

Table of Contents

State/Territory Name: Oklahoma

State Plan Amendment (SPA) #: 14-27

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) CMS 179 Form
- 3) Superseding Page Listing
- 4) Approved SPA Pages

DEPARTMENT OF HEALTH & HUMAN
SERVICES Centers for Medicare & Medicaid
Services
Dallas Regional Office
1301 Young Street, Room 714
Dallas, Texas 75202



DIVISION OF MEDICAID & CHILDREN'S HEALTH OPERATIONS

May 1, 2015

Dr. Garth Splinter
State Medicaid Director
2401 NW 23rd Street, Suite
1A Oklahoma City,
Oklahoma 73107

Our Reference: SPA OK-14-27

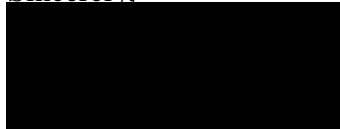
Dear Dr. Splinter:

We have reviewed the State's proposed amendment to the Oklahoma State Plan submitted under Transmittal Number 14-27, dated August 22, 2014. This state plan amendment establishes the administrative option for determining eligibility for SSI related groups to use the SSI criteria method.

Based on the information submitted, we have approved the amendment for incorporation into the official Oklahoma State Plan with an effective date of January 1, 2015. A copy of the CMS-179 and approved plan pages are enclosed with this letter.

CMS appreciates the significant amount of work your staff dedicated to preparing this state plan amendment. If you have any questions concerning this SPA, please contact Suzette Seng at (214) 767-6478 or via e-mail at Suzette.Seng@cms.hhs.gov.

Sincerely,



Associate Regional Administrator
Division of Medicaid & Children's Health Operations

Enclosure

TRANSMITTAL AND NOTICE OF APPROVAL OF STATE PLAN MATERIAL FOR: CENTERS FOR MEDICARE & MEDICAID SERVICES	1. TRANSMITTAL NUMBER 1 4 - 2 7	2. STATE Oklahoma
	3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL SECURITY ACT (MEDICAID)	

TO: REGIONAL ADMINISTRATOR CENTERS FOR MEDICARE & MEDICAID SERVICES DEPARTMENT OF HEALTH AND HUMAN SERVICES	4. PROPOSED EFFECTIVE DATE January 1, 2015
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5. TYPE OF PLAN MATERIAL (Check One)

NEW STATE PLAN AMENDMENT TO BE CONSIDERED AS A NEW PLAN AMENDMENT

COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate transmittal for each amendment)

6. FEDERAL STATUTE/REGULATION CITATION 42 CFR 435.120 , 42 CFR 435.721, 42 CFR 435.831	7. FEDERAL BUDGET IMPACT a. FFY 2015 \$6,845.890 b. FFY 2016 \$6,845.890
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8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT See Attachment	9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable) See Attachment
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10. SUBJECT OF AMENDMENT

Removing financial criteria that is more restrictive than those of the SSI Program

11. GOVERNOR'S REVIEW (Check One)

GOVERNOR'S OFFICE REPORTED NO COMMENT OTHER, AS SPECIFIED
 COMMENTS OF GOVERNOR'S OFFICE ENCLOSED **The Governor does not review State Plan material.**
 NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL

12. [REDACTED]	16. RETURN TO Oklahoma Health Care Authority Attn: Cindy Roberts 4345 N. Lincoln Oklahoma City, OK 73105
13. TYPED NAME Joel Nico Gomez	
14. TITLE Chief Executive Officer	
15. DATE SUBMITTED August 22, 2014	

FOR REGIONAL OFFICE USE ONLY	
17. DATE RECEIVED 22 August, 2014	18. DATE APPROVED 1 May, 2015

PLAN APPROVED - ONE COPY ATTACHED	
19. EFFECTIVE DATE OF APPROVED MATERIAL 1 January, 2015	20. SIGNATURE [REDACTED] AL
21. TYPED NAME Bill Brooks	22. TITLE Division of Medicaid & Children's Health

23. REMARKS

c: Nico Gomez
Cindy Roberts
Tywanda Cox

Pen and Ink change made to CMS 179 per Sate's Email Dated 4-4-2015.

