Medicaid and CHIP National Summary of Renewal Outcomes – May 2023 Data

August 2023





National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health • Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States are required to submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the <u>"Understanding the Data" tab</u>.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in lacksquarethe month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, April 2023 by initiating their first cohort of renewals. \bullet
- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of May 31, 2023, 37 states had completed at least one full cohort of unwinding-related renewals. Data in this summary document represent the outcomes of renewals in these 37 states only.
- States had flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly \bullet half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please see 2023 State \bullet **Timelines for Initiating Unwinding-Related Renewals.**



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies may influence renewal outcomes and reporting in a state. For example:
 - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data
- Reviewers should consider these factors, states' distribution and prioritization of renewals, and other information when interpreting renewal outcomes and comparing information across states. Data limitations in the Medicaid and CHIP CAA <u>Reporting Metrics</u> provide additional state-specific information.
- For additional information, see:
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements





National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in May 2023

| For 36 states reporting at least one full cohort of unwinding-related renewals in May 2023 | Number | Percent of beneficiaries due for renewal in the reporting month | | |
|--|-----------|---|--|--|
| Total number of beneficiaries due for renewal in the reporting month | 3,980,211 | 100.0% | | |
| Beneficiaries due for renewal in the reporting month whose coverage was renewed | 1,675,250 | 42.1% | | |
| Renewed for Medicaid/CHIP on an <i>ex parte</i> basis (based on available information) | 983,065 | 24.7% (58.7% of total renewed) | | |
| Renewed for Medicaid/CHIP based on return of a renewal form | 692,185 | 17.4% (41.3% of total renewed) | | |
| Beneficiaries due for renewal in the reporting month whose coverage was terminated | 1,497,437 | 37.6% | | |
| Determined ineligible for Medicaid and CHIP based on the return of a renewal form | 341,838 | 8.6% (22.8% of total terminated) | | |
| Terminated from Medicaid/CHIP for a procedural or administrative reason | 1,155,599 | 29.0% (77.2% of total terminated) | | |
| Beneficiaries due for renewal in the reporting month whose renewal was pending at the end of the month hese data represent the outcome of renewals due in May 2023 (effective June 1, 2023) in 36 states that had completed at least one | 807,524 | 20.3% | | |

These data represent the outcome of renewals due in May 2023 (effective June 1, 2023) in 36 states that had completed at least one full cohort of unwinding-related renewals as of May 31: AK, AR, AZ, CO, CT, DC, DC, CG, HI, IA, ID, IN, KS, KY, MD, ME, MT, ND, NE, NH, NM, NV, OH, OK, PA, RI, SC, SD, TX, UT, VA, VT, WA, WV, and WY. Numbers and percentages may not sum due to rounding. MA reports the dispositions of renewals completed in the reporting period. Therefore, the state is unable to report the number of pending renewals to CMS, and MA's data is excluded from the national totals.

Source: State Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of July 12, 2023. Florida's Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of July 3, 2023.

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Medicaid and CHIP Renewal Outcomes, by State (May 2023)

| | Total Due for Renewal in May | Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in May 2023: | | | | | | | |
|-------|---------------------------------|--|--------------------------------------|---|--|--|---|---|---|
| State | | Number Renewed in Medicaid/CHIP | Percent Renewed in Medicaid/CHIP* | Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information) | Number Terminated from Medicaid/CHIP | Percent Terminated from Medicaid and CHIP* | Percent Terminated for a Procedural Reason* | Number of Renewals Pending at the end of the Month | Percent Pending at the End of the Month |
| AK | 6,539 | 1,988 | 30.4% | 18.2% | 2,806 | 42.9% | 6.5% | 1,745 | 26.7% |
| AR | 99,266 | 39,848 | 40.1% | 29.7% | 47,725 | 48.1% | 35.1% | 11,693 | 11.8% |
| AZ | 207,473 | 127,110 | 61.3% | 52.0% | 73,595 | 35.5% | 27.4% | 6,768 | 3.3% |
| CO | 119,563 | 67,028 | 56.1% | 23.9% | 50,253 | 42.0% | 26.1% | 2,282 | 1.9% |
| СТ | 104,755 | 73,780 | 70.4% | 57.1% | 26,090 | 24.9% | 19.1% | 4,885 | 4.7% |
| DC | 14,504 | 10,642 | 73.4% | 65.7% | 3,354 | 23.1% | 22.7% | 508 | 3.5% |
| DE | 6,392 | 3,124 | 48.9% | 22.0% | 1,194 | 18.7% | 4.0% | 2,074 | 32.5% |
| FL | 408,438 | 230,020 | 56.3% | 26.9% | 79,637 | 19.5% | 13.8% | 98,781 | 24.2% |
| GA | 12,526 | 6,397 | 51.1% | 48.6% | 1,659 | 13.2% | 12.6% | 4,470 | 35.7% |
| HI | 40,725 | 20,680 | 50.8% | 39.8% | 12,705 | 31.2% | 26.9% | 7,340 | 18.0% |
| IA | 78,271 | 29,816 | 38.1% | 20.9% | 6,172 | 7.9% | 1.6% | 42,283 | 54.0% |
| ID | 51,008 | 16,754 | 32.9% | 7.4% | 34,254 | 67.2% | 51.1% | 0 | 0.0% |
| IN | 165,431 | 65,882 | 39.8% | 25.0% | 53,684 | 32.5% | 26.7% | 45,865 | 27.7% |
| KS | 69,200 | 8,471 | 12.2% | 5.0% | 1,979 | 2.9% | 0.0% | 58,750 | 84.9% |
| KY | 80,673 | 37,182 | 46.1% | 33.3% | 34,124 | 42.3% | 30.6% | 9,367 | 11.6% |
| MA | 29,953 | 21,799 | 72.8% | 62.9% | 8,154 | 27.2% | 0.0% | Unable to report | Unable to report |
| MD | 119,803 | 76,104 | 63.5% | 46.9% | 34,675 | 28.9% | 20.6% | 9,024 | 7.5% |
| ME | 28,773 | 9,324 | 32.4% | 0.0% | 1,362 | 4.7% | 1.4% | 18,087 | 62.9% |
| MT | 32,698 | 6,975 | 21.3% | 12.1% | 15,444 | 47.2% | 36.2% | 10,279 | 31.4% |
| ND | 12,048 | 4,271 | 35.5% | 17.2% | 5,144 | 42.7% | 34.6% | 2,633 | 21.9% |

