following income standard:
This classification does not use an income test (all income is disregarded).
Another income standard higher than the minimum income standard.

#### New reasonable classifications covered

If the state has not elected to cover the Adult Group (42 CFR 435.119), it may elect to cover additional new age groups or reasonable classifications that have not been covered previously. If the state covers the Adult Group, this additional option is not available, as the standard for the new age groups or classifications is lower than that used for mandatory coverage.

The state does <u>not</u> cover the Adult Group and elects the option to include in this eligibility group additional age groups or reasonable classifications that have not been covered previously in the state plan or under a Medicaid 1115 Demonstration. Any additional age groups or reasonable classifications not previously covered are restricted to the AFDC income standard from July 16, 1996, not converted to a MAGI-equivalent standard.

Yes No

There is no resource test for this eligibility group.

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OMB Expiration date: 10/31/2014			
		oups - Options for Coverage Non IV-E Adoption Assistance	S53
42 CFR 4 1902(a)(1		)(VIII)	
adoption	assistanced by the	on IV-E Adoption Assistance - The state elects to cover children with special needs for whom there is be agreement in effect with a state, who were eligible for Medicaid, or who had income at or below a state and in accordance with provisions described at 42 CFR 435.227.	
	The state	attests that it operates this eligibility group in accordance with the following provisions:	
	Indiv	viduals qualifying under this eligibility group must meet the following criteria:	
		The state adoption agency has determined that they cannot be placed without Medicaid coverage becauneeds for medical or rehabilitative care;	se of special
		Are under the following age (see the Guidance for restrictions on the selection of an age):	
		• Under age 21	
		O Under age 20	
		O Under age 19	
		O Under age 18	
		GI-based income methodologies are used in calculating household income. Please refer as necessary to ed Income Methodologies, completed by the state.	S10 MAGI-
1	Demonst	e covered this eligibility group in the Medicaid state plan as of December 31, 2013, or under a Medicaid tration as of March 23, 2010 or December 31, 2013.	11115
	• Yes		
		state also covered this eligibility group in the Medicaid state plan as of March 23, 2010.  Yes No	
		Individuals qualify under this eligibility group if they were eligible under the state's approved state the execution of the adoption agreement.	e plan prior to
		The state used an income standard or disregarded all income for this eligibility group either in the Med as of March 23, 2010 or December 31, 2013, or under a Medicaid 1115 Demonstration as of March 23 December 31, 2013.	dicaid state plan , 2010 or
		© Yes O No	
		Income standard used for this eligibility group	
		Minimum income standard	
		The minimum income standard for this eligibility group is the AFDC payment standard in ef 16, 1996, not converted to MAGI-equivalent. This standard is described in S14 AFDC Incom	fect as of July ne Standards.
		Maximum income standard	



	No income test was used (all income was disregarded) for this eligibility group either in the Medicaid state plan as of March 23, 2010 or December 31, 2013, or under a Medicaid 1115 Demonstration as of March 23, 2010 or December 31, 2013.			
	• Yes O No			
	No income test was used (all income was disregarded) for this eligibility group under (check all that apply):			
	☐ The Medicaid state plan as of March 23, 2010.			
	∑ The Medicaid state plan as of December 31, 2013.			
	A Medicaid 1115 Demonstration as of March 23, 2010.			
	A Medicaid 1115 Demonstration as of December 31, 2013.			
	The state's maximum standard for this eligibility group is no income test (all income is disregarded).			
	Income standard chosen			
	Individuals qualify under this eligibility group under the following income standard, which must be higher than the minimum for this child's age:			
	This eligibility group does not use an income test (all income is disregarded).			
There is no resource test for this eligibility group.				

