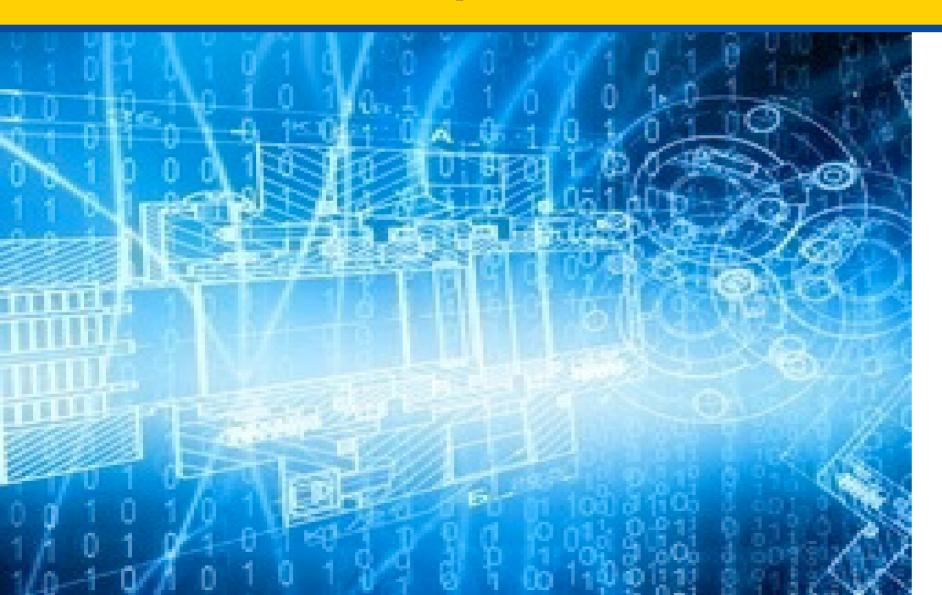




March 2024 Medicaid and CHIP Enrollment Trends Snapshot



Center for Medicaid and CHIP Services

Enrollment Snapshot

- To monitor states' progress after the end of the Medicaid continuous enrollment condition and states' return to regular eligibility operations, including conducting full renewals, this Enrollment Snapshot captures high level information on the most recently submitted month of Performance Indicator Enrollment Data¹ within the context of trends prior to the COVID-19 public health emergency (PHE), as well as trends prior to the end of the Medicaid continuous enrollment condition,^{2,3} focusing on:
 - Total Medicaid and CHIP enrollment;
 - Medicaid enrollment;
 - CHIP enrollment;
 - Adult enrollment; and
 - Child enrollment.
- This analysis also captures high level information on the trend in the number of Medicaid and CHIP applications received by states.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² February 2020 serves as the baseline prior to the impacts of the COVID-19 pandemic and the enactment of the Families First Coronavirus Response Act (FFCRA) in March 2020. March 2023 serves as the baseline before states began disenrolling individuals from Medicaid coverage after the end of the Medicaid continuous enrollment condition. For more information, please visit https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/index.html.

³ Section 6008 of FFCRA included a Medicaid continuous enrollment condition through March 31, 2023, and states that complied received a temporary federal medical assistance percentage (FMAP) increase.

Key Findings

- In March 2024, 82,751,338 individuals were enrolled in Medicaid and CHIP, a decrease of 636,453 individuals (0.8%) from February 2024.¹
 - 75,645,578 individuals were enrolled in Medicaid in March 2024, a decrease of 644,997 individuals (0.8%) from February 2024.
 - 7,105,760 individuals were enrolled in CHIP in March 2024, an increase of 8,544 individuals (0.1%) from February 2024.
- As of March 2024, enrollment in Medicaid and CHIP has decreased by **11,116,668** individuals (11.8%) since March 2023, the final month of the Medicaid continuous enrollment condition under the Families First Coronavirus Response Act (FFCRA) and amended by the Consolidated Appropriations Act, 2023.²
 - Medicaid enrollment has decreased by 11,084,981 individuals (12.8%).
 - CHIP enrollment has decreased by **31,687** individuals (0.4%).
- Between February 2020 and March 2023, enrollment in Medicaid and CHIP increased by **23,023,434** individuals (32.5%) to **93,868,006**.
 - Medicaid enrollment increased by **22,681,263** individuals (35.4%).
 - CHIP enrollment increased by 342,171 individuals (5.0%).

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Florida and Oregon's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 13, 2024. Colorado's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of June 3, 2024.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² Families First Coronavirus Response Act, Pub. L. No. 116-127, Sec 6008, Temporary Increase of Medicaid FMAP. Note that Sec. 6008 of the FFCRA is amended by the Consolidated Appropriations Act, Pub. L. No. 117-328.