Attachment 2.6-A Page 18
Attachment 2.6-A Page 18(i)

Same Page, Revised 12-01-1997, TN#97-20
(New)

Attachment 2.6-A Page 20
Attachment 2.6-A Page 20(i)

Same Page, Revised 07-01-1993, TN#93-15
(New)

Attachment 2.6-A Page 20a
Attachment 2.6-A Page 20a(i)

Same Page, Revised 07-01-2008, TN#08-16
(New)

Supplement 2 to Attachment 2.6-A Page 6
Supplement 2 to Attachment 2.6-A Page6(i)
Supplement 4 to Attachment 2.6-A Page 1

Same Page, Revised 10-01-1991, TN#92-02
(New)
Same Page, New Page 10-01-1991, TN#92-02

Supplement 5 to Attachment 2.6-A Page 1,

Same Page, Revised 11-01-2009, TN#09-09

Supplement 7 to Attachment 2.6-A Page 1

Same Page, Revised 01-01-2009, TN#09-01

Supplement 8 to Attachment 2.6-A Page 1
Supplement 8 to Attachment 2.6-A Page 1(i)

Same Page, Revised 10-01-1991, TN#92-02
(New)

Supplement 8b to Attachment 2.6-A Page1
Supplement 8b to Attachment 2.6-A Page 1(i)

Same Page, Revised 01-01-2010, TN#10-11
(New)

State: Oklahoma
Date Received: 8-22-14
Date Approved: 5-1-15
Date Effective: 1-1-15
Transmittal Number: 14-0027

State: Oklahoma

Citation(s)

Groups Covered

1902(a)(10)(ii)(X)
and 1902(m) of the
Act

B. Optional Groups Other Than the Medically Needy
(continued)

16. Individuals-

- a. Who are 65 years of age or older or are disabled as determined under section 1614(a)(3) of the Act. Both aged and disabled individuals are covered under this eligibility group.
- b. Whose income does not exceed the income level (established at an amount up to 100 percent of the Federal income poverty level) specified in Supplement 1 to ATTACHMENT 2.6-A for a family of the same size; and
- c. Whose resources do not exceed the maximum amount allowed under SSI.

State: Oklahoma
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TN No. 14-0027

Approval Date 5-1-2015

Effective Date 1-1-2015

Supersedes

TN No. New Page

State: Oklahoma

Agency* Citation(s)	Groups Covered
<u>Department of Human Services</u>	

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

42 CFR 435.120 13. Aged, Blind and Disabled Individuals Receiving Cash Assistance

a. Individuals receiving SSI.

This includes beneficiaries' eligible spouses and persons receiving SSI benefits pending a final determination of blindness or disability or pending disposal of excess resources under an agreement with the Social Security Administration; and beginning January 1, 1981 persons receiving SSI under section 1619(a) of the Act or considered to be receiving SSI under section 1619(b) of the Act.

 X Aged

 X Blind

 X Disabled

State: Oklahoma
Date Received: 22 August, 2014
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*Agency that determines eligibility for coverage.

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TN No. 14-0027
Supersedes
TN No. 92-02

Approval Date 5-1-2015

Effective Date 1-1-2015

State: Oklahoma

Agency* Citation(s)	Groups Covered
Department of Human Services	

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

435.121

13. b.

Individuals who meet more restrictive requirements for Medicaid than the SSI requirements. (This includes persons who qualify for benefits under section 1619(a) of the Act or who meet the requirements for SSI status under section 1619(b)(1) of the Act and who met the State's more restrictive requirements for Medicaid in the month before the month they qualified for SSI under section 1619(a) or met the requirements under Section 1619(b)(1) of the Act. Medicaid eligibility for these individuals continues as long as they continue to meet the 1619(a) eligibility standard or the requirements of section 1619(b) of the Act).

1619(b)(1)
Of the Act

 x Aged

 x Blind

 x Disabled

The more restrictive categorical eligibility criteria are described below:

(Financial criteria are described in ATTACHMENT 2.6-A)

*Agency that determines eligibility for coverage.

State: Oklahoma
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TN No. New Page

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State: Oklahoma

Agency* Citation(s)	Groups Covered
---------------------	----------------

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

1619(b)(3)
of the Act



The State applies more restrictive eligibility requirements for Medicaid than under SSI and under 42 CFR 432.121. Individuals who qualify for benefits under section 1619(a) of the Act or individuals described above who meet the eligibility requirements for SSI benefits under section 1619(b)(1) of the Act and who met the State's more restrictive requirements in the month before the month they qualified for SSI under section 1619(a) or met the requirements of section 1619(b)(1) of the Act are covered. Eligibility for these individuals continues as long as they continue to qualify for benefits under section 1619(a) of the Act or meet SSI requirements under section 1619(b)(1) of the Act.

State: Oklahoma
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TN No. 14-0027
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Agency* Citation(s)	Groups Covered
---------------------	----------------

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

1634(c) of
the Act

15. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, blind or disabled individuals who-

a. Are at least 18 years of age;

b. Lose SSI eligibility because they become entitled to OASDI child's benefits under section 202(d) of the Act or an increase in these benefits based on their disability. Medicaid eligibility for these individuals continues for as long as they would be eligible for SSI, absent their OASDI eligibility.



c. The State applies more restrictive eligibility requirements than those under SSI, and part or all of the amount of the OASDI benefit that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.



d. The State applies more restrictive requirements than those under SSI, and none of the OASDI benefit is deducted in determining the amount of countable income for categorically needy eligibility.