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Eligibility Groups - Options for Coverage Optional Targeted Low Income Children			
1902(a)(10)(A)(ii)(XIV) 42 CFR 435.229 and 435.4 1905(u)(2)(B)			
Optional Targeted Low Income Children - The state elects to cover uninsured children who meet the defin low income children at 42 CFR 435.4, who have household income at or below a standard established by the swith provisions described at 42 CFR 435.229.			
€ Yes ○ No			
The state attests that it operates this eligibility group in accordance with the following provisions:			
Individuals qualifying under this eligibility group must not be eligible for Medicaid under any magnetic properties.	andatory eligibility group.		
MAGI-based income methodologies are used in calculating household income. Please refer as ne Based Income Methodologies, completed by the state.	cessary to S10 MAGI-		
The state covered this eligibility group in the state plan as of December 31, 2013, or under a Medicai of March 23, 2010 or December 31, 2013.	id 1115 Demonstration as		
• Yes O No			
The state also covered this eligibility group in the state plan as of March 23, 2010.			
• Yes O No			
Until October 1, 2019, states must include at least those individuals covered as of March additional individuals. Effective October 1, 2019, states may reduce or eliminate covers	h 23, 2010, but may cover age for this group.		
Individuals are covered under this eligibility group, as follows:			
All children under age 18 or 19 are covered:			
• Under age 19			
O Under age 18			
The reasonable classification of children covered is:			
■ Income standard used for this classification			
■ Minimum income standard			
The income standard for this classification of children must exceed the lowest income children in the age group selected above, under the mandatory Infants and Children group.	ome standard chosen for en under Age 19 eligibility		
Maximum income standard			

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The state certifies that it has submitted and received approval for its converted income standard(s) for this classification of children to MAGI-equivalent standards and the determination of the maximum income standard to be used for this classification of children under this eligibility group.
An attachment is submitted.
The state's maximum income standard for this classification of children (which must exceed the minimum for the classification) is:
The state's effective income level for this classification of children under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
The state's effective income level for this classification of children under the Medicaid State Plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
The state's effective income level for this classification of children under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
The state's effective income level for this classification of children under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
C 200% FPL.
A percentage of the FPL which may exceed the Medicaid Applicable Income Level, defined in section 2110(b)(4) of the Act, but by no more than 50 percentage points.
The state's maximum income standard for this classification of children (which must exceed the minimum for the classification) is:
317 % FPL
Income standard chosen, which must exceed the minimum income standard
Individuals qualify under the following income standard:
The maximum income standard.
The state's effective income level for this eligibility group under the Medicaid state plan as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
If higher than the effective income level used under the state plan as of March 23, 2010, the state's effective income level for this eligibility group under the Medicaid state plan as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
If higher than the effective income level used under the state plan as of March 23, 2010, the state's effective income level for this eligibility group under a Medicaid 1115 demonstration as of March 23, 2010, converted to a MAGI-equivalent percent of FPL.
If higher than the effective income level used under the state plan as of March 23, 2010, the state's effective income level for this eligibility group under a Medicaid 1115 demonstration as of December 31, 2013, converted to a MAGI-equivalent percent of FPL.
O If his has the effective income level used under the state plan as of March 23, 2010, 200% FPI.



provisions.

### **Medicaid Eligibility**

	If higher than the effective income level used under the state plan as of March 23, 2010, a percenta  FPL which may exceed the Medicaid Applicable Income Level, defined in section 2110(b)(4) of th  but by no more than 50 percentage points.	
	Another income standard in-between the minimum and maximum standards allowed, provided it is higher than the effective income level for this eligibility group in the state plan as of March 23, 2010.	
	The income standard for this eligibility group is: 317 % FPL	
There is	no resource test for this eligibility group.	
Presump	tive Eligibility	
	sumptive eligibility for this group depends upon the selection of presumptive eligibility for the Infants and Children er Age 19 eligibility group. If presumptive eligibility is done for that group, it is done for this group under the same	

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Eligibility Groups - Options for Coverage Individuals with Tuberculosis

855

1902(a)(10)(A)(ii)(XII) 1902(z)

Individuals with Tuberculosis - The state elects to cover individuals infected with tuberculosis who have income at or below a standard established by the state, limited to tuberculosis-related services.