Key Findings (continued)

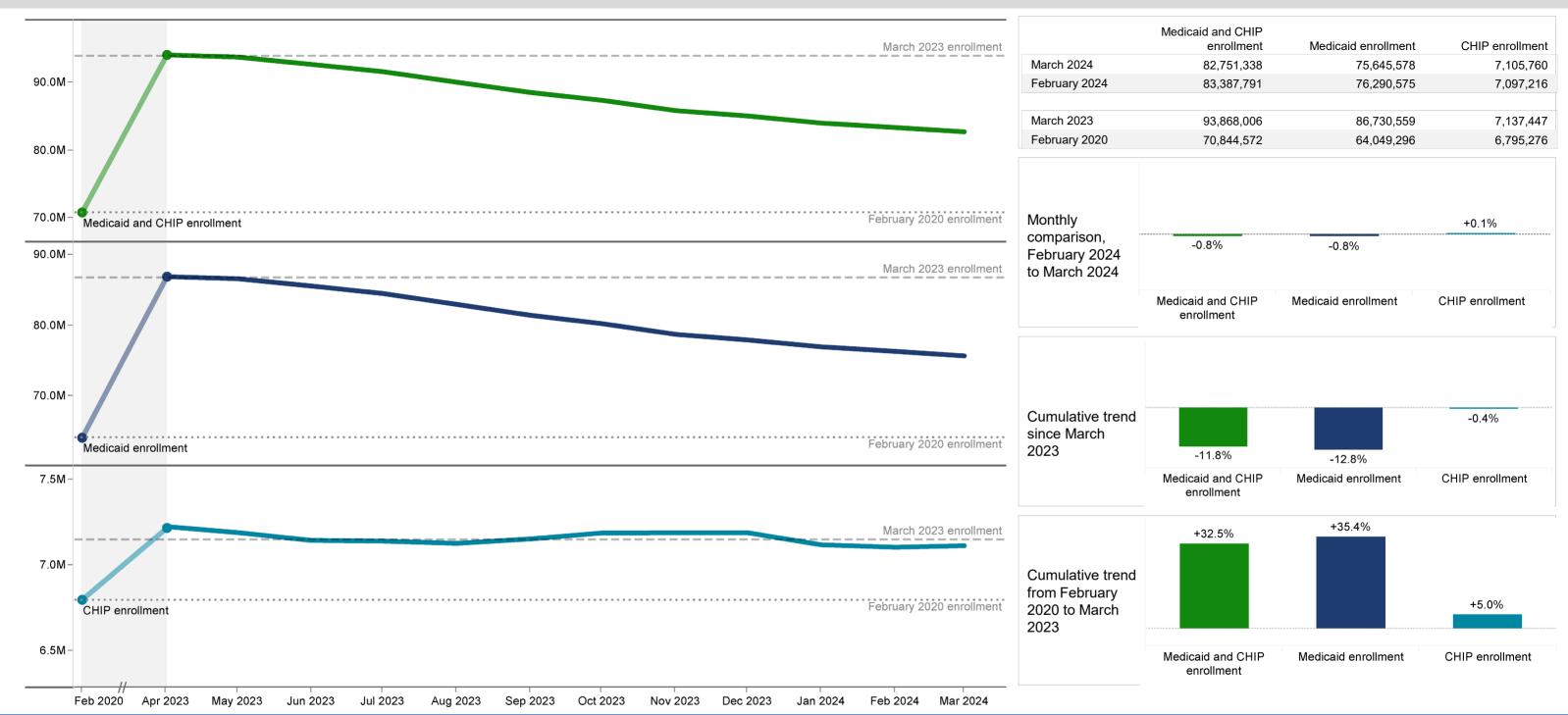
- In March 2024, **2,119,550** applications for Medicaid and CHIP were submitted directly to states.¹
 - The number of applications submitted directly to states was 3.5 percent lower in March 2024 compared to February 2024.
- In March 2024, 217,821 applications were transferred from the Federally Facilitated Marketplace (FFM) to states.²
 - The number of transferred applications was 1.7 percent lower in March 2024 compared to February 2024.

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Oregon's March 2024 Applications Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 13, 2024. South Carolina's March 2024 Applications Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 28, 2024.

¹ These counts include applications received by 50 states and the District of Columbia. For additional information, please see Figure 4.

² These counts include account transfer data from 33 states that use the federal healthcare.gov platform. For additional information, please see Figure 6.

