Table of Contents

State/Territory Name: Utah

State Plan Amendment (SPA) #: UT-14- 0003-MM

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) CMS 179 Form/Summary Form (with 179-like data)
- 3) Superseding Pages Notice (delete if not applicable)
- 4) Approved SPA Pages

DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services 1600 Broadway, Suite 700 Denver, CO 80202-4967



Region VIII

December 10, 2013

W. David Patton, Ph.D. Utah Department of Health 288 North 1460 West PO Box 143102 Salt Lake City, UT 84114

RE: Utah #14-0003-MM

Dear Dr. Patton:

We have reviewed the proposed MAGI State Plan Amendment (SPA) submitted under transmittal number UT-14-0003-MM. This SPA implements the new provision for MAGI Income Methodologies under the Affordable Care Act.

Please be informed that this State Plan Amendment was approved today with an effective date of January 1, 2014.

Enclosed is a copy of the new State Plan pages to be incorporated within a separate section at the back of Utah's approved State Plan:

• S 10, pages S 10-1 and S 10-2

In addition, enclosed is a summary of State Plan pages that are superseded by SPA UT-14-0003-MM, which should also be incorporated into a separate section in the front of the State Plan:

• Superseding pages of State Plan Material, 13-047

The enclosure incorporates the following statement into the Utah State Plan:

"Notwithstanding any other provisions of the Colorado Medicaid State Plan, the financial eligibility methodologies described in State Plan Amendment 14-0003-MM will apply to all MAGI-based eligibility groups covered under Colorado's Medicaid State Plan. The MAGI financial methodologies set forth in 42 CFR § 435.603 apply to everyone except those individuals described at 42 CFR § 435.603(j) for whom MAGI-based methods do not apply. This State Plan Amendment supersedes the current financial eligibility provisions of the Medicaid State Plan only with respect to the MAGI-based eligibility groups."

If you have any questions concerning this amendment, please contact Mandy Strom at

If you have any questions concerning this amendment, please contact Mandy Strom at (303) 844-7068.

UT-14-0003-MM Page 2 of 2

If you have any questions concerning this amendment, please contact Mandy Strom at (303) 844-7068.

Sincerely.

/s/

Richard C. Allen Associate Regional Administrator Division for Medicaid and Children's Health

CC: Michael Hales, Medicaid Director, UT Craig Devashrayee, UT

Medicaid State Plan Eligibility: Summary Page (CMS 179)

State/Territory name:

Utah

Transmittal Number:

Please enter the Transmittal Number (TN) in the format ST-YY-0000 where ST= the state abbreviation, YY = the last two digits of the submission year, and 0000 = a four digit number with leading zeros. The dashes must also be entered.

UT-14-0003

Proposed Effective Date

01/01/2014

(mm/dd/yyyy)

Federal Statute/Regulation Citation

Pub. L. No. 111-148

Federal Budget Impact

Federal Fiscal Year

Amount

First Year

2014

\$0.00

Second Year 2015

\$0.00

Subject of Amendment

MAGI Income Methodology - The fiscal impact for this SPA is included in the fiscal impact entered for the MAGI eligibility group SPA 14-0001-MM.

Governor's Office Review

☐ Governor's office reported no comment

Comments of Governor's office received

Describe:

No reply received within 45 days of submittal

Other, as specified

Describe:

Signature of State Agency Official

Submitted By:

Craig Devashrayee

Last Revision Date:

Dec 6, 2013

Submit Date:

Aug 27, 2013



Medicaid Eligibility

OMB Control Number 0938-1148

OMB Expiration date: 10/31/2014
MAGI-Based Income Methodologies S10
1902(e)(14) 42 CFR 435.603
The state will apply Modified Adjusted Gross Income (MAGI)-based methodologies as described below, and consistent with 42 CFR 435.603.
In the case of determining ongoing eligibility for beneficiaries determined eligible for Medicaid on or before December 31, 2013, MAGI-based income methodologies will not be applied until March 31, 2014, or the next regularly-scheduled renewal of eligibility, whichever is later, if application of such methods results in a determination of ineligibility prior to such date.
In determining family size for the eligibility determination of a pregnant woman, she is counted as herself plus each of the children she is expected to deliver.
In determining family size for the eligibility determination of the other individuals in a household that includes a pregnant woman:
C The pregnant woman is counted just as herself.
The pregnant woman is counted as herself, plus one.
• The pregnant woman is counted as herself, plus the number of children she is expected to deliver.
Financial eligibility is determined consistent with the following provisions:
When determining eligibility for new applicants, financial eligibility is based on current monthly income and family size.
When determining eligibility for current beneficiaries, financial eligibility is based on:
© Current monthly household income and family size
Projected annual household income and family size for the remaining months of the current calendar year
In determining current monthly or projected annual household income, the state will use reasonable methods to:
☐ Include a prorated portion of a reasonably predictable increase in future income and/or family size.
Account for a reasonably predictable decrease in future income and/or family size.
Except as provided at 42 CFR 435.603(d)(2) through (d)(4), household income is the sum of the MAGI-based income of every individual included in the individual's household.
In determining eligibility for Medicaid, an amount equivalent to 5 percentage points of the FPL for the applicable family size will be deducted from household income in accordance with 42 CFR 435.603(d).

TN: UT-14-0003-MM Utah

Approval Date: 12/10/2013 S10, page 1

Household income includes actually available cash support, exceeding nominal amounts, provided by the person

claiming an individual described at §435.603(f)(2)(i) as a tax dependent.

Effective Date: 01/01/2014



Medicaid Eligibility

The age used for children with respect to 42 CFR 435.603(f)(3)(iv) is:

(Age 19

(Age 19, or in the case of full-time students, age 21

PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1148. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

> Approval Date: 12/10/2013 S10, page 2

Effective Date: 01/01/2014

SUPERSEDING PAGES OF STATE PLAN MATERIAL		
TRANSMITTAL NUMBER:	STATE:	
14-0003	Utah	
PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT:	PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable):	
S10 - MAGI Income Methodology	Notwithstanding any other provisions of the Utah Medicaid State Plan, the financial eligibility methodologies described in State Plan Amendment 14-0003 will apply to all MAGI-based eligibility groups covered under Utah's Medicaid State Plan. The MAGI financial methodologies set forth in 42 CFR § 435.603 apply to everyone except those individuals described at 42 CFR § 435.603(j) for whom MAGI-based methods do not apply. This State Plan Amendment supersedes the current financial eligibility provisions of the Medicaid State Plan only with respect to the MAGI-based eligibility groups.	

Approval Date: 12/10/2013 Effective Date: 01/01/2014