C Yes @ No

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Eligibility Groups - Options for Coverage Independent Foster Care Adolescents	S5		
42 CFR 435.226 1902(a)(10)(A)(ii)(XVII)			
Independent Foster Care Adolescents - The state elects to cover individuals under an age specified by the state, less than age 21, who were in state-sponsored foster care on their 18th birthday and who meet the income standard established by the state and in accordance with the provisions described at 42 CFR 435.226.  Yes O No			
The state attests that it operates this eligibility group in accordance with	h the following provisions:		
Individuals qualifying under this eligibility group must meet the fo			
Are under the following age			
• Under age 21			
O Under age 20			
O Under age 19			
■ Were in foster care under the responsibility of a state on their	18th birthday.		
Are not eligible and enrolled for mandatory coverage under the second content of th	ne Medicaid state plan.		
Have household income at or below a standard established by	the state.		
MAGI-based income methodologies are used in calculating house Based Income Methodologies, completed by the state.			
The state covered this eligibility group under its Medicaid state plan a demonstration as of March 23, 2010 or December 31, 2013.	s of December 31, 2013, or under a Medicaid 1115		
Yes C No			
The state also covered this eligibility group in the Medicaid state plan  Yes No	as of March 23, 2010.		
The state covers children under this eligibility group, as follo coverage in the Medicaid state plan as of March 23, 2010 until liberal coverage in the Medicaid state plan as of December 3 as of March 23, 2010 or December 31, 2013):	til October 1, 2019, nor more liberal than the most		
All children under the age selected			
A reasonable classification of children under the age sele	ected:		
■ Income standard used for this eligibility group			
Minimum income standard			
The minimum income standard for this classification of as of July 16, 1996, not converted to MAGI-equivalent. Standards.	children is the AFDC payment standard in effect. This standard is described in S14 AFDC Income		



## **Medicaid Eligibility**

	Maximum income standard
	No income test was used (all income was disregarded) for this eligibility group either in the Medicaid state plan as of March 23, 2010 or December 31, 2013, or under a Medicaid 1115 Demonstration as of March 23, 2010 or December 31, 2013.
	€ Yes ○ No
	No income test was used (all income was disregarded) for this eligibility group under (check all that apply):
	The Medicaid state plan as of March 23, 2010.
	☑ The Medicaid state plan as of December 31, 2013.
	A Medicaid 1115 demonstration as of March 23, 2010.
	A Medicaid 1115 demonstration as of December 31, 2013.
	The state's maximum standard for this eligibility group is no income test (all income is disregarded).
	Income standard chosen
	Individuals qualify under this eligibility group under the following income standard:
	C The minimum standard.
	This eligibility group does not use an income test (all income is disregarded).
	Another income standard higher than both the minimum income standard and the effective income level for independent foster care adolescents in the Medicaid state plan as of March 23, 2010, converted to a MAGI equivalent.
There i	s no resource test for this eligibility group.

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## **Medicaid Eligibility**

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Eligibility Groups - Options for Coverage Individuals Eligible for Family Planning Services

S59

1902(a)(10)(A)(ii)(XXI) 42 CFR 435.214

Individuals Eligible for Family Planning Services - The state elects to cover individuals who are not pregnant, and have household income at or below a standard established by the state, whose coverage is limited to family planning and related services and in accordance with provisions described at 42 CFR 435.214.

O Yes

€ No

### PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1148. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

TN# MD-13-0020-MM1 APPROVED: 12/13/2013 EFFECTIVE: 01/01/2014

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### Modified Adjusted Gross Income (MAGI) Conversion Plan

This MAGI Conversion Plan is being submitted to CMS by Maryland as required by Section 1902(e)(14)(E) of the Social Security Act, which requires each state to submit for approval the income eligibility thresholds for Medicaid and the Children's Health Insurance Program (CHIP) proposed to be established using modified adjusted gross income (MAGI). As described in the December 28, 2012 State Health Officials' Letter on Modified Adjusted Gross Income (MAGI) income conversion, states can choose among three options to convert net standards for Medicaid and CHIP to MAGI equivalent standards. The purpose of the MAGI Conversion Plan is to provide CMS with information about each state's MAGI conversion methodology, as well as the data used and results of conversion. CMS will be reviewing the submitted materials and notifying the State with their approval or disapproval by June 15, 2013.