Figure 1. National Medicaid and CHIP enrollment, February 2020 to March 2024, CMS Performance Indicator Data

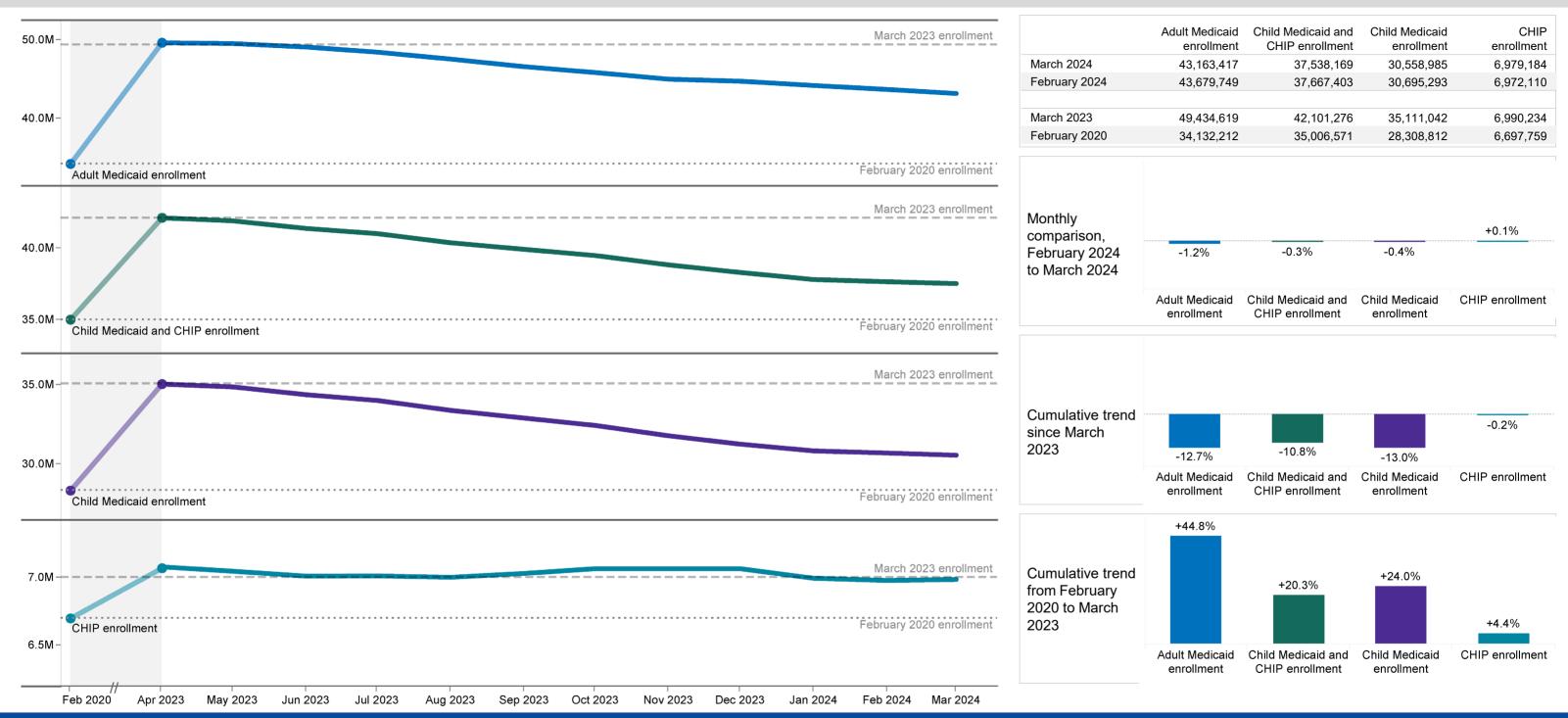


Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Florida and Oregon's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 13, 2024. Colorado's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of June 3, 2024.

Note: This analysis includes preliminary enrollment data from 50 states and the District of Columbia. The horizontal dotted lines on the graphs represent enrollment in February 2020, which serves as the baseline of enrollment prior to the impacts of the COVID-19

pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey area on the line graphs represents the overall trend between February 2020 and April 2023, and is included to provide additional context to the annual trend from April 2023 to March 2024. The horizontal dashed lines on the graphs represent enrollment in March 2023, which serves as the baseline of enrollment prior to the end of FFCRA's Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2019 to March 2024, please see Appendix A.