42 CFR 435.122

16. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, individuals who are ineligible for SSI or optional State supplements (if the agency provides Medicaid under §435.230), because of requirements that do not apply under title XIX of the Act.

42 CFR 435.130

17. Individuals receiving mandatory State supplements.

*Agency that determines eligibility for coverage.

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TN No. 92-02

Approval Date 5-1-2015

Effective Date 1-1-2015

State: Oklahoma

Agency* Citation(s) Groups Covered
Department of Human Services

A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

42 CFR 435.135

22. Individuals who -

- a. Are receiving OASDI and were receiving SSI/SSP but became ineligible for SSI/SSP after April 1977; and
- b. Would still be eligible for SSI or SSP if cost-of-living increases in OASDI paid under section 215(i) of the Act received after the last month for which the individual was eligible for and received SSI/SSP and OASDI, concurrently, were deducted from income.

Not applicable with respect to individuals receiving only SSP because the State either does not make such payments or does not provide Medicaid to SSP-only recipients.

Not applicable because the State applies more restrictive eligibility requirements than those under SSI.

The State applies more restrictive eligibility requirements than those under SSI and the amount of increase that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.

State: Oklahoma
Date Received: 22 August, 2014
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Agency* Citation(s) Groups Covered
Department of Human Services

A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

42 CFR 435.135

22. Individuals who -

- a. Are receiving OASDI and were receiving SSI/SSP but became ineligible for SSI/SSP after April 1977; and
- b. Would still be eligible for SSI or SSP if cost-of-living increases in OASDI paid under section 215(i) of the Act received after the last month for which the individual was eligible for and received SSI/SSP and OASDI, concurrently, were deducted from income.

- Not applicable with respect to individuals receiving only SSP because the State either does not make such payments or does not provide Medicaid to SSP-only recipients.
- Not applicable because the State applies more restrictive eligibility requirements than those under SSI.
- The State applies more restrictive eligibility requirements than those under SSI and the amount of increase that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.

State: Oklahoma
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TN No. 14-0027
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Approval Date 5-1-2015

Effective Date 1-1-2015

State: Oklahoma

Agency* Citation(s)

Groups Covered

Department of Human Services

1634 of the Act

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

23. Disabled widows and widowers who would be eligible for SSI or SSP except for the increase in their OASDI benefits as a result of the elimination of the reduction factor required by section 134 of Pub. L. 98-21 and who are deemed, for purposes of title XIX, to be SSI beneficiaries or SSP beneficiaries for individuals who would be eligible for SSP only, under section 1634(b) of the Act.

Not applicable with respect to individuals receiving only SSP because the State either does not make these payments or does not provide Medicaid to SSP-only recipients.

The State applies more restrictive eligibility standards than those under SSI and considers these individuals to have income equaling the SSI Federal benefit rate, or the SSP benefit rate for individuals who would be eligible for SSP only, when determining countable income for Medicaid categorically needy eligibility.

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State: Oklahoma

Agency* Citation(s)

Groups Covered

Department of Human Services

1634 of the Act

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

23. Disabled widows and widowers who would be eligible for SSI or SSP except for the increase in their OASDI benefits as a result of the elimination of the reduction factor required by section 134 of Pub. L. 98-21 and who are deemed, for purposes of title XIX, to be SSI beneficiaries or SSP beneficiaries for individuals who would be eligible for SSP only, under section 1634(b) of the Act.

Not applicable with respect to individuals receiving only SSP because the State either does not make these payments or does not provide Medicaid to SSP-only recipients.

The State applies more restrictive eligibility standards than those under SSI and considers these individuals to have income equaling the SSI Federal benefit rate, or the SSP benefit rate for individuals who would be eligible for SSP only, when determining countable income for Medicaid categorically needy eligibility.

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TN No. New Page

State: Oklahoma

Agency* Citation(s) Groups Covered
Department of Human Services

1634(d) of the Act A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

24. Disabled widows, disabled widowers, and disabled unmarried divorced spouses who had been married to the insured individual for a period of at least ten years before the divorce became effective, who have attained age of 50, who are receiving title II payments, and who because of the receipt of title II income lost eligibility for SSI or SSP which they received in the month prior to the month in which they began to receive title II payments, who would be eligible for SSI or SSP if the amount of the title II benefit were not counted as income, and who are not entitled to Medicare Part A.

The state applies more restrictive eligibility requirements for its blind and disabled than those of the SSI program.

In determining eligibility as categorically needy, the State disregards the amount of the title II benefits identified in §1634(d)(1)(A) in determining the income of the individual but does not disregard any more of this income than would reduce the individual's income to the SSI income standard.

