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State/Territory Name: WI

State Plan Amendment (SPA) #: 10-004

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) CMS 179 Form/Summary Form (with 179-like data)
- 3) Approved SPA Pages

JUN 28 2010

Jason A. Helgeson, Administrator
Division of Health Care Access and Accountability
Wisconsin Department of Health Services
1 West Wilson Street
P. O. Box 309
Madison, Wisconsin 53701-0309

Dear Mr. Helgeson:

Enclosed for your records is an approved copy of the following State Plan Amendment:

Transmittal #10-004 Change in Asset Limit for Medicare Beneficiaries
-- Effective January 1, 2010

If you have any additional questions, please have a member of your staff contact Cynthia Garraway at (312) 353-8583 or Cynthia.Garraway@cms.hhs.gov.

Sincerely,



Verlon Johnson
Associate Regional Administrator
Division of Medicaid & Children's Health Operations

Enclosure

Cc: Al Matano, Wisconsin Department of Health Services

**TRANSMITTAL AND NOTICE OF APPROVAL OF
STATE PLAN MATERIAL**

1. TRANSMITTAL NUMBER:
10-004

2. STATE
Wisconsin

FOR: HEALTH CARE FINANCING ADMINISTRATION

3. PROGRAM IDENTIFICATION: TITLE XIX OF THE
SOCIAL SECURITY ACT (MEDICAID)

TO: REGIONAL ADMINISTRATOR
HEALTH CARE FINANCING ADMINISTRATION
DEPARTMENT OF HEALTH AND HUMAN SERVICES

4. PROPOSED EFFECTIVE DATE
01/01/2010

5. TYPE OF PLAN MATERIAL (Check One):

- NEW STATE PLAN AMENDMENT TO BE CONSIDERED AS NEW PLAN AMENDMENT

COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate Transmittal for each amendment)

6. FEDERAL STATUTE/REGULATION CITATION:

Section 1905(p)(1)(C) SSA, 1860D-14(a)(3), (CG)
1902(a)(10)(E)(i)-(iv)

7. FEDERAL BUDGET IMPACT:

a. FFY 2010 \$1,650K
b. FFY 2011 \$2,200K

8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT:

Attachment 2.6-A page 22. and 23 (CG)
Attachment 2.2-A pages 9b and 9b1 (CG)
None (CG)

9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION
OR ATTACHMENT (If Applicable):

Same
Same
Attachment 2.2-A page 9b2 (CG)

10. SUBJECT OF AMENDMENT:

Change in asset limit for Medicare beneficiaries.

11. GOVERNOR'S REVIEW (Check One):

- GOVERNOR'S OFFICE REPORTED NO COMMENT
 COMMENTS OF GOVERNOR'S OFFICE ENCLOSED
 NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL

OTHER, AS SPECIFIED:



12. SIGNATURE OF STATE AGENCY OFFICIAL:



16. RETURN TO:

Jason Helgeson
State Medicaid Director
Division of Health Care Access and Accountability
1 W. Wilson St.
P.O. Box 309
Madison, WI 53701-0309