Figure 2. National adult and child enrollment in Medicaid and CHIP, February 2020 to March 2024, CMS Performance Indicator Data

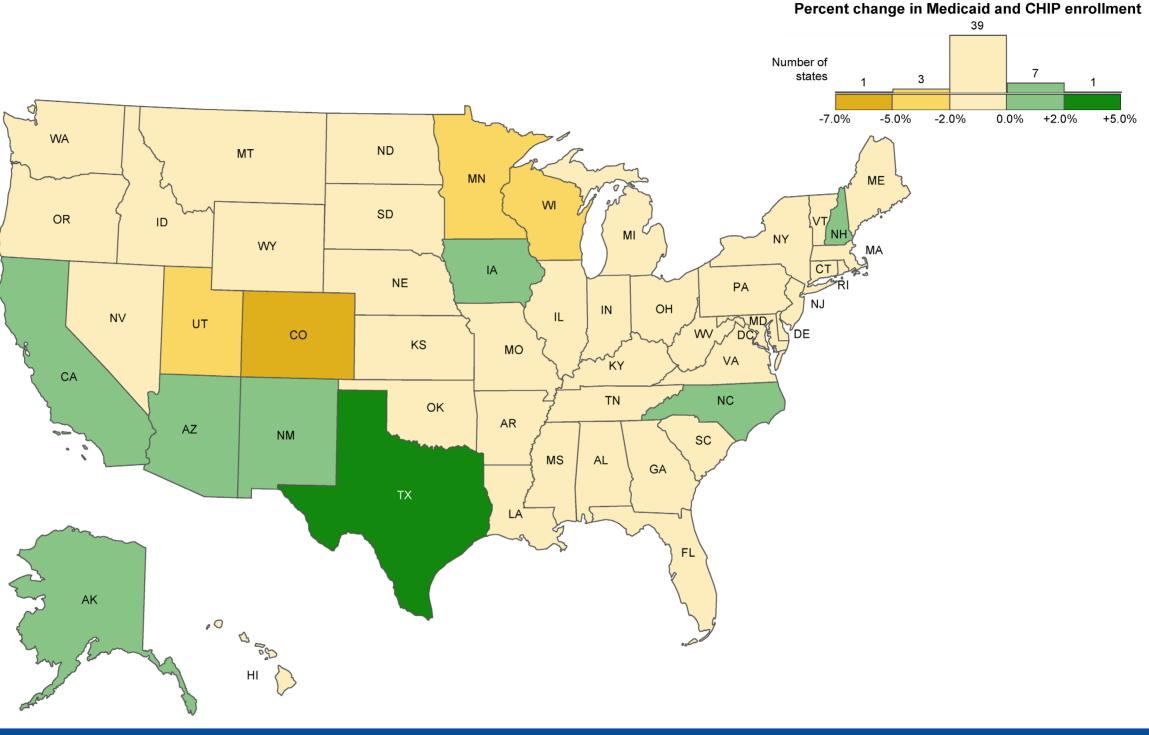


Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Florida and Oregon's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of June 3, 2024.

Note: This analysis includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded because the state did not report the breakouts for adult and child enrollment between February 2020 and March 2024. The horizontal dotted lines on the graphs represent enrollment in February 2020, which serves as the baseline of enrollment prior to the impacts of the COVID-19 pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey

area on the line graphs represents the overall trend between February 2020 and April 2023, and is included to provide additional context to the annual trend from April 2023 to March 2024. The horizontal dashed lines on the graphs represent enrollment in March 2023, which serves as the baseline of enrollment prior to the end of FFCRA's Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2019 to March 2024, please see Appendix B.

Nationally, total Medicaid and CHIP enrollment decreased by 0.8 percent from February 2024 to March 2024. Total Medicaid and CHIP enrollment increased between 0 and 5 percent in 8 states. In 1 state (Texas), total Medicaid and CHIP enrollment increased by more than 2 percent. (1) In 7 states, total Medicaid and CHIP enrollment increased by less than 2 percent. In 38 states and the District of Columbia, total Medicaid and CHIP enrollment decreased by less than 2 percent. In 3 states, total Medicaid and CHIP enrollment decreased between 2 and 5 percent. In 1 state (Colorado), total Medicaid and CHIP enrollment decreased by more than 5 percent. (2)