—

In determining eligibility as categorically needy, the State disregards only part of the amount of the benefits identified in §1634(d)(1)(A) in determining the income of the individual which amount would not reduce the individual's income below the SSI income standard. The amount of these benefits disregarded is specified in Supplement 4 to attachment 2.6-A.

State: Oklahoma
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In determining eligibility as categorically needy, the State chooses not to deduct any of the benefit identified in §1634(d)(1)(A) in determining the income of the individual.

*Agency that determines eligibility for coverage.
This page will sunset effective October 1, 2015.

State: Oklahoma

Agency* Citation(s) Groups Covered
Department of Human Services

1634(d) of the Act A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

24. Disabled widows, disabled widowers, and disabled unmarried divorced spouses who had been married to the insured individual for a period of at least ten years before the divorce became effective, who have attained age of 50, who are receiving title II payments, and who because of the receipt of title II income lost eligibility for SSI or SSP which they received in the month prior to the month in which they began to receive title II payments, who would be eligible for SSI or SSP if the amount of the title II benefit were not counted as income, and who are not entitled to Medicare Part A.

___ The state applies more restrictive eligibility requirements for its blind and disabled than those of the SSI program.

X In determining eligibility as categorically needy, the State disregards the amount of the title II benefits identified in §1634(d)(1)(A) in determining the income of the individual but does not disregard any more of this income than would reduce the individual's income to the SSI income standard.

___ In determining eligibility as categorically needy, the State disregards only part of the amount of the benefits identified in §1634(d)(1)(A) in determining the income of the individual which amount would not reduce the individual's income below the SSI income standard. The amount of these benefits disregarded is specified in Supplement 4 to attachment 2.6-A.

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___ In determining eligibility as categorically needy, the State chooses not to deduct any of the benefit identified in §1634(d)(1)(A) in determining the income of the individual.

*Agency that determines eligibility for coverage.
This page will be implemented October 1, 2015.

State: Oklahoma

Agency* Citation(s) Groups Covered
Department of Human Services

A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

29. a. Each person to whom SSI benefits by reason of disability are not payable for any month solely by reason of clause (i) or (v) of Section 1611(e)(3)(A) shall be treated for purposes of title XIX, as receiving SSI benefits for the month.



b. The State applies more restrictive eligibility standards than those under SSI.

Individuals whose eligibility for SSI benefits are based solely on disability who are not payable for any months solely by reason of clause (i) or (v) of Section 1611(e)(3)(A), and who continue to meet the more restrictive requirements for Medicaid eligibility under the State plan, are eligible for Medicaid as categorically needy.

State: Oklahoma
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*Agency that determines eligibility for coverage.

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TN No. 14-0027
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TN No. 10-11

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State: Oklahoma

Agency* Citation(s) Groups Covered
Department of Human Services

A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

29. a. Each person to whom SSI benefits by reason of disability are not payable for any month solely by reason of clause (i) or (v) of Section 1611(e)(3)(A) shall be treated for purposes of title XIX, as receiving SSI benefits for the month.

___ b. The State applies more restrictive eligibility standards than those under SSI.

Individuals whose eligibility for SSI benefits are based solely on disability who are not payable for any months solely by reason of clause (i) or (v) of Section 1611(e)(3)(A), and who continue to meet the more restrictive requirements for Medicaid eligibility under the State plan, are eligible for Medicaid as categorically needy.

*Agency that determines eligibility for coverage.

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TN No. New Page

Approval Date 5-1-2015

Effective Date 1-1-2015

State: Oklahoma

Citation(s)

Groups Covered

1902(a)(10)(ii)(X)
and 1902(m) of the
Act

B. Optional Groups Other Than the Medically Needy
(continued)

16. Individuals-

- a. Who are 65 years of age or older or are disabled as determined under section 1614(a)(3) of the Act. Both aged and disabled individuals are covered under this eligibility group.
- b. Whose income does not exceed the income level (established at an amount up to 100 percent of the Federal income poverty level) specified in Supplement 1 to ATTACHMENT 2.6-A for a family of the same size; and
- c. Whose resources do not exceed the maximum amount allowed under SSI; under the State's more restrictive financial criteria; or under the State's medically needy program as specified in ATTACHMENT 2.6-A, and SUPPLEMENT 8b to ATTACHMENT 2.6-A, PAGE 1.

State: Oklahoma
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Supersedes

TN No. 00-18

State: Oklahoma

Citation(s)	Conditions or Requirement
P.L. 100-360 (Section 302(e)(1))	a. In determining countable income for AFDC related individuals, the following disregards are applied: The disregards and exemptions in the State's approved AFDC plan are applied. <input checked="" type="checkbox"/> The agency continues to treat pregnant women eligible under the provisions of section 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, until the end of the 60-day period beginning on the last day of her pregnancy.
435.721, 435.831 and 1902(m)(1)(B) and (m)(4) of the Act, P.L. 99-509 (Sections 9402(a) and (b))	b. In determining countable income for aged individuals, including aged individuals with incomes up to the Federal nonfarm poverty line described in section 1902(m)(1) of the Act, the following disregards are applied: <input type="checkbox"/> The disregards of the SSI program <input type="checkbox"/> The disregards of the State supplementary payment program, as follows: <input checked="" type="checkbox"/> The disregards of the SSI program, except for the following restrictions, applied under the provisions of section 1902(f) of the Act: The State does not allow the \$20.00 SSI unearned income disregard.

