## **Table of Contents**

**State/Territory Name: Wisconsin** 

State Plan Amendment (SPA) #: 13-023-MM3

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) Summary Form (with 179-like data)
- 3) Superseding Pages Notice
- 4) Approved SPA Pages

Department of Health & Human Services Centers for Medicare & Medicaid Services 233 North Michigan Avenue, Suite 600 Chicago, Illinois 60601-5519



November 1, 2013

Brett Davis, Administrator and Medicaid Director Division of Health Care Access and Accountability Wisconsin Department of Health Services 1 West Wilson Street P. O. Box 309 Madison, Wisconsin 53701-0309

Dear Mr. Davis:

Enclosed for your records is an approved copy of the following Wisconsin State Plan Amendment (SPA) 13-021-MM3, which was submitted to CMS on September 6, 2013. SPA 13-023-MM3 incorporates the MAGI-Based Income Methodologies into Wisconsin's State Plan in accordance with the Affordable Care Act.

Transmittal #13-023 ---MAGI-Based Income Methodologies --Effective January 1, 2014

The financial eligibility methodologies described in SPA 13-023-MM3 will apply to all MAGI-based eligibility groups covered under Wisconsin's State Plan. The MAGI financial methodologies set forth in 42 CFR §435.603 apply to everyone except those individuals described at 42 CFR §435.603(j) for whom MAGI-based methods do not apply. This SPA supersedes the current financial eligibility provisions of the Medicaid State Plan only with respect to the MAGI-based eligibility groups.

If you have any additional questions, please have a member of your staff contact Charles Friedrich at (608) 442-9125 or <a href="mailto:Charles.Friedrich@cms.hhs.gov">Charles.Friedrich@cms.hhs.gov</a>.

Sincerely,

/s/

Verlon Johnson Associate Regional Administrator Division of Medicaid & Children's Health Operations

Enclosure

cc: Al Matano, Wisconsin Department of Health Services

### Medicaid State Plan Eligibility: Summary Page (CMS 179)

State/Territory name: Wisconsin Transmittal Number: 13-023

**Proposed Effective Date: 1/1/2014** 

Federal Statute/Regulation Citation: 42 CFR 435 435.603

**Federal Budget Impact** 

Federal Fiscal Year		Amount	
First Year	2014	\$	4,552,200.00
Second Year	2015	<b>\$</b> [	6,069,000.00

Subject of Amendment: Group 3 MAGI Income Methodology

Governor's Office Review Governor's office reported no comment

- Comments of Governor's office received
- No reply received within 45 days of submittal
- Other, as specified

**Signature of State Agency Official** 

Submitted by: Alfred Matano Date Submitted: Sept. 6, 2013

DATE RECEIVED:	DATE APPROVED:			
9/6/2013	November 1, 2013			
PLAN APPROVED – ONE COPY ATTACHED				
EFFECTIVE DATE OF APPROVED MATERIAL:	SIGNATURE OF REGIONAL OFFICIAL:			
01/01/2014	/s/			
TYPED NAME	TITLE			
Verlon Johnson	Associate Regional Administrator			

SUPERSEDING PAGES OF STATE PLAN MATERIAL			
TRANSMITTAL NUMBER:	STATE:		
WI-13-023	Wisconsin		
PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT:	PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable):		
S10 - MAGI Income Methodology	Notwithstanding any other provisions of the Wisconsin Medicaid State Plan, the financial eligibility methodologies described in State Plan Amendment WI-13-023 will apply to all MAGI-based eligibility groups covered under Wisconsin's Medicaid State Plan. The MAGI financial methodologies set forth in 42 CFR § 435.603 apply to everyone except those individuals described at 42 CFR § 435.603(j) for whom MAGI-based methods do not apply. This State Plan Amendment supersedes the current financial eligibility provisions of the Medicaid State Plan only with respect to the MAGI-based eligibility groups.		



# **Medicaid Eligibility**

OMB Control Number 0938-1148 OMB Expiration date: 10/31/2014

MAGI-Based Income Methodologies S10				
1902(e)(14) 42 CFR 435.603				
The state will apply Modified Adjusted Gross Income (MAGI)-based methodologies as described below, and consistent with 42 CFR 435.603.				
In the case of determining ongoing eligibility for beneficiaries determined eligible for Medicaid on or before December 31, 2013, MAGI-based income methodologies will not be applied until March 31, 2014, or the next regularly-scheduled renewal of eligibility, whichever is later, if application of such methods results in a determination of ineligibility prior to such date.				
In determining family size for the eligibility determination of a pregnant woman, she is counted as herself plus each of the children she is expected to deliver.				
In determining family size for the eligibility determination of the other individuals in a household that includes a pregnant woman:				
The pregnant woman is counted just as herself.				
The pregnant woman is counted as herself, plus one.				
The pregnant woman is counted as herself, plus the number of children she is expected to deliver.				
Financial eligibility is determined consistent with the following provisions:				
When determining eligibility for new applicants, financial eligibility is based on current monthly income and family size.				
When determining eligibility for current beneficiaries, financial eligibility is based on:				
© Current monthly household income and family size				
Projected annual household income and family size for the remaining months of the current calendar year				
In determining current monthly or projected annual household income, the state will use reasonable methods to:				
☐ Include a prorated portion of a reasonably predictable increase in future income and/or family size.				
Account for a reasonably predictable decrease in future income and/or family size.				
Except as provided at 42 CFR 435.603(d)(2) through (d)(4), household income is the sum of the MAGI-based income of every individual included in the individual's household.				
In determining eligibility for Medicaid, an amount equivalent to 5 percentage points of the FPL for the applicable family size will be deducted from household income in accordance with 42 CFR 435.603(d).				
Household income includes actually available cash support, exceeding nominal amounts, provided by the person claiming an individual described at §435.603(f)(2)(i) as a tax dependent.				
○ Yes    No				

Effective Date: January 1, 2014



## **Medicaid Eligibility**

The age used for children with respect to 42 CFR 435.603(f)(3)(iv) is:

@ Age 19

C Age 19, or in the case of full-time students, age 21

#### PRA Disclosure Statement

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1148. The time required to complete this information collection is estimated to average 40 hours per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

Effective Date: January 1, 2014