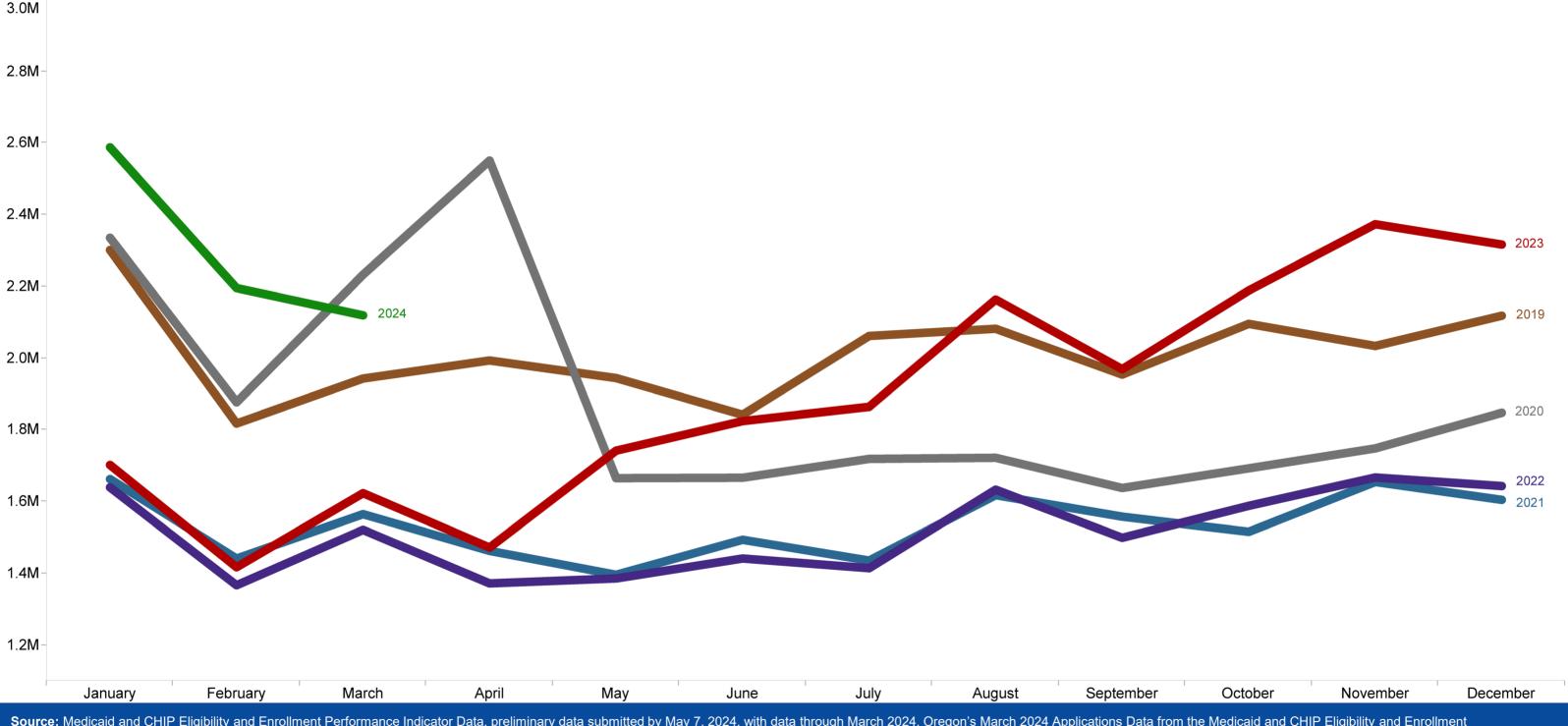


© 2021 Mapbox © OpenStreetMap

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Florida and Oregon's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of June 3, 2024. Colorado's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of June 3, 2024. **Note:** This analysis includes preliminary enrollment data from 50 states and the District of Columbia.

Data Context: (1) In Texas, total Medicaid and CHIP enrollment increased by 2.4 percent (100,845 individuals). The state extended Medicaid and CHIP postpartum coverage from 60 days to 12 months effective March 1, 2024. (2) In Colorado, total Medicaid and CHIP enrollment decreased by 6.0 percent (78,314 individuals).

Figure 4. National Medicaid and CHIP applications submitted directly to states from January 2019 to March 2024, CMS Performance Indicator Data



Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Oregon's March 2024 Applications Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 13, 2024. South Carolina's March 2024 Applications Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 28, 2024.

Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM are not included. This analysis includes preliminary data from 50 states and the District of Columbia. Fluctuations in state-reported Medicaid and CHIP applications may be observed throughout a given year as a result of open enrollment activities or other seasonal changes.

Data Context: Tennessee did not report applications data in January and February 2019. Maine did not report applications data in June 2020. Kansas did not report applications data from January 2019 to April 2023. In the February 2024 Enrollment Snapshot, New York corrected its historic applications data from June 2017 to September 2023. This data update altered the historic national application data depicted in these reports, as the data presented in reports from February 2024 onward are significantly lower than those previously reported. For this reason, the application data presented in this report is not comparable to data in reports published before February 2024.

Nationally, the number of Medicaid and CHIP applications submitted directly to states was 3.5 percent lower in March 2024 compared to February 2024. In 28 states, applications decreased by less than 30 percent. In 19 states, applications increased by less than 10 percent. In 3 states and the District of Columbia, applications increased between 10 and 30 percent.