State: Oklahoma
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TN No. 14-0027
Supersedes
TN No. 89-13

Approval Date 5-1-2015

Effective Date 1-1-2015

State: Oklahoma

Citation(s)	Conditions or Requirement
P.L. 100-360 (Section 302(e)(1))	a. In determining countable income for AFDC related individuals, the following disregards are applied: The disregards and exemptions in the State's approved AFDC plan are applied. <input checked="" type="checkbox"/> The agency continues to treat pregnant women eligible under the provisions of section 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, until the end of the 60-day period beginning on the last day of her pregnancy.
435.721, 435.831 and 1902(m)(1)(B) and (m)(4) of the Act, P.L. 99-509 (Sections 9402(a) and (b))	b. In determining countable income for aged individuals, including aged individuals with incomes up to the Federal nonfarm poverty line described in section 1902(m)(1) of the Act, the following disregards are applied: <input checked="" type="checkbox"/> The disregards of the SSI program <input type="checkbox"/> The disregards of the State supplementary payment program, as follows: <input type="checkbox"/> The disregards of the SSI program, except for the following restrictions, applied under the provisions of section 1902(f) of the Act:

State: Oklahoma
Date Received: 22 August, 2014
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Date Effective: 1 January, 2015
Transmittal Number: 14-0027

This page will be implemented October 1, 2015.

TN No. 14-0027
Supersedes
TN No. New Page

Approval Date 5-1-2015

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State: Oklahoma

- X Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.
- x Supplement 7 to ATTACHMENT 2.6-A specifies the income levels for categorically needy aged, blind, and disabled persons who are covered under requirements more restrictive than SSI.
- x Supplement 4 to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- x Supplement 5 to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- X Supplement 8a to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance program, permitted under section 1902(r)(2) of the Act.
- Supplement 8b to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
- X Supplement 14 to ATTACHMENT 2.6-A specifies income levels used by States for determining eligibility of Tuberculosis-infected individuals whose eligibility is determined under section 1902(z)(1) of the Act.

State: Oklahoma
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TN No. 14-0027
Supersedes
TN No. 97-20

Approval Date 5-1-2015

Effective Date 1-1-2015

State: Oklahoma

- X Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.
- ___ Supplement 7 to ATTACHMENT 2.6-A specifies the income levels for categorically needy aged, blind, and disabled persons who are covered under requirements more restrictive than SSI.
- ___ Supplement 4 to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- ___ Supplement 5 to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- X Supplement 8a to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance program, permitted under section 1902(r)(2) of the Act.
- X Supplement 8b to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
- X Supplement 14 to ATTACHMENT 2.6-A specifies income levels used by States for determining eligibility of Tuberculosis-infected individuals whose eligibility is determined under section 1902(z)(1) of the Act.

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State: Oklahoma

Citation(s)	Condition or Requirement
1902(r)(2) Of the Act	1. <u>Methods of Determining Income</u> a. <u>AFDC-related individuals (except for poverty level Related pregnant women, infants, and children)</u> b. <u>Aged individuals.</u> In determining countable income for aged individuals, including aged individuals with incomes up to the Federal poverty level described in section 1902(m)(1) of the Act, the following methods are used: <input checked="" type="checkbox"/> The methods of the SSI program <input type="checkbox"/> The methods of the SSI program and/or any more liberal Methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u>
42 CFR 435.721 435.831, and 1902(m)(1)(B)(m)(4) and 1902(r)(2) of the Act	

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Page 8

State: Oklahoma

Citation(s)

Condition or Requirement

For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to ATTACHMENT 2.6-A; and any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

For institutional couples, the methods specified under section 1611(e)(5) of the Act.

For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in Supplement 4 to ATTACHMENT 2.6-A.

For optional State supplement recipients in section 1902(f) States and SSI criteria states without section 1616 or 1634 agreements—

___ SSI methods only

___ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.

Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are described in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers on the income of spouses living in the same household as available to spouses.

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State: Oklahoma

Citation(s)

Condition or Requirement

For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to ATTACHMENT 2.6-A; and any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

For institutional couples, the methods specified under section 1611(e)(5) of the Act.

For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in Supplement 4 to ATTACHMENT 2.6-A.

For optional State supplement recipients in section 1902(f) States and SSI criteria states without section 1616 or 1634 agreements—

X SSI methods only

___ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.

=== Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are described in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers on the income of spouses living in the same household as available to spouses.