Eligibility and FMAP claiming conversions. States are required to submit information about their conversion methodology, data and results for income conversions related to eligibility and those required for FMAP claiming in accordance with CMS' FMAP rule. For additional information about the FMAP rule, please see: https://s3.amazonaws.com/public-inspection.federalregister.gov/2013-07599.pdf.

Note about Income Eligibility Conversions and State Plan Amendments: Converted income standards will be used to set maximum MAGI-equivalent standards for adults in 2014 and will be used as the actual income standard in effect for children through October 2019. States will use the state plan amendment (SPA) process to identify the minimum and maximum MAGI-equivalent standards and to select the state's MAGI-based income standard for each eligibility group to which MAGI will apply in 2014. For adults for whom the Maintenance of Effort requirement expires in 2014, the selected income standard in the SPA will be anywhere between the minimum allowed and the maximum derived through the income conversion process.

Please indicate the MAGI conversion method chosen by your state and follow the appropriate directions:

- Option 1 Standardized Methodology with SIPP data
  Attach Excel spreadsheet with finalized SIPP results of eligibility and FMAP conversions to this cover page and submit to <a href="mailto:incomeconversion@cms.hhs.gov">incomeconversion@cms.hhs.gov</a>.
- ✓ Option 2 Standardized Methodology with State data Please follow the instructions below and submit this plan to incomeconversion@cms.hhs.gov.
- ☐ Option 3 State proposed Alternative Method
  Please follow the instructions below and submit this plan to
  incomeconversion@cms.hhs.gov.

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<sup>&</sup>lt;sup>1</sup> SHO letter available at http://www.medicaid.gov/Federal-Policy-Guidance/downloads/SHO12003.pdf

	Part 1 – Convers	ions for Eligibility	Part 2 – Conversions for FMAP Claiming		
	Pages to Complete	Due Date	Pages to Complete	Due Date	
Standardized Methodology	Page 1	May 31, 2013	Page 1	August 1, 2013	
Standardized Methodology with State Data	Page 3-10	April 30, 2013	Pages 13-18	August 1, 2013	
Alternative Methodology	Page 3-12	April 30, 2013	Pages 13-18	August 1, 2013	

EFFECTIVE: 01/01/2014

# Standardized Methodology with State Data Method and Alternative Method:

Please provide a state contact who can answer questions about the conversion plan, data, and methods:

Name: Alice Middleton Title: Deputy Director, Planning Administration, Health Care Financing, DHMH

E-mail: alice.middleton@maryland.gov Phone: 410-767-3419

<u>Supplemental Information</u>: In addition to the information provided in the attached MAGI Conversion Plan, during the review and approval process, CMS may determine that supplemental information regarding the income conversion results is necessary. If CMS determines that a supplemental review of these results is necessary, your state may be required to submit:

- Descriptive statistics of the data used. Such descriptive statistics could include for each eligibility group converted with state data:
  - Net income statistics and disregard statistics for the full population or sample and for the population used in conversion (e.g., the 25% band) including: Total N, Mean Net Income, Standard Deviation of Mean Net Income, Median Net Income, and Number of individuals with Positive Net Income
- Data files used for conversion
- · Annotated programming code used in the analysis

### PART 1: ELIGIBILITY CONVERSIONS- TABLE 1 – DUE APRIL 30, 2013

For States Using Standardized Methodology with State Data Or

### Alternative Method

Please fill out Table 1 below to provide CMS with information about how state data were used for MAGI income conversion. All cells in rows for eligibility groups that do not have a converted income standard in your state (for example, if your state does not cover independent foster care adolescents or does not apply an income standard to this group) should be marked "N/A."