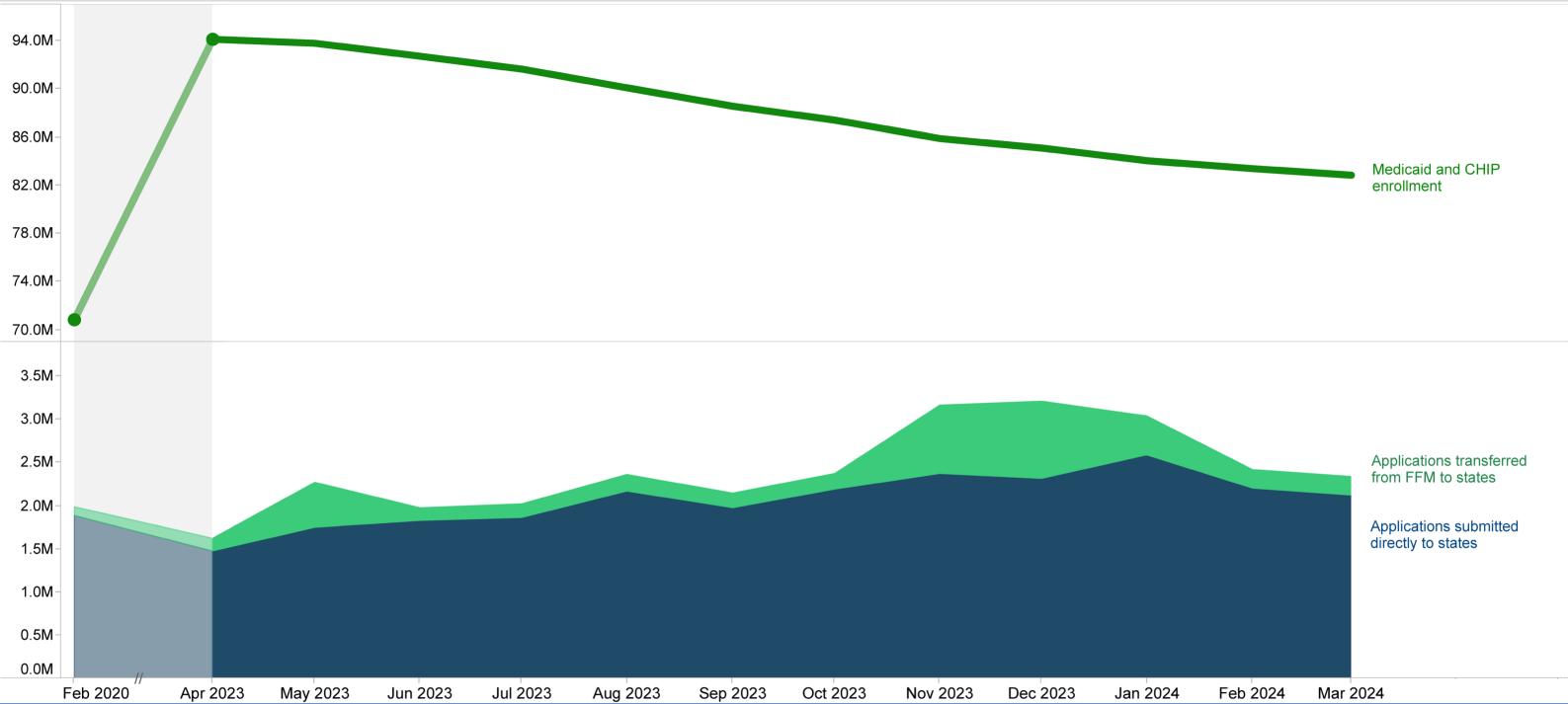
28 19 Number of states 0 -50.0% -30.0% +0.0% +10.0% +30.0% WA ND MT MN ME WI SD OR ID WY СТ IΑ NE PA IN DC MD NV UT CO KS MO VA CA NC TN OK AR ΑZ NM SC MS ΑL GΑ TX LA ΑK

© 2021 Mapbox © OpenStreetMap

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Oregon's March 2024 Applications Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 28, 2024. South Carolina's March 2024 Applications Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 28, 2024. **Note:** Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM are not included. This analysis includes preliminary data from 50 states and the District of Columbia.

Percentage change in Medicaid and CHIP applications

Figure 6. Comparison of Medicaid and CHIP enrollment with the number of applications received, February 2020 to March 2024, CMS Performance Indicator Data



Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Florida's March 2024 Enrollment Data and Oregon's March 2024 Enrollment and Applications Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 28, 2024. Colorado's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Data from

Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM to states include the total number of accounts electronically transferred from the FFM to states for Medicaid or CHIP. This analysis includes preliminary enrollment and applications data from 50 states and the District of Columbia, and account transfer data from 33 states that use the federal healthcare.gov platform. The grey area on the graphs represents the overall trend between February 2020 and April 2023, and is included to provide context to the annual trend from April 2023 to March 2024. **Data Context:** Maine did not report applications data in June 2020. Kansas did not report applications data from February 2020 to April 2023. In the February 2024 Enrollment Snapshot, New York corrected its historic applications data from June 2017 to September 2023. This data update altered the historic national application data depicted in these reports, as the data presented in reports from February 2024 onward are significantly lower than those previously reported. For this reason, the application data presented in this report is not comparable to data in reports published before February 2024.