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Citation(s)	Condition or Requirement
42 CFR 435.721 and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	<p>c. <u>Blind individuals.</u> In determining countable income for blind individuals, the following methods are used:</p> <p><input type="checkbox"/> The methods of the SSI program only.</p> <p><input type="checkbox"/> SSI methods and/or any more liberal methods Described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><input checked="" type="checkbox"/> For individuals other than optional State Supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A,</u> and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><input checked="" type="checkbox"/> For institutional couples, the methods specified under section 1611(e)(5) of the Act.</p> <p><input type="checkbox"/> For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A.</u></p> <p><input checked="" type="checkbox"/> For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements --</p> <p><input checked="" type="checkbox"/> SSI methods only.</p> <p><input type="checkbox"/> SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><input checked="" type="checkbox"/> Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT 2.6-A</u> and more liberal methods are described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>

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State: Oklahoma

Citation(s)	Condition or Requirement
42 CFR 435.721 and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	<p>c. <u>Blind individuals.</u> In determining countable income for blind individuals, the following methods are used:</p> <p><input checked="" type="checkbox"/> The methods of the SSI program only.</p> <p><input type="checkbox"/> SSI methods and/or any more liberal methods Described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><input type="checkbox"/> For individuals other than optional State Supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A,</u> and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><input checked="" type="checkbox"/> For institutional couples, the methods specified under section 1611(e)(5) of the Act.</p> <p><input type="checkbox"/> For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A.</u></p> <p><input checked="" type="checkbox"/> SSI methods only.</p> <p><input type="checkbox"/> SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><input type="checkbox"/> Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT 2.6-A</u> and more liberal methods are described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>

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Citation(s)	Condition or Requirement
42 CFR 435.721, and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	<p>In determining relative responsibility, the agency considers only the income of spouses living in the same households as available to spouses and the income of parents as available to children living with parents until the children become 21.</p> <p>d. <u>Disabled individuals.</u> In determining countable income of disabled individuals, including individuals with incomes up to the Federal poverty level described in section 1902(m) of the Act, the following methods are used:</p> <p><u> </u> The methods of the SSI program.</p> <p><u> </u> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><u> X</u> For institutional couples: the methods specified under section 1611(e)(5) of the Act.</p> <p><u> </u> For optional State supplement recipients under §435.230: income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A.</u></p> <p><u> X</u> For individuals other than optional State supplement recipients (except aged and disabled individuals described in section 1903(m)(1) of the Act): more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A;</u> and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>

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Citation(s)	Condition or Requirement
42 CFR 435.721, and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	<p>In determining relative responsibility, the agency considers only the income of spouses living in the same households as available to spouses and the income of parents as available to children living with parents until the children become 21.</p> <p>d. <u>Disabled individuals.</u> In determining countable income of disabled individuals, including individuals with incomes up to the Federal poverty level described in section 1902(m) of the Act, the following methods are used:</p> <p><u>X</u> The methods of the SSI program.</p> <p>___ SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><u>X</u> For institutional couples: the methods specified under section 1611(e)(5) of the Act.</p> <p>___ For optional State supplement recipients under §435.230: income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A.</u></p> <p>___ For individuals other than optional State supplement recipients (except aged and disabled individuals described in section 1903(m)(1) of the Act): more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A;</u> and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>

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Citation(s)	Condition or Requirement
<u>X</u>	For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements--
___	SSI methods only.
___	SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u>
<u>x</u>	Methods more restrictive and/or more liberal than SSI, except for aged and disabled individuals described in section 1902(m)(1) of the Act. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT 2.6-A</u> and more liberal methods are specified in <u>Supplement 8a to ATTACHMENT 2.6-A.</u>

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

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Citation(s)

Condition or Requirement

X For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements--

X SSI methods only.

___ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.

___ Methods more restrictive and/or more liberal than SSI, except for aged and disabled individuals described in section 1902(m)(1) of the Act. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are specified in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

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Citation(s)	Condition or Requirement
42 CFR 435.831 and 435.914	4. Handling of Excess Income- Spend-down for the Medically Needy in All States and the Categorically Needy in 1902(f) States Only

a. Medically Needy

- (1) Income in excess of the MNIL is considered as available for payment of medical care and services. The Medicaid agency measures available income for periods of either ___ or ___ month(s) (not to exceed 6 months to determine the amount of excess countable income applicable to the cost of medical care and services.
- (2) If countable income exceeds the MNIL standard, the agency deducts the following incurred expenses in the following order:
 - (a) Health insurance premiums, deductibles and coinsurance charges.
 - (b) Expenses for necessary medical and remedial care not included in the plan.
 - (c) Expenses for necessary medical and remedial care included in the plan.