### Instructions for Table 1:

<u>SIPP results used</u>: Your state may have used SIPP results for converting some groups. For conversions based on SIPP, please mark yes in the first column of Table 1 and provide the converted standard from those results.<sup>2</sup> Please list the group below (e.g., pregnant women) and an explanation of why the SIPP results are being used for this eligibility group (e.g., data unavailable). Attach additional pages if necessary. Note that for groups that need to be converted both for eligibility and FMAP purposes (e.g., childless adults) the same income conversion method/data source (i.e., SIPP or state data) must be used.

Maryland is using state data for coverage groups where data is reliable, available, and where it will have an impact on our Medicaid program after January 1, 2014. These groups are children ages 1 to 5, optional reasonable classifications of individuals under age 21, and parents under section 1931. For all other groups, Maryland is using SIPP results. The following groups will be converted using SIPP data:

- Pregnant women, full benefits The sample size in our P11 coverage group (pregnant women 200% FPL 250% FPL) only
  contains approximately 500 enrollees in any given month. Due to the small sample size and concerns about reliability, we will be
  using SIPP data.
- Family planning services Maryland's Family Planning eligibility system of record is outside of CARES and the data was not readily available.
- Other Medicaid section 1115 demonstration (e.g., childless adults) Maryland's childless adult (Primary Adult Care program or PAC) system of record is outside of CARES and the data was not readily available. Also, because Maryland will be expanding, all

<sup>&</sup>lt;sup>2</sup> If SIPP results include conversions for applicants and beneficiaries, both should be included.

- of these childless adults will be considered newly eligible beginning January 1, 2014. This conversion will not have an impact on the Maryland Medicaid program.
- AFDC payment standard 7/16/1996 While this data is available in our CARES system, this conversion will not have an impact on the Maryland Medicaid program because Maryland currently covers parents up to 116% FPL.
- Children under age 1, children ages 6 to 18, M-CHIP optional targeted low-income children (non-premium) & M-CHIP premium Due to significant differences with the results from our state data conversion and the SIPP results, SIPP data will be used.

For all conversions using state data, please provide the following information:

<u>Time period-Specify</u> the time period of data that was used, for example, June 2011-May 2012. If a time period other than 12 months was used, please explain why below and summarize the methods used to determine that the time period is unbiased. Attach additional pages if necessary:

A full year of data were used for all conversions (January 2012 - December 2012).

Sampling: Please mark this column yes or no. If yes (in other words, the analysis did not include all records in the eligibility group), please provide a detailed explanation below of the sampling approach that was used (i.e., simple random sample, stratified sample, etc.). Please also provide information about the total population and the number of records sampled. Attach additional pages if necessary.

<u>Net income standard</u>-Please fill in the net standard that was converted for each eligibility group. This should reflect the bolded standard from the eligibility template that you developed with CMS. For conversions that were based on fixed dollar thresholds, please specify the net standard for each family size. You may use fewer or more family sizes than indicated in Table 1.

For 1115 demonstrations, please enter a row for each MAGI-included 1115 demonstration group, specifying whether its Medicaid or S-CHIP.

Income band used in conversion-This column is applicable only for the State Data method and should reflect the net standard minus 25 percentage points of FPL. For example, if the net standard was 120% FPL, the income band used in conversion would be 95% FPL to 120% FPL. For standards at or below 25% FPL, the income band will include all records—e.g., for a net standard of 18% FPL, the

income band used in conversion should be 0-18% FPL. For conversions of <u>fixed dollar thresholds</u>, please specify the income band (expressed as a percentage of FPL) for each family size.<sup>3</sup>

<u>Converted standard for applicants</u>-Please fill in the converted standard for applicants. Fixed dollar standards should be given in dollars for each family size.

<u>Converted standard for beneficiaries (if relevant)</u>- If your state applies different disregards based on whether someone is applying or being renewed for coverage, and you are doing a separate conversion for beneficiaries, please provide. Fixed dollar standards should be given in dollars for each family size.

<u>Special note for premium payment groups</u>: if your state charges premiums for any eligibility group, you will need to attach a separate sheet showing the MAGI Conversion Plan information requested for each income level used to determine premium payments.