Appendices

87,869,884

88,301,339

88,814,789

89,289,660

89,864,934

90,422,546

90,892,099

91,371,174

91,882,627

92,415,111

March 2022

April 2022

May 2022 June 2022

July 2022

August 2022

September 2022 October 2022

November 2022

December 2022

Appendix A. National Medicaid and CHIP enrollment, December 2019 to March 2024										
Date	Medicaid and CHIP enrollment	Medicaid enrollment	CHIP enrollment	Date	Medicaid and CHIP enrollment	Medicaid enrollment	CHIP enrollment			
December 2019	70,801,482	64,095,996	6,705,486	January 2023	92,990,815	85,929,147	7,061,668			
January 2020	70,939,996	64,224,412	6,715,584	February 2023	93,387,155	86,244,718	7,142,437			
February 2020	70,844,572	64,049,296	6,795,276	March 2023	93,868,006	86,730,559	7,137,447			
March 2020	71,151,455	64,306,214	6,845,241	April 2023	94,116,543	86,900,762	7,215,781			
April 2020	72,579,406	65,691,314	6,888,092	May 2023	93,789,473	86,608,001	7,181,472			
May 2020	73,668,817	66,812,117	6,856,700	June 2023	92,710,302	85,573,712	7,136,590			
June 2020	74,798,617	67,966,721	6,831,896	July 2023	91,638,622	84,506,110	7,132,512			
July 2020	75,694,657	68,848,558	6,846,099	August 2023	90,080,932	82,961,331	7,119,601			
August 2020	76,628,157	69,773,309	6,854,848	September 2023	88,557,278	81,412,236	7,145,042			
September 2020	77,451,182	70,592,933	6,858,249	October 2023	87,404,180	80,225,060	7,179,120			
October 2020	78,231,914	71,345,240	6,886,674	November 2023	85,880,311	78,699,866	7,180,445			
November 2020	78,997,858	72,075,450	6,922,408	December 2023	85,094,448	77,913,798	7,180,650			
December 2020	79,834,005	72,900,325	6,933,680	January 2024	84,041,447	76,930,368	7,111,079			
January 2021	80,497,768	73,566,036	6,931,732	February 2024	83,387,791	76,290,575	7,097,216			
February 2021	80,991,597	74,048,953	6,942,644	March 2024	82,751,338	75,645,578	7,102,760			
March 2021	81,649,603	74,669,774	6,979,829							
April 2021	82,222,836	75,229,121	6,993,715							
May 2021	82,666,524	75,650,141	7,016,383							
June 2021	83,178,666	76,138,676	7,039,990							
July 2021	83,705,129	76,658,571	7,046,558							
August 2021	84,329,168	77,251,476	7,077,692							
September 2021	84,855,220	77,759,391	7,095,829							
October 2021	85,371,281	78,293,737	7,077,544							
November 2021	85,842,409	78,790,280	7,052,129							
December 2021	86,399,294	79,343,803	7,055,491							
January 2022	86,940,859	79,872,015	7,068,844							
February 2022	87,360,223	80,290,134	7,070,089							
	0= 000 000	00 040 100	= 0=0 =0 :							

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Florida and Oregon's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 13, 2024. Colorado's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of June 3, 2024.

7,053,781

7,037,987

7,017,193

7,074,547

7,083,471

7,098,399

7,123,600

7,077,151

7,037,017

7,037,314

Note: This table summarizes Medicaid and CHIP enrollment since December 2019. This table is provided as a supplement to Figure 1, and includes preliminary enrollment data from 50 states and the District of Columbia.

