

**Appendix A:**  
**REPORTING MONEY FOLLOWS THE PERSON (MFP) REBALANCING PROGRAM  
PARTICIPATION IN THE TRANSFORMED MEDICAID STATISTICAL  
INFORMATION SYSTEM (T-MSIS)**

Since 1999, all state Medicaid programs have been required to submit Medicaid enrollment and claims data to the Centers for Medicare & Medicaid Services (CMS) in a standard uniform format. Known as the Medicaid Statistical Information System (MSIS), this national data system has been used for extensive research on the Medicaid program at both the national and state levels. Currently, all states are required to upgrade from MSIS to a new standard uniform format known as the Transformed Medicaid Statistical Information System (T-MSIS). State T-MSIS files will include eligibility and claims records for everyone in the state Medicaid program, including MFP participants and claims for services financed with MFP grant funds. The new T-MSIS format has several data fields related to participation in the Money Follows the Person (MFP) Rebalancing demonstration.

For more detailed information on T-MSIS please refer to <https://www.medicaid.gov/medicaid/data-and-systems/macbis/tmsis/index.html>. On the website is a link to the most current T-MSIS data dictionary available.

MFP grantees are asked to start reporting MFP participation and MFP service records in T-MSIS files by no later than January 1, 2017. This means all MFP transitions that occur on or after January 1, 2017 and all services financed with MFP grant funds should be reported in the state T-MSIS data files.

The following information provides MFP program staff guidance about how states are to report participation in the MFP demonstration and the claims associated with the community-based long-term services and supports that are financed with MFP grant funds in these new T-MSIS files. The crosswalk that accompanies this document (see Appendix C: Crosswalk of MFP File Data Elements to T-MSIS File Data Elements) is more technical and designed for use by the vendors and state staff directly involved in the construction of state T-MSIS files. We recommend sharing this crosswalk with the staff constructing the T-MSIS files.

### **T-MSIS Eligibility File**

The T-MSIS eligibility file will include information state grantees have been reporting in the MFP Program Participation Data file and the MFP Finders File. The first seven data elements listed below are all elements that state grantees have been reporting in the quarterly MFP

**Program Participation Data file.** The eighth data element, state grantees have been reporting in the MFP Finders File. All eight data elements will now be reported in the T-MSIS Eligibility File. Please refer to the T-MSIS Data Dictionary<sup>1</sup> for most up-to-date definitions, coding requirements, and valid values.

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<sup>1</sup> <https://www.medicaid.gov/medicaid-chip-program-information/by-topics/data-and-systems/downloads/t-msis-data-dictionary.zip>

1. **MFP-ENROLLMENT-EFF-DATE (ELG155)**
2. **MFP-ENROLLMENT-END-DATE (ELG156)**
3. **MFP-REASON-PARTICIPATION-ENDED (ELG153)**
4. **MFP-REINSTITUTIONALIZED-REASON (ELG154)**
5. **MFP-QUALIFIED-INSTITUTION (ELG151)**
6. **MFP-QUALIFIED-RESIDENCE (ELG152)**
7. **MFP-LIVES-WITH-FAMILY (ELG150)**
8. **RESTRICTED-BENEFITS-CODE (ELG097)**

All MFP participants during their 365 days of eligibility for MFP should be coded with RESTRICTED-BENEFITS-CODE = 'D'.

Valid Values	Code Definition
D	Individual is eligible for Medicaid and entitled to benefits under a "Money Follows the Person" (MFP) rebalancing demonstration, as enacted by the Deficit Reduction Act of 2005, to allow States to develop community-based long-term care opportunities

### **T-MSIS Claims Records**

All T-MSIS claims records for inpatient, long-term services and supports, ambulatory, and prescription drugs include a data element (PROGRAM-TYPE) that denotes the program under which the service was provided. This is the data element state grantees will use to indicate a service was funded with the state's MFP grant funds.

#### **1. PROGRAM-TYPE (CIP129, CLT079, COT065, CRX055)**

Code indicating special Medicaid program under which the service was provided. This data element has a range of valid values, but only one pertains to MFP claims, the services financed with MFP grant funds.

Valid Values	Code Definition
08	Money Follows the Person (MFP)