<sup>&</sup>lt;sup>3</sup> See page 15 of How States Can Implement the Standardized Modified Adjusted Gross Income (MAGI) Conversion Methodology from State Medicaid and CHIP Data for more information on converting fixed dollar standards to FPL. <a href="http://aspe.hhs.gov/health/reports/2013/MAGIHowTo/rb.cfm">http://aspe.hhs.gov/health/reports/2013/MAGIHowTo/rb.cfm</a>.

Table 1

Coverage Category	SIPP Results used (Yes/No)	Time Period	Sampling (yes/no)	Net Income Standard	(For State Data Method Only) Income band used in conversion	Converted Standard for Applicants	Converted Standard for Beneficiaries (if relevant)
Parents and other caretaker relatives (mandatory under Section 1931)	No	CY 2012, January to December	No	% FPL 116%	% FPL 91% to 116%	% FPL 123%	N/A
Parents and other caretaker relatives (optional under 1902(a)(10)(A)(ii)(I)	N/A	N/A	N/A			N/A	N/A
Pregnant women, full benefits	Yes			% FPL 250%		% FPL 259%	N/A
Pregnant women, pregnancy only coverage	N/A	N/A	N/A			N/A	N/A
Children under age 1	Yes			% FPL 185%	%FPL	%FPL 194%	N/A
Children ages 1 to 5	No	CY 2012, January to December	No	%FPL 133%	%FPL 108% to 133%	%FPL 138%	N/A
Children ages 6 to 18	Yes			%FPL 100%	%FPL	%FPL 109%	N/A
M-CHIP optional targeted low-income children (non-premium)	Yes			%FPL 185% to 200% FPL		% FPL 211%	N/A
Optional reasonable classifications of individuals under age 21	No	CY 2012, January to December	No	% FPL 116%	% FPL 91% to 116%	% FPL 123%	N/A
State adoption assistance	N/A	N/A	N/A			N/A	N/A

Coverage Category	SIPP Results used (Yes/No)	Time Period	Sampling (yes/no)	Net Income Standard	(For State Data Method Only) Income band used in conversion	Converted Standard for Applicants	Converted Standard for Beneficiaries (if relevant)
Independent foster care adolescents	N/A	N/A	N/A			N/A	N/A
Family planning services	Yes			%FPL 200%		% FPL 212%	N/A
Individuals needing TB- related services	N/A					N/A	N/A
Other Medicaid section 1115 demonstration (e.g., childless adults)	Yes			Childless adults, 116% FPL		% FPL 123%	N/A
Separate CHIP  • Children	N/A	N/A	N/A			N/A	N/A
Separate CHIP  • Pregnant  Women	N/A	N/A	N/A			N/A	N/A
Unborn child option	N/A	N/A	N/A			N/A	N/A
AFDC payment standard 5/1/1988	N/A	N/A	N/A	Fixed dollar standards Family size  1 2 3 4 5 6 7 Add-on for additional family members if relevant	% FPL by family size  1 2 3 4 5 6 7 Add-on for additional family members if relevant	Fixed dollar standards Family size 1	Fixed dollar standards Family size 1 2 3 4 5 6 7 Add-on for additional family members if relevant

Coverage Category	SIPP Results used (Yes/No)	Time Period	Sampling (yes/no)	Net Income Standard	(For State Data Method Only) Income band used in conversion	Converted Standard for Applicants	Converted Standard for Beneficiaries (if relevant)
AFDC payment standard 7/16/1996	Yes			Fixed dollar standards Family size 1 \$165 2 \$292 3 \$373 4 \$450 5 \$521 6 \$573 7 \$645 8 \$709 9 \$766 10 \$826 11 \$886 12 \$946 13 \$1,004 14 \$1,063 15 \$1,124 16\$1,184 Add-on for additional family	or % FPL by Family size (for groups with fixed dollar standards) 1 2 3 4 5 6 7Add-on for additional family members if relevant	Fixed dollar standards Family size  1 \$187 2 \$322 3 \$410 4 \$495 5 \$574 6 \$633 7 \$713 8 \$785 9 \$849 10 \$917 11 \$984 12 \$1,052 13 \$1,118 14 \$1,184 15 \$1,253 16 \$1,321 Add-on for additional family	Fixed dollar standards Family size  1 N/A 2 N/A 3 N/A 4 N/A 5 N/A 6 N/A 7 N/A 8 N/A 9 N/A 10 N/A 11 N/A 12 N/A 13 N/A 14 N/A 15 N/A Add-on for additional family
				members if relevant \$61		members if relevant \$68.70	members if relevant N/A
Premium payment determination	PLEASE AT	TTACH A S		EET SHOWING REQ	DUESTED INFORMAT MINE PREMIUM PA	TION FOR EACH RE	