80,816,103

81,263,352

81,797,596

82,215,113

82,781,463

83,324,147

83,768,499

84,294,023

84,845,610

85,377,797

44,999,121

45,322,140

45,653,681

45,999,317

46,321,344

46,708,064

47,069,381

47,355,076

47,697,781

48,078,923

48,460,985

40,191,874

40,368,763

40,455,002

40,608,680

40,751,945

40,928,899

41,108,058

41,279,215

41,405,386

41,520,571

41,662,930

33,259,550

33,453,446

33,556,624

33,731,415

33,817,499

33,986,033

34,150,969

34,298,154

34,472,724

34,626,586

34,773,330

February 2022

March 2022

April 2022

May 2022

June 2022

July 2022

August 2022

October 2022

September 2022

November 2022 December 2022

Appendix B. National adult and child enrollment in Medicaid and CHIP, December 2019 to March 2024												
Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment	Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment			
December 2019	34,060,282	35,033,127	28,425,091	6,608,036	January 2023	48,857,277	41,823,962	34,909,044	6,914,918			
January 2020	34,201,518	35,035,846	28,416,977	6,618,869	February 2023	49,115,586	41,951,877	34,957,074	6,994,803			
February 2020	34,132,212	35,006,571	28,308,812	6,697,759	March 2023	49,434,619	42,101,276	35,111,042	6,990,234			
March 2020	34,329,497	35,075,214	28,330,866	6,744,348	April 2023	49,662,945	42,149,978	35,078,888	7,071,090			
April 2020	35,219,367	35,578,806	28,791,835	6,786,971	May 2023	49,565,771	41,940,114	34,900,911	7,039,203			
May 2020	35,856,503	35,994,952	29,241,144	6,753,808	June 2023	49,121,170	41,407,468	34,403,891	7,003,577			
June 2020	36,559,052	36,399,633	29,672,528	6,727,105	July 2023	48,461,713	41,041,988	34,036,790	7,005,198			
July 2020	37,097,955	36,734,294	29,995,985	6,738,309	August 2023	47,571,013	40,401,028	33,405,781	6,995,247			
August 2020	37,684,311	37,056,464	30,311,006	6,745,458	September 2023	46,600,111	39,940,411	32,917,311	7,023,100			
September 2020	38,211,922	37,335,832	30,589,391	6,746,441	October 2023	45,846,582	39,504,893	32,447,413	7,057,480			
October 2020	38,709,251	37,597,977	30,825,818	6,772,159	November 2023	44,994,728	38,845,499	31,787,340	7,058,159			
November 2020	39,225,523	37,829,533	31,024,446	6,805,087	December 2023	44,739,979	38,317,214	31,260,026	7,057,188			
December 2020	39,812,245	38,058,753	31,244,628	6,814,125	January 2024	44,189,810	37,820,084	30,832,274	6,987,810			
January 2021	40,305,024	38,210,935	31,400,626	6,810,309	February 2024	43,679,749	37,667,403	30,695,293	6,972,110			
February 2021	40,616,508	38,376,748	31,557,308	6,819,440	March 2024	43,163,417	37,538,169	30,558,985	6,979,184			
March 2021	41,050,184	38,588,149	31,733,213	6,854,936								
April 2021	41,432,149	38,763,632	31,896,652	6,866,980								
May 2021	41,723,298	38,898,622	32,010,351	6,888,271								
June 2021	42,062,473	39,056,637	32,146,758	6,909,879								
July 2021	42,441,803	39,191,224	32,276,382	6,914,842								
August 2021	42,837,955	39,403,068	32,458,611	6,944,457								
September 2021	43,201,337	39,552,285	32,590,281	6,962,004								
October 2021	43,560,503	39,697,207	32,753,940	6,943,267								
November 2021	43,924,028	39,790,194	32,873,521	6,916,673								
December 2021	44,341,297	39,918,315	32,999,288	6,919,027								
January 2022	44,727,793	40,057,334	33,126,123	6,931,211								

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by May 7, 2024, with data through March 2024. Florida and Oregon's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of May 13, 2024. Colorado's March 2024 Enrollment Data from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, as of June 3, 2024.

6,932,324

6,915,317

6,898,378

6,877,265

6,934,446

6,942,866

6,957,089

6,981,061

6,932,662

6,893,985

6,889,600

Note: This table summarizes adult and child enrollment in Medicaid and CHIP since December 2019. This table is provided as a supplement to Figure 2, and includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded from both Figure 2 and Appendix B because the state did not report the breakouts for adult and child enrollment between December 2019 and March 2024.

Background

- This is a Center for Medicaid & CHIP Services (CMCS) Medicaid and CHIP Coverage Learning
 Collaborative (MAC LC) project that monitors Medicaid and Children's Health Insurance Program (CHIP)
 enrollment trends, primarily using the Centers for Medicare and Medicaid Services (CMS) Performance
 Indicator Data.
- The MAC LC is a CMCS project that provides a forum for facilitated discussion and learning across CMS and states, with the goal of implementing and improving the programs, tools, and systems needed to ensure high-performing state health insurance programs. The MAC LC has enabled CMS to more effectively identify issues and also monitor and improve program performance.
- This snapshot is a companion to the March 2024 Medicaid & CHIP Application, Eligibility, and Enrollment Data posted on <u>Medicaid.gov</u>.
- The Enrollment Trends project primarily relies on Performance Indicator Data. All states—including the District of Columbia—provide data each month about their Medicaid and CHIP eligibility and enrollment activity. These data reflect a range of indicators related to key application, eligibility, and enrollment processes within the state Medicaid and CHIP agency. The complete data set is available on Data.Medicaid.gov.