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**State/Territory Name: Oregon** 

State Plan Amendment (SPA) #: 20-0009

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) CMS 179 Form
- 3) Approved SPA Pages

### **DEPARTMENT OF HEALTH & HUMAN SERVICES**

Centers for Medicare & Medicaid Services 701 5th Avenue, Suite 1600, MS/RX-200 Seattle, Washington 98104



Medicaid and CHIP Operations Group

June 3, 2020

Patrick Allen, Director Oregon Health Authority 500 Summer Street Northeast, E15 Salem, OR 97301-1097

RE: Approval of Oregon State Plan Amendment (SPA) Transmittal Number 20-0009

Dear Mr. Allen:

The Centers for Medicare & Medicaid Services (CMS) has completed its review of Oregon State Plan Amendment (SPA) Transmittal Number OR-20-0009. This amendment proposes to implement temporary changes to the Oregon 1915(j) Independent Choices Program related to Oregon's response to the COVID 19 pandemic during the period of the Presidential and Secretarial emergency declarations (or any renewals thereof).

This SPA is approved effective March 1, 2020, as requested by the state.

If you have any additional questions concerning this information, please contact me at (206) 615-2356, or your staff may contact Carshena Harvin at (206) 615-2400 or Carshena.Harvin@cms.hhs.gov.

Sincerely,

David L. Meacham, Director Division of HCBS Operations and Oversight

Re: Dana Hittle, OHA Chris Pascual, OHA Jane-Ellen Weidanz, DHS Matthew Rapoza, DHS

TRANSMITTAL AND NOTICE OF APPROVAL OF	1. TRANSMITTAL NUMBER:	2. STATE
STATE PLAN MATERIAL	20-0009	Oregon
FOR: HEALTH CARE FINANCING ADMINISTRATION	3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL SECURITY ACT (MEDICAID) Medical Assistance	
TO: REGIONAL ADMINISTRATOR HEALTH CARE FINANCING ADMINISTRATION DEPARTMENT OF HEALTH AND HUMAN SERVICES	4. PROPOSED EFFECTIVE DATE 3/1/20	
5. TYPE OF PLAN MATERIAL (Check One):		
☐ NEW STATE PLAN ☐ AMENDMENT TO BE O	CONSIDERED AS NEW PLAN	
COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AME	NDMENT (Separate Transmittal for each	amendment)
6. FEDERAL STATUTE/REGULATION CITATION: 1915(j) Social Security Act	7. FEDERAL BUDGET IMPACT: a. FFY 2020 \$ 350,000 b. FFY 2021 \$	
8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT:	9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable):	
Supplement 3 to Attachment 3.1-A, Page 23	NEW	
10. SUBJECT OF AMENDMENT: This transmittal is being subm SPA for temporary flexibility to the (i) plan.(P&I) (j)	nitted related to COVID-19 emerge	ncy disaster relief
11. GOVERNOR'S REVIEW (Check One):  GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL		
12. SIGNATURE OF STATE AGENCY OFFICIAL:	16. RETURN TO: Oregon Health Authority Medical Assistance Programs 500 Summer Street NE E-65 Salem, OR 97301	
13. TYPED NAME Lori Coyner, MA	ATTN: Jesse Anderson, State Plan Manager	
14. TITLE: State Medicaid Director, OHA		
15. DATE SUBMITTED: 4/2/2020		
FOR REGIONAL OF		
17. DATE RECEIVED: 4/2/2020	18. DATE APPROVED: 6/3/2020	
PLAN APPROVED – ON		
19. EFFECTIVE DATE OF APPROVED MATERIAL: 3/1/2020	20. SIGNAT	
21. TYPED NAME: David L. Meacham	22. TITLE: Director, HCBSO	Carlo Value
23. REMARKS: 5/10/2020: State authorized P&I change to block 10		

Transmittal # 20-0009 Supplement 3 to Attachment 3.1-A Page 23

# STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT State/Territory: OREGON

# AMOUNT, DURATION, AND SCOPE OF MEDICAL AND REMEDIAL CARE AND SERVICES PROVIDED TO THE CATEGORICALLY NEEDY

## Temporary changes to 1915(j) for the Independent Choices Program

The State Medicaid agency seeks to implement the policies and procedures for the provision of Independent Choices Program, which are different than the policies and procedures otherwise applied under the Medicaid state plan, during the period of the Presidential and Secretarial emergency declarations related to the COVID-19 outbreak (or any renewals thereof) for the period of the public health emergency. These policies and procedures are time limited to no later than the termination of the national public health emergency, including any extensions.

The state will work with CMS to revert back to pre-emergency policies as circumstances allow. Oregon requests an effective date of March 1, 2020 with a termination date to be determined by the end of the emergency declaration, including any potential extensions.

### vii. Participant Living Arrangement

• The state may waive the three consecutive months of tenancy as a condition of eligibility.

#### x. Service Plan

- Individuals that have responsibility to develop or manage service plans may provide other direct services to participants only if a provider is suddenly unavailable. If this occurs, the following will occur to avoid any possible conflict of interest:
  - o Increased case management contact to occur with the participant and representative at least twice per month;
  - O Any changes to the service plan such as a change in a provider or the number of hours worked must have the review of a case manager;
  - O Any changes to the service plan that include a change in the care setting must have the review of a case manager;

The case manager may terminate the agreement if any conflict of interest becomes apparent. Alternatives must be provided if this were to occur.

### xii. Risk Management

- The state may utilize the risk assessment and monitoring instrument by telehealth if:
  - o The participant agrees to participate in this manner; and
  - An in-person evaluation is not considered necessary in order to properly assess or monitor.

TN 20-0009 Approval Date: 6/3/2020 Effective Date: 03/1/2020

Supersedes TN NEW