13. TYPED NAME:

Jason Helgeson

14. TITLE:

State Medicaid Director

15. DATE SUBMITTED:

March 30, 2010

FOR REGIONAL OFFICE USE ONLY

17. DATE RECEIVED:

03-30-10

18. DATE APPROVED:

JUN 28 2010

PLAN APPROVED - ONE COPY ATTACHED

19. EFFECTIVE DATE OF APPROVED MATERIAL:

January 1, 2010

20. SIGNATURE OF REGIONAL OFFICIAL:



21. TYPED NAME:

Verlon Johnson

22. TITLE:

Associate Regional Administrator

23. REMARKS:

State: Wisconsin

Agency	Citation(s)	Groups Covered
<p>A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u></p>		
<p>1902(a)(10)(E)(i) and 1905(p) of the Act</p>	<p>25.</p>	<p>Qualified Medicare beneficiaries--</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A, (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income does not exceed 100 percent of the Federal income poverty level; and c. Whose resources do not exceed three times the SSI resource limit, adjusted annually since 2006 by the increase in the consumer price index. <p>(Medical Assistance for this group is limited to Medicare cost sharing as defined in item 3.2 of this plan.)</p>
<p>1902(a)(10)(E)(ii), 1905(p)(3)(A)(i), and 1905(s) of the Act</p>	<p>26.</p>	<p>Qualified disabled and working individuals--</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A under section 1818A of the Act; b. Whose income does not exceed 200 percent of the Federal income poverty level; and c. Whose resources do not exceed twice the maximum standard under SSI. d. Who are not otherwise eligible for medical assistance under title XIX of the Act. <p>(Medical Assistance for this group is limited to Medicare Part A premiums under section 1818A of the Act.)</p>

* Agency that determines eligibility for coverage.

State: Wisconsin

Agency	Citation(s)	Groups Covered
A.	<u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>	<p>27. Specified low-income Medicare beneficiaries--</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A, (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income for calendar years 1993 and 1994 exceeds the income level in 25.b., but is less than 110 percent of the Federal poverty level, and whose income for calendar years beginning 1995 is less than 120 percent of the Federal poverty level; and c. Whose resources do not exceed three times the SSI resource limit, adjusted annually since 2006 by the increase in the consumer price index. <p>(Medical Assistance for this group is limited to Medicare Part B premiums under section 1839 of the Act.)</p>
		<p>27.a. Qualifying Individuals (QIs)--</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income is at least 120 percent but less than 135 percent of the Federal poverty level; and c. Whose resources do not exceed three times the SSI resource limit, adjusted annually by the increase in the consumer price index.
1902(a)(10)(E)(iii) and 1905(p)(3)(A)(ii) of the Act		
1902(a)(10)(E)(iv) and 1905(p)(3)(A)(ii) and 1860D-14(a)(3)(D) of the Act		

State: Wisconsin

Citation	Condition or Requirement
1902(a)(10)(C)(i) of the Act	<p>C. <u>Financial Eligibility</u> (Continued)</p> <p>7. Resource Standard - Medically Needy</p> <ul style="list-style-type: none"> a. Resource standards are based on family size. b. A single standard is employed in determining resource eligibility for all groups. c. In Section 1902(f) States, the resource standards are more restrictive than in 7.b. above for-- <ul style="list-style-type: none"> — Aged — Blind — Disabled <p><u>Supplement 2 to ATTACHMENT 2.6-A</u> specifies the resource standards for all covered medically needy groups. If the agency chooses more restrictive levels under 7.c., <u>Supplement 2</u> so indicate.</p>
1905(p)(1)(C) of the Act	<p>8. Resource Standard - Qualified Medicare Beneficiaries, Specified Low-Income Medicare Beneficiaries, and Qualifying Individuals</p> <p>For qualified Medicare beneficiaries covered under Section 1902(a)(10)(E)(i) of the Act, specified low-income Medicare beneficiaries covered under Section 1902(a)(10)(E)(iii) of the Act, and Qualifying Individuals covered under Section 1902(a)(10)(E)(iv) of the Act, the resource standard is three times the SSI resource limit, adjusted annually since 2006 by the increase in the consumer price index.</p>
1905(s) of the Act	<p>9. Resource Standard - Qualified Disabled and Working Individuals</p> <p>For qualified disabled and working individuals covered under Section 1902(a)(10)(E)(ii) of the Act, the resource standard for an individual or a couple (in the case of an individual with a spouse) is twice the SSI resource standard.</p>

State: Wisconsin

Citation	Condition or Requirement
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C. Financial Eligibility (Continued)

1902(u) of the Act

10. Excess Resources

- a. Categorically Needy, Qualified Medicare Beneficiaries, Qualified Disabled and Working Individuals, Specified Low-Income Medicare Beneficiaries, and Qualifying Individuals

Any excess resources make the individual ineligible.

- b. Categorically Needy Only

X This State has a section 1634 agreement with SSI.
Receipt of SSI is provided for individuals while disposing of excess resources.

- c. Medically Needy

Any excess resources make the individual ineligible.