*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month.

DE, KS, KY, ME, WV, and WY held some procedural terminations for renewals due in May. MA reports the dispositions of renewals completed in the reporting period. Therefore, the state is unable to report the number of pending renewals to CMS, and MA's data is excluded from the national totals.

Source: State Medicaid and CHIP Renewal and Termination Data from the Unwinding Data Report as of July 12, 2023. Florida's Medicaid and CHIP Renewal and 6 Termination Data for the Unwinding Data Report as of July 3, 2023. Iowa's renewal data includes actions completed after the end of the reporting period.



Medicaid and CHIP Renewal Outcomes, by State (May 2023), cont.

| | Total Due for Renewal in May | Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in May 2023: | | | | | | | |
|-------|---------------------------------|--|--------------------------------------|---|--|--|---|---|---|
| State | | Number Renewed in Medicaid/CHIP | Percent Renewed in Medicaid/CHIP* | Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information) | Number Terminated from Medicaid/CHIP | Percent Terminated from Medicaid and CHIP* | Percent Terminated for a Procedural Reason* | Number of Renewals Pending at the end of the Month | Percent Pending at the End of the Month |
| NE | 24,619 | 13,395 | 54.4% | 8.6% | 4,280 | 17.4% | 9.1% | 6,944 | 28.2% |
| NH | 23,236 | 8,331 | 35.9% | 17.8% | 14,231 | 61.3% | 45.0% | 674 | 2.9% |
| NM | 109,800 | 35,761 | 32.6% | 23.2% | 31,605 | 28.8% | 28.4% | 42,434 | 38.7% |
| NV | 53,932 | 22,088 | 41.0% | 31.4% | 31,176 | 57.8% | 40.5% | 668 | 1.2% |
| ОН | 241,475 | 165,894 | 68.7% | 50.5% | 48,338 | 20.0% | 14.4% | 27,243 | 11.3% |
| ОК | 64,487 | 30,445 | 47.2% | 9.1% | 29,805 | 46.2% | 34.8% | 4,237 | 6.6% |
| PA | 254,287 | 100,881 | 39.7% | 4.2% | 53,264 | 21.0% | 9.5% | 100,142 | 39.4% |
| RI | 10,062 | 6,899 | 68.6% | 62.9% | 2,215 | 22.0% | 10.7% | 948 | 9.4% |
| SC | 228,464 | 27,188 | 11.9% | 8.8% | 118,313 | 51.8% | 49.0% | 82,963 | 36.3% |
| SD | 17,536 | 5,913 | 33.7% | 6.0% | 9,719 | 55.4% | 31.9% | 1,904 | 10.9% |
| ТХ | 785,287 | 111,543 | 14.2% | 0.5% | 500,784 | 63.8% | 51.6% | 172,960 | 22.0% |
| UT | 44,238 | 18,468 | 41.8% | 22.6% | 23,388 | 52.9% | 47.8% | 2,382 | 5.4% |
| VA | 205,701 | 164,014 | 79.7% | 65.2% | 21,809 | 10.6% | 5.8% | 19,878 | 9.7% |
| VT | 13,157 | 6,367 | 48.4% | 29.1% | 5,852 | 44.5% | 29.9% | 938 | 7.1% |
| WA | 192,611 | 100,063 | 52.0% | 45.6% | 91,516 | 47.5% | 43.4% | 1,032 | 0.5% |
| WV | 47,329 | 21,539 | 45.5% | 9.7% | 25,038 | 52.9% | 24.4% | 752 | 1.6% |
| WY | 5,904 | 1,065 | 18.0% | 0.5% | 248 | 4.2% | 0.0% | 4,591 | 77.8% |
| Total | 3,980,211 | 1,675,250 | 42.1% | 24.7% | 1,497,437 | 37.6% | 29.0% | 807,524 | 20.3% |

*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month.

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