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___ Reasonable limits on amounts expenses deducted from income under a.(2)(a) and (b) above are listed below.

1902(a)(17) of the Act Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

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Citation(s)	Condition or Requirement
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5. Methods of Determining Resources

1902(a)(10)(A),
1902(a)(10)(C),
1902(m)(1)(B)
and (C), and
1902(r) of the Act

b. Aged individuals. For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency used the following methods for treatment of resources:

 The methods of the SSI program.

 SSI methods and/or any more liberal methods described in Supplement 8b to ATTACHMENT 2.6-A.

 x Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. Supplement 5 to ATTACHMENT 2.6-A describes the more restrictive methods and Supplement 8b to ATTACHMENT 2.6-A specifies the more liberal methods.

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Citation(s)	Condition or Requirement
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5. Methods of Determining Resources

1902(a)(10)(A),
1902(a)(10)(C),
1902(m)(1)(B)
and (C), and
1902(r) of the Act

b. Aged individuals. For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency used the following methods for treatment of resources:

X The methods of the SSI program.

___ SSI methods and/or any more liberal methods described in Supplement 8b to ATTACHMENT 2.6-A.

___ Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. Supplement 5 to ATTACHMENT 2.6-A describes the more restrictive methods and Supplement 8b to ATTACHMENT 2.6-A specifies the more liberal methods.

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Citation(s)	Condition or Requirement
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B), and 1902(r) of the Act	<p>In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses.</p> <p>c. <u>Blind individuals.</u> For blind individuals the agency uses the following methods for treatment of resources.</p> <p><u> </u> The methods of the SSI program.</p> <p><u> </u> SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u></p> <p><u> x</u> Methods that are more restrictive and/or more liberal than those of the SSI program. <u>Supplement 5 to ATTACHMENT 2.6-A</u> describe the more restrictive methods and <u>Supplement 8b to ATTACHMENT 2.6-A</u> specify the more liberal methods.</p> <p>In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.</p>

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Citation(s)	Condition or Requirement
	In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses.
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B), and 1902(r) of the Act	c. <u>Blind individuals.</u> For blind individuals the agency uses the following methods for treatment of resources. <u>X</u> The methods of the SSI program. ___ SSI methods and/or any more liberal methods described in <u>Supplement 8b to ATTACHMENT 2.6-A.</u> ___ Methods that are more restrictive and/or more liberal than those of the SSI program. <u>Supplement 5 to ATTACHMENT 2.6-A</u> describe the more restrictive methods and <u>Supplement 8b to ATTACHMENT 2.6-A</u> specify the more liberal methods.

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

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State: Oklahoma

Citation(s)	Condition or Requirement
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r)(2) of the Act	d. <u>Disabled individuals, including individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act.</u> The agency uses the following methods for the treatment of resources: <u> </u> The methods of the SSI program <u> </u> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u> <u> x </u> Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those under the SSI program. More restrictive methods are described in <u>Supplement 5 to ATTACHMENT 2.6-A</u> and more liberal methods are specified in <u>Supplement 8b to ATTACHMENT 2.6-A.</u>

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

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State: Oklahoma

Citation(s)	Condition or Requirement
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r)(2) of the Act	d. <u>Disabled individuals, including individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act.</u> The agency uses the following methods for the treatment of resources: <u>X</u> The methods of the SSI program ___ SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u> === Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those under the SSI program. More restrictive methods are described in <u>Supplement 5 to ATTACHMENT 2.6-A</u> and more liberal methods are specified in <u>Supplement 8b to ATTACHMENT 2.6-A.</u>

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

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State: Oklahoma

Citation(s)

Condition or Requirement

1905(p)(1)
(C) and (D) and
1902 (r)(2) of
the Act

5. h. For Qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act the agency uses the following methods for treatment of resources.

 The methods of the SSI program only.

 X The methods of the SSI program and/or more liberal methods as described in Supplement 8b to ATTACHMENT 2.6-A. Oklahoma uses the same more restrictive and/or liberal resource methodologies as for all Aged, Blind and Disabled individuals.

1905(s) of the
Act

i. For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the agency uses SSI program methods for the treatment of resources.

1902(u) of the
Act

j. For Cobra continuation beneficiaries, the agency uses the following methods for treatment of resources:

 The methods of the SSI program only.

 More restrictive methods applied under section 1902(f) of the Act as described in Supplement 5 to Attachment 2.6-A.

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State: Oklahoma

Citation(s)

Condition or Requirement

1905(p)(1)
(C) and (D) and
1902 (r)(2) of
the Act

5. h. For Qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act the agency uses the following methods for treatment of resources.

 The methods of the SSI program only.

 X The methods of the SSI program and/or more liberal methods as described in Supplement 8b to ATTACHMENT 2.6-A.

1905(s) of the
Act

i. For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the agency uses SSI program methods for the treatment of resources.