Coverage Category	SIPP Results used (Yes/No)	Time Period	Sampling (yes/no)	Net Income Standard	(For State Data Method Only) Income band used in conversion	Converted Standard for Applicants	Converted Standard for Beneficiaries (if relevant)
Pre-CHIP Medicaid as of 3/31/97	Yes (<1, 6- 18) State data used for 1- 5	CY 2012, January to December	No	<age 1-5:="" 100%="" 100%<="" 133%="" 14-18:="" 185%="" 1:="" 6-13:="" td=""><td>1-5: 108-133%</td><td><age 1-5:="" 109%="" 109%<="" 138%="" 14-18:="" 194%="" 1:="" 6-13:="" td=""><td>N/A</td></age></td></age>	1-5: 108-133%	<age 1-5:="" 109%="" 109%<="" 138%="" 14-18:="" 194%="" 1:="" 6-13:="" td=""><td>N/A</td></age>	N/A
Premium Payment Determination  M-CHIP, 200 to 250% FPL  M-CHIP, 251 to 300% FPL	Yes			200% FPL to 250% FPL 251 to 300% FPL		Lower bound: 212% FPL  Middle bound: 264% FPL  Upper bound: 317% FPL  Resulting bands: 212 to 264% FPL; 265 to 317% FPL	N/A

<u>PART 1: ELIGIBILITY CONVERSIONS</u>
Alternative Method, additional information

Please provide a summary of the alternative method and data source or sources used for income conversion, including how the method differs from the Standardized MAGI Conversion Methodology specified in the December 28, 2012 State Health Officials' Letter on Modified Adjusted Gross Income (MAGI) Income Conversion. Please include equations showing how the method is applied mathematically and a description of how fixed dollar standards were converted, if relevant. Attach additional pages if necessary.
Please provide a description below of how your method meets the criteria specified in the December 28, 2012 State Health Officials' Letter on Modified Adjusted Gross Income (MAGI) Conversion: unbiased, accuracy, precision, and data quality. Attach additional pages if necessary. More detailed information about these criteria is available in the ASPE issue brief Modified Adjusted Gross Income (MAGI) Income Conversion Methodologies. 4
<u>Unbiased</u> : Across all eligibility categories, the method does not systematically increase or decrease the number of eligible individuals within a given eligibility group or systematically increase or decrease the costs to states.
Accuracy: To the extent possible, the method minimizes changes in eligibility status by minimizing losses and gains in eligibility for a given
category of coverage.  4 See http://www.shadac.org/files/2,%20ASPE%20Brief%20-%20MAGI%20Income%20Conversion%20Methodologies%20(March%202013).pdf.
Jee int.p.//www.silauac.org/ines/2./22005FE/220011E1/220-220111A01/220011E0/22000114E1SIOH/22014IEUTOQOTOGES/220[146]CH/2202015).pdf.

Precision: The converted standard must be stable and repeatable. In other words, if the methodology to arrive at the converted standard were repeated, it would arrive at the same result. For example, if a sampling methodology is used, the sample size must be large enough to ensure that the conversion method, if calculated on another sample, would in general yield the same converted standard.
Data quality: The data used are representative of the income and disregards of the population so as not to bias the converted standard due to poor data quality.