1902(u) of the
Act

j. For Cobra continuation beneficiaries, the agency uses the following methods for treatment of resources:

 The methods of the SSI program only.

 More restrictive methods applied under section 1902(f) of the Act as described in Supplement 5 to Attachment 2.6-A.

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Citation(s)

Condition or Requirement

1902(a)(10)(E)(iii) of the Act

k. Specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act--

The agency uses the same method as in 5.h. of Attachment 2.6-A

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6. Resource Standard- Categorically Needy

a. 1902(f) states (except as specified under items 6.c. and d. below) for aged, blind, and disabled individuals:

 x Same as SSI resource Standards.

 More restrictive

The resource standards for other individuals are the same as those in the related cash assistance program.

b. Non-1902(f) states (except as specified under items 6.c. and d. below)

The resource standards are the same as those in the related cash assistance program.

Supplement 8 to ATTACHMENT 2.6-A specifies for 1902(f) the categorically needy resource levels for all covered categorically needs groups.

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Citation(s)

Condition or Requirement

1902(a)(10)(E)(iii) k. of the Act

Specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act--

The agency uses the same method as in 5.h. of Attachment 2.6-A

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6. Resource Standard- Categorically Needy

a. 1902(f) states (except as specified under items 6.c. and d. below) for aged, blind, and disabled individuals:

___ Same as SSI resource Standards.

___ More restrictive

b. Non-1902(f) states (except as specified under items 6.c. and d. below)

The resource standards are the same as those in the related cash assistance program.

Supplement 8 to ATTACHMENT 2.6-A specifies for 1902(f) the categorically needy resource levels for all covered categorically needs groups.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

b. Aged and Disabled Individuals

Same as SSI resource levels.

More restrictive than SSI levels and are as follows:

Family Size

Resource Level

1

2

3

4

5

Same as medically needy resource levels (applicable only if State has a medically needy program

Not applicable.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

b. Aged and Disabled Individuals

Same as SSI resource levels.

More restrictive than SSI levels and are as follows:

Family Size

Resource Level

1

2

3

4

5

Same as medically needy resource levels (applicable only if State has a medically needy program

Not applicable.

State: Oklahoma
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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

METHODS FOR TREATMENT OF INCOME THAT DIFFER
FROM THOSE OF THE SSI PROGRAM

(Section 1902(f) more restrictive methods and criteria and State supplement criteria in SSI criteria States without section 1634 agreements and in section 1902(f) States. Use to reflect more liberal methods only if you limit to State supplement recipients. DO NOT USE this supplement to reflect more liberal policies that you elect under the authority of section 1902(r)(2) of the Act. Use Supplement 8a for section 1902(r)(2) methods.)

Oklahoma does not allow the \$20.00 SSI unearned income disregard.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

MORE RESTRICTIVE METHODS OF TREATING RESOURCES THAN THOSE
OF THE SSI PROGRAM — Section 1902(f) States Only

Irrevocable Burial Contracts. When an applicant elects to make an irrevocable burial contract or applies for assistance on or after November 1, 2009, the amount in any combination of an irrevocable burial contract, revocable prepaid burial contract/trust and the face value of life insurance policies which is in excess of \$10,000.00 will render the applicant ineligible for Medicaid.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

INCOME LEVELS FOR 1902(f) STATES - CATEGORICALLY NEEDY
WHO ARE COVERED UNDER REQUIREMENTS MORE RESTRICTIVE THAN SSI

Payment Category Reasonable Classification	Income Level		Income Disregards Employed
	1 Person	Couple	
Aged	\$674	\$1011	SSI
Blind	\$674	\$1011	SSI
Disabled	\$674	\$1011	SSI

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

RESOURCE STANDARDS FOR 1902(F) STATES- CATEGORICALLY NEEDY

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

RESOURCE STANDARDS FOR 1902(F) STATES- CATEGORICALLY NEEDY

Family Size	Resource Level
1	\$2000.00
2	3000.00
3	3100.00
4	3200.00
5	3300.00
6	3400.00
7	3500.00
8	3600.00
9	3700.00
10	3800.00

For each additional person \$100.00

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT.

Section 1902(f) Non-Section 1902(f) State

This methodology applies to the poverty level group (100% of FPL), at 1902(a)(10)(A)(ii)(X) who are described in 1902(m)(1). The state disregards the difference between \$2,000.00 for individuals and \$3,000 for couples and the QMB resource levels for individuals and couples, as appropriate.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Oklahoma

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT.

 x Section 1902(f) Non-Section 1902(f) State

This methodology applies to the poverty level group (100% of FPL), at 1902(a)(10)(A)(ii)(X) who are described in 1902(m)(1). The state disregards the difference between \$2,000.00 for individuals and \$3,000 for couples and the QMB resource levels for individuals and couples, as appropriate.

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